

purchasing@bouldercounty.org

INVITATION TO BID COVER PAGE

BID Number:	7161-20
BID Title:	St. Vrain HUB – AHU Replacement
Site Visit:	Due to Covid-19 site visits are not allowed. Please see the attached photos of the key areas of work with references to drawing notes.
BID Questions Due:	Date: July 10, 2020 – 2:00 p.m.
Submittal Due Date:	Date: July 21, 2020 – 2:00 p.m.
Email Address:	purchasing@bouldercounty.org
Documents included in this package:	Bid Instructions Terms and Conditions Specifications Insurance and W-9 Requirements Submittal Checklist

Bid Tab Section Signature Page Sample Contract

Documents, Drawings & Pictures



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INSTRUCTIONS

1. Purpose/Background

Project will consist of furnishing and installing a new air handler, on the roof of the 3 story St Vrain HUB building, including associated hot and chilled water piping work and removal and discarding the old air handler. Project is Located at:

STV HUB – North Wing 529 Coffman Street Longmont, CO 80501

2. Written Inquiries

All inquiries regarding this BID will be submitted via email to the Boulder County Purchasing Office at purchasing@bouldercounty.org on or before 2:00 p.m. **July 10, 2020**. A response from the county to all inquiries will be posted and sent via email no later than **July 14, 2020**.

Please do not contact any other county department or personnel with questions or for information regarding this solicitation.

3. Submittal Instructions

BIDs are due at the email box <u>only</u>, listed below, for time and date recording on or before **2:00 p.m. Mountain Time on July 21, 2020**. A bid opening will be conducted at 3:00 p.m. via email to all those who submitted a bid.

Please note that email responses to this solicitation are limited to a maximum of 50MB capacity. NO ZIP FILES ALLOWED. Electronic submittals must be received in the email box listed below. Submittals sent to any other box will NOT be forwarded or accepted. This email box is only accessed on the due date of your questions or proposals. Please use the Delivery Receipt option to verify receipt of your email. It is the sole responsibility of the proposer to ensure their documents are received before the deadline specified above.

Boulder County does not accept responsibility under any circumstance for delayed or failed email or mailed submittals.

Email <u>purchasing@bouldercounty.org</u>; identified as **BID** # **7161-20** in the subject line.

All BIDs must be received and time and date recorded by authorized county staff by the above due date and time. Sole responsibility rests with the bidder to see that their BID response is received on time at the stated location(s). Any BIDs received after due date and time will be returned to the bidder.

The Board of County Commissioners reserves the right to reject any and all BIDs, to waive any informalities or irregularities therein, and to accept the proposal that, in the opinion of the Board, is in the best interest of the Board and of the County of Boulder, State of Colorado.

<u>Americans with Disabilities Act (ADA)</u>: If you need special services provided for under the Americans with Disabilities Act, contact the ADA Coordinator or the Human Resources office at (303) 441-3525 at least 48 hours before the scheduled event.



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TERMS AND CONDITIONS

- 1. Bidders are expected to examine the drawing, specifications, schedule of delivery, and all instructions. Failure to do so will be at the bidder's risk.
- 2. Each bidder will furnish the information required in the Invitation to Bid.
- 3. The Contract/Purchase Order will be awarded to that responsible bidder whose submittal, conforming to the Invitation to Bid, will be most advantageous to the County of Boulder, based on best value not only price.
- 4. The County of Boulder reserves the right to reject any or all bids and to waive informalities and minor irregularities in bids received, and to accept any portion of or all items proposed if deemed in the best interest of the County of Boulder to do so.
- 5. No submittal will be withdrawn for a period of thirty (30) days subsequent to the opening of bids without the consent of the County Purchasing Agent or delegated representative.
- 6. A signed purchase order or contract furnished to the successful bidder results in a binding contract without further action by either party.
- 7. Late or unsigned bids will not be accepted or considered. It is the responsibility of bidders to ensure that the bid arrives at the Administrative Services Information Desk prior to the time indicated in the "Invitation to Bid."
- 8. The proposed price will be exclusive of any Federal or State taxes from which the County of Boulder is exempt by law.
- 9. Any interpretation, correction or change of the bid documents will be made by Addendum. Interpretations, corrections and changes of the bid documents made in any other manner will not be binding, and bidder will not rely upon such interpretations, corrections and changes. The County's Representative will not be responsible for oral clarification.

10. Confidential/Proprietary Information: Bids submitted in response to this "Invitation to Bid" and any resulting contract are subject to the provisions of the Colorado Public (Open) Records Act, 24-72-201 et.seq., C.R.S., as amended. Any restrictions on the use or inspection of material contained within the bid and any resulting contract will be clearly stated in the bid itself. Confidential/proprietary information must be readily identified, marked and separated/packaged from the rest of the bid. Co-mingling of confidential/proprietary and other information is NOT acceptable. Neither a bid, in its entirety, nor bid price information will be considered confidential/proprietary. Any information that will be included in any resulting contract cannot be considered confidential.

The Boulder County Attorney's Office retains sole authority for determining whether the Colorado Open Records Act requires or permits Boulder County to disclose proposal or bid documents, or any information contained therein, pursuant to an open records request.

- 11. Boulder County promotes the purchase/leasing of energy efficient, materials efficient and reduced toxic level products where availability, quality and budget constraints allow. Bidders are expected whenever possible to provide products that earn the ENERGY STAR and meet the ENERGY STAR specifications for energy efficiency with power management features enabled. Bidders are encouraged to offer products and equipment with post-consumer recycled-content materials. Products should be packaged and delivered with a minimum amount of recycled packaging that adequately protects the product, but is not excessive.
- 12. Pursuant to Colorado law (House Bill 1292), in any bidding process for public works in which a bid is received from a non-resident bidder who is from a state that provides a percentage bidding preference, a comparable percentage disadvantage will be applied to the bid of that bidder. Bidders may obtain additional information from the Department of Personnel's website: http://www.colorado.gov/dpa/.



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SPECIFICATIONS

OBJECTIVE

The objective of the project is to provide a new air handler for the St Vrain HUB north wing. The work will include installing new hot and chilled water piping to roof for new AHU.

EXISTING CONDITIONS

- Existing building AHU to be removed is a self-contained DX unit with no hot water coil.
- Existing hot water pipe for VAV reheat at 3rd floor is tool small to be extended to roof.
 New upsized piping will need to be run from the 2nd floor ceiling to roof.
- A new chilled water system was installed in the south wing building and it was sized to accommodate new chilled water AHU of this bid. Stubs for connecting to the system are located on the roof of the atrium between the north and south wings.

PROJECT DRAWINGS AND SPECIFICATIONS:

The following Exhibit A list of drawings and specifications are to be incorporated into the Contract for this work.

1. Drawings dated 5/22/20, prepared by 360 Engineering, Inc.:

M0.0 – Cover Page, Equipment Schedule

MD1 - Roof North Mechanical - Demo Plan

M1.1 - Roof South Mechanical - New Work Plan

M1.2 - Roof North Mechanical - New Work Plan

2. Specifications dated 6/19/2020, prepared by 360 Engineering, Inc.:

Section 23 0 500 - Common Work Results for HVAC

Section 23 05 17 - SLEEVES AND SLEEVE SEALS FOR HVAC PIPING

Section 23 05 23 - General-Duty Valves for HVAC Piping

Section 23 05 29 - Hangers and Supports for HVAC Piping and Equipment

Section 23 05 53 - Identification for HVAC Piping and Equipment

Section 23 05 93 - Testing, Adjusting, And Balancing for HVAC

Section 23 07 19 - HVAC Piping Insulation

Section 23 21 13 - Hydronic Piping

Section 23 75 13 - Air-to Air Energy Recovery Equipment

SCHEDULE:

Ideally the North AHU would be replaced during the shoulder season, fall, of 2020. However, do to the COVID-19 issue, it is understood that this may not be able to happen, therefore the work would be expected to be completed by no later than June 1, of 2021.

Provide a detailed schedule of construction including the following minimal information:

- Equipment manufactures key dates (submittal, submittal approval, fabrication and manufacturing of equipment, deliver time)
- Piping installation work on site.
- Equipment installation and hook-up
- Start-up and commissioning of equipment.

MECHANICAL SCOPE:

- 1. The mechanical contractor's scope of work is to include but not necessarily be limited to:
 - a. Providing all supervision, labor, materials, equipment, hauling and hoisting as required to remove and discard existing AHU and furnish and install a new AHU with curb, including providing chilled and hot water piping to new air handler, as well as all pumps, valves, insulation and other accessories for a complete project, per plans and specifications.
 - b. Include all permits for mechanical scope of work.
 - c. Include all labor and material for demolition, cutting and coring for pipe installation.
 - d. Include all fire sealing at rated walls and floor penetrations as required.
 - e. Include balancing and commissioning system per specifications.
 - f. Include roof patching weather protection of openings in roof and roofing work associated with new air handler curb.
 - g. Working hours:
 - i. The building is open to the Public from 8:00am until 6:00pm Monday through Friday. Coordinate work schedule with Building Services personal.
 - ii. Work that will be noisy or disrupt normal operations must be done out-side of Public hours. Specifically, but not exclusively:
 - 1. The North Wing building occupants can not be with out air for more then 5 days.
 - 2. Lifting to remove and install air handlers must take place on weekends.

COORDINATING THE WORK:

- 1. Boulder County Building Services (BCBS) will be the General Contractor pulling permits for the overall project.
- 2. Schedule and coordinate all work with BCBS staff.
- 3. Exclude the following work:
 - a. All electrical, low voltage, A/V removal and reinstallation will be by BCBS staff.
 - b. Drywall and ceiling removal, patching painting and replacement will be by BCBS inhouse construction staff.
 - c. Any Fire Sprinkler work required will be under separate contract.

PROJECT AWARD:

Work shall be awarded based on the most responsible Proposal Bid that best satisfies the requirements of the project, not necessarily on the lowest price. Boulder County reserves the right to make the award based on the BID deemed most favorable to the County, to waive any informalities, or to reject any or all Proposals.



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INSURANCE AND W-9 REQUIREMENTS

PAYMENT & PERFORMANCE BONDS

Both a payment and a performance bond are required for this project and must each equal 100% of the proposed cost. Please include the cost of this bonding into the total proposed cost.

INSURANCE REQUIREMENTS

General Liability \$1,000,000 Each Occurrence

\$2,000,000 General Aggregate

\$2,000,000 Products Completed Operations Aggregate

3 years Products/Completed Operations

Automobile Liability \$1,000,000 Each Accident

*Including Hired & Non-Owned Auto

Worker's Compensation and Employer's Liability

Workers' Compensation must be maintained with the statutory limits. Employer's Liability is required for minimum limits of \$100,000 Each Accident/\$500,000 Disease-Policy Limit/\$100,000 Disease-Each Employee.

Umbrella / Excess Insurance

Umbrella/Excess Liability insurance in the amount \$1,000,000.00, following form.

Pollution Liability

Coverage pay for those sums the Contractor becomes legally obligated to pay as damages because of Bodily Injury, Property Damage or environmental Damage arising out of a pollution incident caused by the Contractor's work including Completed Operations. Coverage shall include emergency response expenses, pollution liability during transportation (if applicable) and at Non-Owned Waste Disposal Site (if applicable). The Minimum limits required are \$1,000,000 Per Occurrence/Loss and \$1,000,000 Policy Aggregate. If the coverage is written on a claims-made basis, the Contractor warrants that any retroactive date applicable to coverage under the policy precedes the effective date of this Contract; and that continuous coverage will be maintained or an extended discovery period will be exercised for a period of three (3) years beginning from the

time that work under this contract is completed. County shall be named as an additional insured for ongoing operations and completed operations.

*In regards to General Liability, Umbrella/Excess Liability, and Pollution Liability:

If any or all of these coverages are required above, additional insured status will be required at the time a contract is executed.

THE ADDITIONAL INSURED WORDING SHOULD BE AS FOLLOWS: County of Boulder, State of Colorado, a body corporate and politic, is named as Additional Insureds.

Note that the above insurance amounts are the minimum required for this project. Proof of current insurance must be provided with your proposal in the form of a sample certificate. You are NOT required to include additional insured status until the time a contract is executed.

If you require a waiver of insurance requirements you may request one in your response with an explanation.

W-9 REQUIREMENT

Provide a copy of your business's W-9 with your proposal.



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SUBMITTAL SECTION

The bidder's attention is especially called to the items listed below, which must be submitted in full as part of the BID. Failure to submit any of the documents listed below as a part of your BID, or failure to acknowledge any addendum in writing with your BID, or submitting a bid on any condition, limitation or provision not officially invited in this Invitation to Bid (BID) may be cause for rejection of the BID.

THIS CHECKLIST MUST BE SUBMITTED AS PART OF YOUR BID PACKAGE: Bidder will check each box indicating compliance:

INCLUDED	ITEM	
	Name and Address of the Partners and Subcontractors if applicable	
	A detailed project schedule with an all-inclusive total cost	
	Information on the relevant experience of key personnel	
	State your compliance with the Terms and Conditions in the Sample	
	Contract contained in this BID. Specifically list any deviations and	
	provide justification for each deviation.	
	Submit three references for similar projects your company has completed within the last three years and contact information	
	Insurance Certificate	
	W-9	
	Signature Page	
	Addendum Acknowledgement(s) (If Applicable)	



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BID TAB

BID SUBMITTAL SECTION

BID #XXXX-20 St. Vrain HUB – AHU Replacement

Provide a price for each item as listed below and Alternates if any. Boulder County will award the BID which best satisfies the needs of the project not necessarily the lowest price.

ITEM #1: Furnish and install a new air handler, on the roof of the 3 story St Vrain HUB building, including associated hot and chilled water piping work and removal and discarding the old air handler per plans and specification:

Price:	dollars (\$)		
Available Start Date	and estimated:	calendar days to complet	e all Work



Contact Information

Boulder County Purchasing 1325 Pearl Street Boulder, CO 80302

purchasing@bouldercounty.org

SIGNATURE PAGE

Response

Company Name including DBA				
List Type of Organization (Corporation, Partnership, etc.)				
Name, Title, and Email Address of Person Authorized to Contract with Boulder County				
Company Address				
Company Phone Number				
Company Website				
By signing below I certify that: I am authorized to bid on my company's behalf. I am not currently an employee of Boulder County. None of my employees or agents is currently an employee of Boulder County. I am not related to any Boulder County employee or Elected Official. (Sole Proprietorships Only) I am not a Public Employees' Retirement Association (PERA) retiree.				
Signature of Person Authorized to Bid on Company's Behalf	Date			

 $Note: \ If you cannot certify the above statements, please explain in a statement of explanation.\\$

BOULDER COUNTY SAMPLE CONSTRUCTION CONTRACT

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THIS CONTRACT ("Contract") is entered into by and between the Board of County Commissioners on behalf of the County of Boulder, State of Colorado, a body corporate and politic, for the benefit of the [Department] ("County") and [Supplier] ("Contractor"). County and Contractor are each a "Party," and collectively the "Parties."

In consideration of the mutual covenants contained in this Contract, the receipt and sufficiency of which is hereby acknowledged, the Parties agree as follows:

- 1. <u>Incorporation into Contract</u>: The **Details Summary** is incorporated into this Contract. The **Contract Documents** are incorporated into this Contract by reference, except to the extent that the Proposal, if any is incorporated, contains any obligations placed upon County and not otherwise contained in this Contract.
- 2. <u>Work to be Performed</u>: Contractor will provide all labor and equipment and do all tasks necessary and incidental to performing the work as described in the **Details Summary** and **Contract Documents** (the "Work"). Contractor will perform the Work (i) in a good and workmanlike manner, (ii) at its own cost and expense, (iii) in accordance with recognized industry standards of care, skill and diligence for the type of work being performed, and (iv) in strict accordance with the Contract. County and its representatives shall have access to the Work at all times.
- a. Contractor shall supervise and direct the Work and shall be solely responsible for all construction means, methods, techniques, sequences and procedures and for coordinating all portions of the Work under the Contract.
- b. Contractor shall provide and pay for all labor, materials, equipment, tools, construction equipment and machinery, transportation, and other facilities and services necessary for the proper execution and completion of the Work. Contractor warrants that all materials incorporated into the Work will be new unless otherwise specified.
- c. Contractor shall at all times enforce good order among its employees and shall not employ on the Work any unfit person or anyone not skilled in the task assigned to such person. Contractor shall initiate, maintain, and supervise all safety precautions and programs in connection with the Work to ensure safe conditions on the premises at all times. Contractor shall comply with all laws, regulations, ordinances, rules, and orders of any public authority bearing on the safety of persons and property. In the event that County notifies Contractor of any unsafe conditions or practices, Contractor shall immediately take all actions required to remediate them at no expense to County. County reserves the right to immediately suspend the Work in the event of imminent hazard, as determined by County.
- d. At all times, Contractor shall keep the premises free from accumulation of waste materials or rubbish caused by Contractor's operations. Upon completion of the Work, Contractor shall remove all of its waste materials and rubbish from the premises, as well as its tools, construction equipment, machinery and surplus materials.

- e. Contractor shall confine operations on the premises to areas permitted by law, ordinances, permits, this Contract, and as directed by County, including storage of any materials or equipment.
- f. Any claim for an increase in the **Contract Amount** shall be made and generally described by Contractor in writing and delivered to County promptly, in no event later than thirty (30) days after the occurrence of the event giving rise to the claim. Notice of the amount of the claim with supporting data shall be delivered to County within sixty (60) days after such occurrence and shall be accompanied by Contractor's written statement that the amount claimed covers all known amounts to which Contractor is entitled as a result of the occurrence of said event. All claims for increase in the **Contract Amount** shall be determined by County if the Parties are unable to otherwise reach agreement on the claim.
- g. Before ordering any materials or doing any Work, Contractor shall verify all measurements for the Work and shall be responsible for the correctness of same.
- 3. <u>Term of Contract</u>: The **Contract Term** begins on the **Start Date** and expires on the **Expiration Date**, unless terminated sooner. All the Work must be performed during the **Contract Term**.
- 4. <u>Payment for Work Performed:</u> In consideration of the Work performed by Contractor, and subject to conditions contained in this Contract, County will pay an amount not to exceed the **Contract Amount** to Contractor in accordance with the **Contract Documents**.
- 5. <u>Invoicing</u>: Contractor will promptly provide a copy of its Form W-9 and invoice template to County upon request. Contractor must submit an invoice to the County by the fifteenth (15th) day of the month for completion of any Work performed in the prior calendar month. All invoices submitted require the following components: Contractor's name and address (submitted W-9 address must match remit address), detailed description of services, dates of services, itemization of labor and materials costs, "Bill to: Boulder County" language, payment remittance address, payer, name and address, date of invoice, unique invoice number, and total amount due. Contractor must send all completed invoices to the **Invoice Contact** in the **Details Summary**. County may require delivery of invoices by email. Failure to submit invoices in a timely manner and in accordance with the terms of this Contract may cause a delay in payment. County may recoup any damages incurred because of Contractor's failure to submit invoices pursuant to the terms of this paragraph. County's acceptance or payment of an invoice will not constitute acceptance of any Work performed under this Contract.
- 6. <u>Extra Time to Complete the Work (Additional Time only)</u>: If Contractor cannot complete the Work by the **Expiration Date**, Contractor may request extra time to complete the Work. County, in its sole discretion, may grant Contractor additional time to complete the Work by sending a written notice of extension to Contractor. An extension of time to complete the Work will not entitle Contractor to additional compensation from County.
- 7. <u>Extension of Contract Term (Additional Time and Work)</u>: Upon mutual agreement of the Parties, this Contract may be extended until the **Final End Date**. During any extended **Contract Term**, the terms of this Contract will remain in full force and effect, unless otherwise amended in writing by the Parties. Where the Contractor will provide additional services for additional compensation beyond the initial **Contract Amount**, the Parties must execute a written amendment before the then-current **Expiration Date**. If necessary, the written amendment will incorporate an updated Scope of Work and updated Fee Schedule as exhibits. Contractor must provide a current Certificate of Insurance to the County that complies with the **Insurance Requirements** of this Contract, if any, prior to any extended **Contract Term**.

- 8. <u>Schedule of Work:</u> County may designate the hours (on a daily or weekly basis) during which Contractor may perform the Work, strictly for the purposes of minimizing inconvenience to the County and interference with County operations. Contractor will otherwise set its own work schedule. Contractor shall promptly notify County of any aspect of the Work that will not be delivered or accomplished according to the initial schedule.
- 9. Indemnity: Contractor will be liable for any damages to persons or property caused by or arising out of the actions, obligations, or omissions of Contractor, its employees, agents, representatives or other persons acting under Contractor's direction or control in performing or failing to perform the Work under this Contract. Contractor will indemnify and hold harmless County, its elected officials and appointed department heads, and its employees, agents and representatives (the "indemnified parties"), from any and all liability, claims, demands, actions, damages, losses, judgments, costs or expenses, including attorneys' fees, which may be made or brought or which may result against any of the indemnified parties as a result or on account of the actions or omissions of Contractor, its employees, agents or representatives, or other persons acting under Contractor's direction or control. This indemnification obligation will extend to claims based on Contractor's unauthorized use or disclosure of confidential information and intellectual property infringement. County will not be obligated to indemnify or defend Contractor under any circumstances. Contractor's obligations under this provision shall survive expiration or termination of this Contract. Nothing contained in this Contract or the **Contract Documents** is intended to limit or restrict the indemnification rights or obligations of any Party under this provision, or damages available for breaches of the obligations herein.
- 10. <u>Nondiscrimination</u>: Contractor will comply with the Colorado Anti-Discrimination Act, C.R.S. § 24-34-401, <u>et seq.</u>, as amended, and all applicable local, State and Federal laws concerning discrimination and unfair employment practices. County prohibits unlawful discrimination on the basis of race, color, religion, gender, gender identity, national origin, age 40 and over, disability, socio-economic status, sexual orientation, genetic information, or any other status protected by applicable Federal, State or local law. Contractor must require that its subcontractors, if any, similarly comply with all applicable laws concerning discrimination and unfair employment practices.
- 11. <u>Information and Reports</u>: Contractor will provide to authorized County, State, and Federal government representatives all information and reports that may be required for any purpose authorized by law. Contractor will permit access to such representatives to Contractor's facilities, books, records, accounts, and any other relevant sources of information. Where information required by a representative is in the exclusive possession of a person or entity other than Contractor, Contractor must so certify to the County and explain what efforts it has made to obtain the information.
- 12. <u>Independent Contractor</u>: Contractor is an independent contractor for all purposes in performing the Work. None of Contractor, its agents, personnel or subcontractors are employees of the County for any purpose, including the Federal Insurance Contribution Act, the Social Security Act, the Federal Unemployment Tax Act, the provisions of the Internal Revenue Code, the Colorado Workers' Compensation Act, the Colorado Unemployment Insurance Act, and the Public Employees Retirement Association. Accordingly, County will not withhold or pay any income tax, payroll tax, or retirement contribution of any kind on behalf of Contractor or Contractor's employees. As an independent contractor, Contractor is responsible for employing and directing such personnel and agents as it requires to perform the Work. Contractor will exercise complete authority over its personnel and agents and will be fully responsible for their actions.

13. Termination

- a. <u>Breach</u>: Either Party's failure to perform any of its material obligations under this Contract, in whole or in part or in a timely or satisfactory manner, will be a breach. The institution of proceedings under any bankruptcy, insolvency, reorganization or similar law, by or against Contractor, or the appointment of a receiver or similar officer for Contractor or any of its property, which is not vacated or fully stayed within thirty (30) days after the institution of such proceeding, will also constitute a breach. In the event of a breach, the non-breaching Party may provide written notice of the breach to the other Party. If the breaching Party does not cure the breach, at its sole expense, as reasonably determined by the non-breaching Party in its sole discretion, within thirty (30) days after delivery of notice, the non-breaching Party may exercise any of its remedies provided under this Contract or at law, including immediate termination of this Contract.
- b. <u>Non-Appropriation</u>: The other provisions of this Contract notwithstanding, County is prohibited by law from making commitments beyond the current fiscal year. Payment to Contractor beyond the current fiscal year is contingent on the appropriation and continuing availability of funding in any subsequent year. County has reason to believe that sufficient funds will be available for the full **Contract Term**. Where, however, funds are not allocated for any fiscal period beyond the current fiscal year, County may terminate this Contract without penalty by providing seven (7) days' written notice to Contractor.
- c. <u>Convenience</u>: In addition to any other right to terminate under this Section 13, County may terminate this Contract, in whole or in part, for any or no reason, upon seven (7) days' advance written notice to Contractor.
- 14. <u>Contractor Obligations upon Termination or Expiration</u>: By the **Expiration Date** or effective date of termination, if earlier, Contractor must (1) remove from County property all of its personnel, equipment, supplies, trash and any hazards created by Contractor, (2) protect any serviceable materials belonging to the County, and (3) take any other action necessary to leave a safe and healthful worksite. Any items remaining on County property after the Expiration Date or the effective date of termination, if earlier, will be deemed abandoned by Contractor.
- 15. Payable Costs in Event of Early Termination: If County terminates this Contract before the **Expiration Date**, Contractor's payments (and any damages associated with any lawsuit brought by Contractor) are limited to only (1) payment for Work satisfactorily executed and fully and finally completed, as determined by County in its sole discretion, prior to delivery of the notice to terminate, and (2) the reasonable and actual costs Contractor incurred in connection with performing the Work prior to delivery of the notice to terminate. Contractor explicitly waives all claims it may have against the County for any other compensation, such as anticipatory profits or any other consequential, special, incidental, punitive or indirect damages.
- 16. Remedies for Non-Performance: If Contractor fails to perform any of its obligations under this Contract, County may, at its sole discretion, exercise one or more of the following remedies (in addition to any other remedies provided by law or in this Contract), which shall survive expiration or termination of this Contract:
- a. <u>Suspend Performance</u>: County may require that Contractor suspend performance of all or any portion of the Work pending necessary corrective action specified by the County and without entitling Contractor to an increase in compensation or extension of the performance schedule. Contractor must promptly stop performance and incurring costs upon delivery of a notice of suspension by the County.
- b. <u>Withhold Payment Pending Corrections</u>: County may permit Contractor to correct any rejected Work at the County 's discretion. Upon County 's request, Contractor must correct rejected work at Contractor's sole expense within the time frame established by the County. Upon

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full and final completion of the corrections satisfactory to the County, County will remit payment to Contractor.

- c. <u>Deny Payment</u>: County may deny payment for any Work that does not comply with the requirements of the Contract or that Contractor otherwise fails to provide or fully and finally complete, as determined by the County in its sole discretion. Upon County request, Contractor will promptly refund any amounts prepaid by the County with respect to such non-compliant Work.
- d. <u>Removal</u>: Upon County 's request, Contractor will remove any of its employees or agents from performance of the Work, if County, in its sole discretion, deems any such person to be incompetent, careless, unsuitable, or otherwise unacceptable.
- 17. <u>Binding Arbitration Prohibited</u>: County does not agree to binding arbitration by any extrajudicial body or person.
- 18. <u>Conflicts of Interest</u>: Contractor may not engage in any business or personal activities or practices or maintain any relationships that conflict in any way with the full performance of Contractor's obligations.
- 19. <u>Notices</u>: All notices provided under this Contract must be in writing and sent by Certified U.S. Mail (Return Receipt Requested), electronic mail, or hand-delivery to the other Party's **Contact** at the address specified in the **Details Summary**. For certified mailings, notice periods will begin to run on the day after the postmarked date of mailing. For electronic mail or hand-delivery, notice periods will begin to run on the date of delivery.
- 20. <u>Statutory Requirements</u>: This Contract is subject to all statutory requirements that are or may become applicable to counties or political subdivisions of the State of Colorado generally, including but not limited to: C.R.S. § 38-26-107, which requires withholding funds where the County receives a claim for payment from a supplier or subcontractor of Contractor upon notice of final settlement (required for public works contracts that exceed \$150,000); C.R.S. § 8-17-101 et seq.; C.R.S. § 18-8-301, et seq.; and C.R.S. § 18-8-401, et seq.
- 21. Public Contracts for Services (C.R.S. §§ 8-17.5-101, et seq.): Contractor hereby certifies, warrants, and agrees that it does not knowingly employ or contract with an illegal alien who will perform work under this Contract and further certifies that it will confirm the employment eligibility of all employees who are newly hired for employment to perform work under this Contract by participating in the E-Verify Program established under Pub. L. 104-28 or the department verification program established under C.R.S. § 8-17.5-102(5)(c). Contractor (i) shall not knowingly employ or contract with an illegal alien to perform work under this Contract; (ii) shall not enter into a contract with a subcontractor that fails to certify to the contractor that the subcontractor shall not knowingly employ or contract with an illegal alien to perform work under this Contract; (iii) has confirmed the employment eligibility of all employees who are newly hired for employment to perform work under this Contract through participation in the E-Verify program or department program; (iv) is prohibited from using either the E-Verify program or department program procedures to undertake preemployment screening of job applicants while this Contract is being performed; and (v) shall comply with any reasonable request by the department made in the course of an investigation that the Colorado Department of Labor and Employment is undertaking pursuant to the authority established in C.R.S. § 8-17.5-102(5). If Contractor obtains actual knowledge that a subcontractor performing work under this Contract knowingly employs or contracts with an illegal alien, Contractor shall (a) notify the subcontractor and County within three (3) days that Contractor has actual knowledge that subcontractor is employing or contracting with an illegal alien; and (b) terminate the subcontract if, within three (3) days of receiving notice hereunder, subcontractor does not stop employing or contracting with the illegal alien; except that Contractor shall not terminate the contract with the subcontractor if during such three (3) days the subcontractor provides information to establish that the subcontractor has not knowingly employed

or contracted with an illegal alien. Contractor's violation of this provision will constitute a material breach of this Contract, entitling the County to terminate the contract for breach. If this Contract is so terminated, Contractor shall be liable for actual and consequential damages to the County.

- 22. <u>Entire Agreement/Binding Effect/Amendments</u>: This Contract represents the complete agreement between the Parties and is fully binding upon them and their successors, heirs, and assigns, if any. This Contract terminates any prior agreements, whether written or oral in whole or in part, between the Parties relating to the Work. This Contract may be amended only by a written agreement signed by both Parties.
- 23. <u>Assignment/Subcontractors</u>: This Contract may not be assigned or subcontracted by Contractor without the prior written consent of the County. If Contractor subcontracts any of its obligations under this Contract, Contractor will remain liable to the County for those obligations and will also be responsible for subcontractor's performance under, and compliance with, this Contract. Contractor shall not contract with a person or entity to whom County has made a reasonable objection.
- 24. <u>Governing Law/Venue</u>: The laws of the State of Colorado govern the construction, interpretation, performance, and enforcement of this Contract. Any claim relating to this Contract or breach thereof may only be brought exclusively in the Courts of the 20th Judicial District of the State of Colorado and the applicable Colorado Appellate Courts.
- 25. <u>Breach</u>: The failure of either Party to exercise any of its rights under this Contract will not be deemed to be a waiver of such rights or a waiver of any breach of the Contract. All remedies available to a Party in this Contract are cumulative and in addition to every other remedy provided by law.
- 26. <u>Severability</u>: If any provision of this Contract becomes inoperable for any reason but the fundamental terms and conditions continue to be legal and enforceable, then the remainder of the Contract will continue to be operative and binding on the Parties.
- 27. <u>Third-Party Beneficiary</u>: Enforcement of the terms and conditions and all rights and obligations of this Contract are reserved to the Parties. Any other person receiving services or benefits under this Contract is an incidental beneficiary only and has no rights under this Contract. Notwithstanding, where the beneficiary **Department** is led by an Elected Official, such Elected Official shall be considered a third-party beneficiary.
- 28. <u>Colorado Open Records Act</u>: County may disclose any records that are subject to public release under the Colorado Open Records Act, C.R.S. § 24-72-200.1, et seq.
- 29. <u>Conflict of Provisions</u>: If there is any conflict between the terms of the main body of this Contract and the terms of any of the **Contract Documents**, the terms of the main body of the Contract will control.
- 30. <u>Governmental Immunity</u>: Nothing in this Contract shall be construed in any way to be a waiver of the County's immunity protection under the Colorado Governmental Immunity Act, C.R.S. § 24-10-101, <u>et seq.</u>, as amended.
- 31. Representations and Warranties: Contractor represents and warrants the following:
 - a. Execution of this Contract and performance thereof is within Contractor's duly authorized powers;
 - b. The individual executing this Contract is authorized to do so by Contractor;
 - c. Contractor is authorized to do business in the State of Colorado and is properly licensed by all necessary governmental and public and quasi-public authorities having jurisdiction over the Work and the Contractor; and

- d. Contractor and its subcontractors, if any, are financially solvent, able to pay all debts as they mature, and have sufficient working capital to complete the Work and perform all obligations under the Contract.
- 32. <u>Legal Compliance</u>: Contractor assumes full responsibility for obtaining and maintaining any permits and licenses required to perform the Work. Contractor is soley responsible for insuring that its performance under this Contract and the Work itself will comply with all Federal, State, and local laws, regulations, ordinances and codes. Contractor shall promptly notify County if any drawings or specifications are at variance with any laws, regulations, ordinances, or codes. If Contractor performs any Work contrary to such laws, regulations, ordinances, or codes, Contractor shall bear all costs arising therefrom. County approval of the Work or any aspect of Contractor's performance, such as drawings, specifications, plans, designs, or other Contractor-drafted documents, shall not be interpreted to mean that Contractor has satisfied its obligations under this Section.
- 33. <u>Litigation Reporting</u>: Contractor is not currently involved in any action before a court or other administrative decision-making body that could affect Contractor's ability to perform the Work. Contractor will promptly notify the County if Contractor is served with a pleading or other document in connection with any such action.
- 34. <u>Tax Exemption</u>: County is exempt from payment of Federal, State, and local government taxes. Contractor shall collect no tax from the County, and the County shall not be liable to pay any taxes imposed on Contractor. County shall provide its tax exemption status information to Contractor upon request.
- 35. <u>Delegation of Authority</u>: The Parties acknowledge that the Board of County Commissioners has delegated authority to the Department Head or Elected Official that leads the beneficiary **Department** and their designees to act on behalf of the County under the terms of this Contract, including but not limited to the authority to terminate this Contract.
- 36. Ownership of Work Product: All work product, property, data, documentation, information or materials conceived, discovered, developed or created by Contractor pursuant to this Contract ("Work Product") will be owned exclusively by the County. To the extent possible, any Work Product will be deemed to be a work made for hire. Contractor unconditionally and irrevocably transfers and assigns to the County all right, title and interest in and to any Work Product.
- 37. <u>Publicity Releases</u>: Contractor will not refer to this Contract or the County in commercial advertising without prior written consent of the County. This provision shall survive expiration or termination of this Contract.
- 38. Execution by Counterparts; Electronic Signatures: This Contract may be executed in multiple counterparts, each of which will be deemed an original, but all of which will constitute one agreement. The Parties approve the use of electronic signatures, governed by the Uniform Electronic Transactions Act, C.R.S. §§ 24 71.3 101 to 121. The Parties will not deny the legal effect or enforceability of this Contract solely because it is in electronic form or because an electronic record was used in its creation. The Parties will not object to the admissibility of this Contract in the form of electronic record, or paper copy of an electronic document, or paper copy of a document bearing an electronic signature, because it is not in its original form or is not an original.
- 39. <u>Limitation on Public Statements and Lobbying Activity</u>. During the term of this Contract, Contractor may receive from the County its confidential data, work product, or other privileged or confidential information that is protected by law. To maintain the fact and appearance of absolute objectively, Contractor shall not, without the prior written consent of the County, which shall not be unreasonably withheld, do any of the following: (a) disclose information obtained because of this

contractual relationship to any third party; (b) lobby any State or Federal agency on any pending matter while this Contract is effective; or (c) make any public statements or appear at any time to give testimony at any public meeting on the subject matters regarding which Contractor is or was retained by the County. County may set reasonable conditions on any disclosure authorized by the County under this provision. Notwithstanding, Contractor may make disclosures as required by law, and to law enforcement officials in connection with any criminal justice investigation.

- 40. <u>Sustainability</u>: All construction, deconstruction, remodel, and office move projects are required to follow construction waste procedure modeled off of Boulder County BuildSmart Code, International Green Construction Code (IGCC), International Energy Conservation Code (IECC), and Leadership in Energy and Environmental Design (LEED) certification, as an effort to achieve maximum jobsite waste diversion, energy efficiency, and water conservation. All 'demolition projects' are to follow deconstruction procedures. Instead of demolition project materials being crushed and primarily sent to the landfill, these projects should be systematically dismantled, typically in the opposite order they were constructed, in order to maximize the salvage of materials. Any hazardous materials encountered should follow state and federal standards, and contractor shall leverage the Boulder County Hazardous Materials Management facility for hazardous materials. The development of a project diversion plan is encouraged to include material types and volume/weight estimations as well as planned destinations. Projects must track all jobsite waste.
- 41. <u>Limitation of Liability</u>: COUNTY SHALL NOT BE LIABLE TO CONTRACTOR FOR ANY SPECIAL, CONSEQUENTIAL, INCIDENTAL, PUNITIVE, OR INDIRECT DAMAGES ARISING FROM OR RELATING TO THIS CONTRACT, REGARDLESS OF ANY NOTICE OF THE POSSIBILITY OF SUCH DAMAGES. COUNTY'S AGGREGATE LIABILITY, IF ANY, ARISING FROM OR RELATED TO THIS CONTRACT, WHETHER IN CONTRACT, OR IN TORT, OR OTHERWISE, IS LIMITED TO, AND SHALL NOT EXCEED, THE AMOUNTS PAID OR PAYABLE HEREUNDER BY COUNTY TO CONTRACTOR. ANY CONTRACTUAL LANGUAGE LIMITING CONTRACTOR'S LIABILITY SHALL BE VOID.
- 42. <u>County Opportunity to Review</u>: Contractor shall provide County with the opportunity to review and approve or take other appropriate action upon the Contractor's submittals, such as Shop Drawings, Product Data, and Samples, but only for conformance with the design concept of the Work and with the information given in the Contract Documents.
- 43. <u>Notice to Proceed</u>: The Parties agree that time is of the essence and work will begin after a "Notice to Proceed" has been issued by the County and in accordance with the terms therein.
- 44. Retainage: County may retain partial payment pending completion and County acceptance of the Work as satisfactory and fully and finally complete. For contracts that exceed \$150,000, the retention rate shall not exceed five percent (5%). C.R.S. § 24-91-103. Contractor is responsible for submitting a final invoice for any retainage held by County. If It becomes necessary for County to take over completion of the Work, all of the amounts owing to Contractor, including the withheld percentage, shall be applied: First, towards completion of the Work; second, towards performance of the withholding requirement set forth in C.R.S. § 38-26-107; third, to the surety furnishing bonds for the Work, to the extent such surety has incurred liability or expense in competing the Work or made payments pursuant to C.R.S. § 38-26-106; then, to Contractor. Such retained percentage as may be due to Contractor shall be due and payable as provided by C.R.S. § 38-26-107.
- 45. <u>Bonds</u>: Upon County's request, Contractor shall obtain and deliver to County payment and performance bonds each equal to 100% of the total Contract. Bonds shall be executed by a qualified corporate surety and must be acceptable to County. County reserves the right to accept other acceptable forms of surety in lieu of a bond, and to reduce the bond requirements set forth herein consistent with C.R.S. § 38-26-106.

- 46. <u>Change Orders</u>: If unforeseen modifications or changes are required, Contractor may submit a Change Order request to County, which must include a complete description, timeline, and fee schedule for the proposed work. Change Orders are not effective until approved by County in writing.
- 47. <u>No Suspension or Debarment</u>: Contractor certifies, and warrants for the duration of this Contract, that neither it nor its principals nor any of its subcontractors are debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this Contract by any Federal or State department or agency. Contractor shall comply, and shall require its subcontractors to comply, with subpart C of 2 C.F.R. § 180.
- 48. Permits/Licenses/Code Compliance: Prior to starting the Work, Contractor will identify and obtain, and maintain during this Contract, all permits and licenses necessary to perform the Work. Contractor shall comply with all State and local codes. Contractor is responsible for locating all public utilities, as necessary. Contractor shall require its subcontractors to comply with this provision. HVAC, roofing, and general contractors must be licensed through Boulder County Land Use. Electricians and plumbers must be licensed through the State and registered with Boulder County Land Use Building Safety and Inspection Division. Architects, Professional Engineers and Professional Land Surveyors must be fully-licensed through the State. All required permits and licenses must be provided to County prior to Contractor beginning the Work.
- 49. <u>Stormwater Quality Protection Requirements</u>: Contractor will take all measures necessary to prevent pollutants from entering storm drains and watercourses. To eliminate stormwater pollution, Contractor shall implement effective Best Management Practices (BMPs). BMPs include general good housekeeping practices, appropriate scheduling of activities, operational practices, maintenance procedures and other measures to prevent the discharge of pollutants directly or indirectly to the storm drain system. These BMPs shall be maintained for the duration of this Contract. Contractor shall also be responsible for proper disposal of all waste materials, including wastes generated by the implementation of BMPs. Contractor shall otherwise comply with the Federal Clean Water Act, Colorado Water Quality Control Act, and Boulder County's local Clean Water Act, Illegal Discharge Ordinance (No. 2012-4). For work performed in urbanized areas, Contractor must comply with the requirements of MS4 permit (COR090000), which is available through the Colorado Department of Public Health and Environment.
- 50. <u>Guaranties and Warranties</u>: Upon completion of the Work, Contractor will provide County with a written guaranty covering all labor, materials and workmanship incorporated into the Work for one (1) year, or within any such longer period of time as may be prescribed by law, the specifications, or any other applicable special warranty required by the **Contract Documents**. Final payment upon full and final completion of the Work will not relieve Contractor of responsibility for faulty material or workmanship, which County may require Contractor to fix at Contractor's sole expense, in addition to County's other remedies. This provision shall apply to Work completed by Contractor's employees and subcontractors.
- 51. <u>Final Payment</u>: A final inspection of the Work shall be conducted by County. If a list of deficiencies results from such final inspection, Contractor shall promptly rectify all items appearing thereon before final payment will be made. When County indicates acceptance of the Work, Contractor may request final payment from County, including any retained amounts. Final payment shall be subject to C.R.S. § 38-26-107.
- 52. <u>Notice of Final Settlement</u>: Prior to remitting final payment to Contractor, County shall publish a Notice of Final Settlement in accordance with C.R.S. § 38-26-107. Final payment will be

rendered in accordance with the statute and the other terms of this Contract. Final payment will not be rendered until County, in its sole discretion, determines full and final completion of the Work.

- 53. <u>Geographic Information System (GIS) Data</u>: Contractors agree that the following, specified data formats, shall be used and/or adhered to when submitting required data to the County:
- a. All GIS data must be ArcGIS 10.x compatible. Shapefiles may be accepted with written, pre-approval, from the County.
- b. All GIS data must have complete metadata, following Boulder County GIS Metadata Standards located at: https://assets.bouldercounty.org/wpcontent/uploads/2018/03/metadata-standards-contractors.pdf
- c. All Computer Aided Design (CAD) files must have an assigned real world coordinate system to ensure compatible conversion into the County's GIS system, if necessary.
- d. All spatial or georeferenced data will be provided to the county in the following coordinate system:

i. Name:

NAD 1983 HARN State Plane Colorado North FIPS 0501 Feet

ii. Unit: Foot US

iii. Projection:

Lambert Conformal Conic

iv. Horizontal Datum: North American Datum 1983 HARN

v. Vertical Datum: North American Vertical Datum 1988

vi. Spheroid: GRS 1980

- e. Contractors are responsible for capturing section corners or quarter corners for specific projects to be added into the Public Land Survey System (PLSS) project for updating the section corners, Contractors shall provide high-accuracy PLSS monument coordinates for each corner section or quarter corner section monument used as control points or that occur within the project area ("putting it on the cap") as is reasonable, depending on the difficulty to access the point. All positions to be collected shall be required to use (at a minimum) the Real-Time Kinematic (RTK) method.
- 54. <u>State Specifications</u>: The Standard Specifications for Road and Bridge Construction 2017, either in whole or as set forth in the Bid Documents, are expressly incorporated into this Contract by reference.
- 55. <u>Determination of Unit Prices</u>: County will determine the actual quantities and classifications of Unit Price Work performed by Contractor. The Parties will review the County's preliminary determinations before County renders a written decision thereon (by recommendation of an Application for Payment or otherwise), which shall be final and binding upon Contractor. The value

of any Unit Price Work covered by a Change Order or claim for an increase or decrease in the Contract Amount shall be determined by applying the unit prices to the quantities of items.

- a. Where the Contract Documents provide that all or part of the Work is to be Unit Price Work, the Parties agree that the Contract Amount includes the total cost of Unit Price Work, determined by multiplying the quantity of each item by its unit price. Initial quantity determinations are estimates, which must be adjusted to reflect actual quantities. Contractor shall make a claim in writing to County for any additional amounts owed where actual quantities exceed estimated quantities. Contractor shall provide such written claim within twenty (20) days of providing the items and shall be accompanied by supporting documentation. The written claim shall include a statement that the claimed amount covers all known amounts (direct, indirect and consequential) to which Contractor is owed. County shall only pay Contractor for actual quantities of items provided hereunder.
- b. The Parties agree that each unit price adequately covers Contractor's overhead and profit for each item.
- Seconds Retention/Access/Audits: Contractor shall maintain all records and documents pertaining to this Contract in accordance with the requirements prescribed by County. Such records shall be maintained for a period of five (5) calendar years after the date of Contractor's final payment from County under this Contract. Contractor agrees that County or their designated representative shall have the right to review and to copy any records and supporting documentation pertaining to the performance of this Contract as necessary and upon request, throughout the term of this Contract, and for five (5) calendar years after the date of the final payment hereunder. Contractor agrees to allow the auditor(s) access to such records during normal business hours and to allow interviews of any employees who might reasonably have information related to such records. County and Contractor acknowledge that protected information is exempt from this requirement without proper client release.
- 57. <u>Legal Interpretation</u>. Each Party recognizes that this Contract is legally binding and acknowledges that it has had the opportunity to consult with legal counsel of its choice about this Contract. The rule of construction providing that any ambiguities are resolved against the drafting Party will not apply in interpreting the terms of this Contract.
- 58. <u>Insurance:</u> Prior to commencing the Work, Contractor will provide a Certificate of Insurance to the County demonstrating adequate insurance coverage as required by this paragraph. All policies evidencing coverage required by the Contract will be issued by insurance companies satisfactory to the County. Contractor will forward Certificates of Insurance directly to the **County Department** and **Contact** listed in the **Details Summary**.
- a. <u>Boulder County as Additional Insured</u>: Boulder County shall be named as an additional insured for General Liability, Umbrella/Excess Liability, and Pollution Liability, as designated in this Contract. Additional insured shall be endorsed to the policy.

THE ADDITIONAL INSURED WORDING SHOULD BE AS FOLLOWS: County of Boulder, State of Colorado, a body corporate and politic, is named as Additional Insured.

b. <u>Notice of Cancellation</u>: Each insurance policy required by this Contract shall provide the required coverage and shall not be suspended, voided or canceled except after thirty (30) days' prior written notice has been given to the County except when cancellation is for non-payment of premium, then ten (10) days' prior notice may be given. If any insurance company refuses to provide the required notice, Contractor or its insurance broker shall notify the County any cancellation, suspension, or nonrenewal of any insurance policy within seven (7) days of receipt of insurers' notification to that effect.

- c. <u>Insurance Obligations of County</u>: County is not required to maintain or procure any insurance coverage beyond the coverage maintained by the County in its standard course of business. Any insurance obligations placed on the County in any of the **Contract Documents** shall be null and void.
- d. <u>Deductible</u>: Any and all deductibles contained in any insurance policy shall be assumed by and at the sole risk of Contractor.
- e. <u>Primacy of Coverage</u>: Coverage required of Contractor and its subcontractors, if any, shall be primary over any insurance or self-insurance program carried by the County.
- f. <u>Subrogation Waiver</u>: All insurance policies in any way related to this Contract secured or maintained by Contractor as required herein shall include clauses stating that each carrier shall waive all rights of recovery, under subrogation or otherwise, against County, its organizations, officers, agents, employees, and volunteers.
- g. <u>Requirements</u>. For the entire duration of this Contract including any extended or renewed terms, and longer as may be required by this Contract, Contractor shall procure and maintain at its own expense, and without cost to the County, the following kinds and minimum amounts of insurance to insure the liability risks that Contractor has assumed under this Contract:

i. Commercial General Liability

Delete Instruction: Non-Construction contracts use the following language:

This coverage should be provided on an Occurrence Form, ISO CG001 or equivalent, with Minimum limits of \$1,000,000 Each Occurrence, \$2,000,000 General Aggregate and \$2,000,000 Products Completed Operations Aggregate.

Delete Instruction: Construction Contracts only – include the following paragraph:

Coverage should be provided on an Occurrence form, ISO CG0001 or equivalent. The policy shall be endorsed to include Additional Insured Owners, Lessees or Contractors endorsements CG 2038 (or equivalent), Designated Construction Project(s) General Aggregate Endorsement CG2503 (or equivalent) and Additional Insured Completed Operations for Owners, Lessees or Contractors CG 2037 (or equivalent). Minimum limits required of \$1,000,000 Each Occurrence, \$2,000,000 General Aggregate and \$2,000,000 Products/Completed Operations Aggregate. The County requires the Products/Completed Operations coverage to be provided 3 years after completion of construction. An endorsement must be included with the certificate.

ii. Automobile Liability

Bodily Injury and Property Damage for any owned, hired, and non-owned vehicles used in the performance of the Contract. Minimum limits \$1,000,000 Each Accident.

Delete Instruction: This coverage may not be required if Contractor is not using a vehicle as part of its performance under the contract. Contact Risk Management with any questions.

iii. Workers' Compensation and Employer's Liability

Workers' Compensation must be maintained with the statutory limits. Employer's Liability is required for minimum limits of \$100,000 Each Accident/\$500,000 Disease-Policy Limit/\$100,000 Disease-Each Employee.

Delete Instruction: This coverage may not be required if contractor is not mandated under State law to maintain this coverage. A waiver is available on the contracts routing website.

iv. Umbrella / Excess Insurance

Umbrella/Excess Liability insurance in the amount \$[X],000,000.00, following form.

Delete Instruction: This insurance is a broad, high-limit policy, which acts more than the underlying primary insurance policy. This coverage is designed to provide additional liability limits beyond the primary insurance limits and is triggered upon the underlying limits becoming exhausted. Umbrella / Excess insurance is most commonly required when an exposure to the County could potentially create liabilities in excess of the basic insurance limits. The most common limits for these policies range from \$2,000,000 to \$5,000,000.

Delete Instruction: Please consult with Risk Management if you feel this coverage should be required.

Delete Instruction: IN ADDITION TO THE ABOVE, ONE OR MORE OF THE FOLLOWING FOUR (4) INSURANCE COVERAGES MAY BE REQUIRED. CONTACT RISK MANAGEMENT IF YOU HAVE QUESTIONS ABOUT WHICH INSURANCE COVERAGE TO INCLUDE. DELETE THIS INSTRUCTION (AND ANY INAPPLICABLE INSURANCE PARAGRAPHS) WHEN FINALIZING THE CONTRACT:

v. Professional Liability (Errors and Omissions)

Delete Instruction: All contractors required to be professionally certified by the State of Colorado (i.e., architects, engineers, doctors, nurses, etc.) and/or any consultants whose errors in judgment, planning, design, etc. could result in economic loss to the County must provide proof of professional liability coverage. This also applies to anyone managing or overseeing construction.

Professional liability coverage with minimum limits of \$1,000,000 Per Loss and \$1,000,000 Aggregate. Professional Liability provisions indemnifying for loss and expense resulting from errors, omission, mistakes or malpractice is acceptable and may be written on a claims-made basis. The contractor warrants that any retroactive date under the policy shall precede the effective date of this Contract; and that either continuous coverage will be maintained or an extended discovery period will be exercised for a period of two (2) years beginning at the time work under this Contract is completed.

vi. **Pollution Liability**

Delete Instruction: This coverage is required whenever work under the contract involves pollution risk to the environment or losses caused by pollution conditions (including asbestos) that may arise from the operations of the Contractor described in the Contractor's scope of services.

Coverage pay for those sums the Contractor becomes legally obligated to pay as damages because of Bodily Injury, Property Damage or environmental Damage arising out of a pollution incident caused by the Contractor's work including Completed Operations. Coverage shall include emergency response expenses, pollution liability during transportation (if applicable) and at Non-Owned Waste Disposal Site (if applicable). The Minimum limits required are \$1,000,000 Per Occurrence/Loss and \$1,000,000 Policy

Aggregate. If the coverage is written on a claims-made basis, the Contractor warrants that any retroactive date applicable to coverage under the policy precedes the effective date of this Contract; and that continuous coverage will be maintained or an extended discovery period will be exercised for a period of three (3) years beginning from the time that work under this contract is completed. County shall be named as an additional insured for ongoing operations and completed operations.

vii. Third Party Commercial Crime Insurance / Third Party Fidelity Bond

Delete Instruction: Crime / Third Party Fidelity covers the contractor and the contractor's employees when engaged in work for a client on behalf of the County. This coverage is for employee dishonesty, theft, embezzlement, forgery and alteration. Coverage is required when the contractor will be handling money or collecting fees on behalf of the County or when the contractor has access to client's personal property and/or documentation

The Crime limit shall be \$1,000,000 Per Loss and include an endorsement for "Employee Theft of Client Property". In order to provide coverage to County during the course of this contract, Commercial Crime policies must be endorsed to cover Third Party Fidelity. Third party fidelity covers the vendor's employees when engaged in work for a client. In addition, the County will be listed as loss payee on the commercial crime coverage. This third-party coverage can also be provided by obtaining a third-party fidelity bond.

viii. Privacy / Cyber Liability Insurance

As a provider of a service which *may* require the knowledge and retention of personal identifiable information <u>including but not limited to, names, dates of birth, social security numbers, usernames, and passwords, and/or HIPAA sensitive personal information of <u>clients served</u>, the following minimum insurance limits are required:</u>

Contractors with 10 or fewer County clients: \$50,000 Contractors with 11 – 15 County clients: \$500,000 Contractors with more than 25 County clients: \$1,000,000

Delete Instruction: If the scope does not pertain to clients directly, contact Risk Management for appropriate language.

ix. Sexual Abuse and Molestation Coverage

As a provider of a service which has contact with individuals that are part of a sensitive population and are in a position of trust the following minimum insurance limits are required:

Contractors with 5 or fewer County clients: \$100,000
Contractors with 6-10 County clients: \$250,000
Contractors with 11-15 County clients: \$500,000
Contractors with 16 or more County clients: \$1,000,000

If the number of clients increases during the contract period, the required coverage limit will increase to correspond accordingly.

Delete Instruction: If the scope does not pertain to clients directly, contact Risk Management for appropriate language.

Delete Instruction: THE STATED INSURANCE LIMITS FOR ALL COVERAGES ARE <u>MINIMUM</u> AMOUNTS; DEPENDING ON THE CONTRACT, HIGHER LIMITS MAY BE REQUIRED OR ADVISABLE. CONTACT RISK MANAGEMENT IF YOU HAVE ANY

QUESTIONS ABOUT MINIMUM LIMITS. DELETE THIS PARAGRAPH WHEN FINALIZING THE CONTRACT.

IN WITNESS WHEREOF, the Parties have executed and entered into this Contract as of the latter day and year indicated below.

SIGNED for and on behalf of Boulde County	r	SIGNED for and on behalf of Contractor
Signature:		Signature:
Name:		Name:
Title:		Title:
Date:		Date:
↓↓For Board-signed documents only↓↓		
Attest:	Initials	
Attestor Name:		
Attestor Title:		

SECTION 230500 - COMMON WORK RESULTS FOR HVAC

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

A. This Section includes:

- 1. Piping materials and installation instructions common to most piping systems.
- 2. Concrete equipment base construction requirements.
- 3. Equipment nameplate data requirements.
- 4. Nonshrink grout for equipment installations.
- 5. Field-fabricated metal and wood equipment supports.
- 6. Installation requirements common to equipment specification sections.
- 7. Mechanical demolition.
- 8. Cutting and patching.
- 9. Touch-up painting and finishing.
- B. The plans and specifications are complimentary and shall be used together in order to fully describe the Work. In the case of a conflict between the plans and specifications, the plans take precedence.
- C. The engineer has based the drawings and design on non-certified information furnished by various equipment manufacturers. It is incumbent on the part of the CONTRACTOR to include in the bid all material and labor needed to install the actual equipment furnished.

D. Related Sections:

- 1. The following is work of Division 26 sections of the Specifications:
 - a. Power supply wiring from power source to power connection on equipment. Include starters, disconnects, and required electrical devices, except where specified as furnished, or factory-installed, by manufacturer.
 - b. Interlock wiring between field-installed equipment, except where specified as factory installed. Interlock wiring, as used in this specification, is defined as that wiring between electrically-interlocked equipment for the purpose of controlling one piece or pieces of equipment by the operation (on, off, etc.) of another piece or pieces of associated equipment.
- E. Testing and inspecting services are required to verify compliance with requirements specified or indicated. These services do not relieve Contractor of responsibility for compliance with the Contract Document requirements.

- 1. Specific quality-assurance and -control requirements for individual construction activities are specified in the Sections that specify those activities. Requirements in those Sections may also cover production of standard products.
- 2. Specified tests, inspections, and related actions do not limit Contractor's other quality-assurance and -control procedures that facilitate compliance with the Contract Document requirements.
- 3. Requirements for Contractor to provide quality-assurance and -control services required by Architect, Owner, or authorities having jurisdiction are not limited by provisions of this Section.
- 4. Specific test and inspection requirements are not specified in this Section.

1.3 DEFINITIONS

- A. Finished Spaces: Spaces other than mechanical and electrical equipment rooms, furred spaces, pipe chases, unheated spaces immediately below roof, spaces above ceilings, unexcavated spaces, crawlspaces, and tunnels.
- B. Exposed, Interior Installations: Exposed to view indoors. Examples include finished occupied spaces and mechanical equipment rooms.
- C. Exposed, Exterior Installations: Exposed to view outdoors or subject to outdoor ambient temperatures and weather conditions. Examples include rooftop locations.
- D. Concealed, Interior Installations: Concealed from view and protected from physical contact by building occupants. Examples include above ceilings and in chases.
- E. Concealed, Exterior Installations: Concealed from view and protected from weather conditions and physical contact by building occupants but subject to outdoor ambient temperatures. Examples include installations within unheated shelters.
- F. The following are industry abbreviations for plastic materials:
 - 1. ABS: Acrylonitrile-butadiene-styrene plastic.
 - 2. CPVC: Chlorinated polyvinyl chloride plastic.
 - 3. PE: Polyethylene plastic.
 - 4. PVC: Polyvinyl chloride plastic.
- G. The following are industry abbreviations for rubber materials:
 - 1. EPDM: Ethylene-propylene-diene terpolymer rubber.
 - 2. NBR: Acrylonitrile-butadiene rubber.

1.4 REFERENCES

- A. Applicable Standards:
 - 1. American Society for Testing and Materials (ASTM):
 - a. A47 Ferritic Malleable Iron Castings.
 - b. A53 Pipe, Steel, Black and Hot-Dipped, Zinc-Coated Welded and Seamless.
 - c. A126 Gray Iron castings for Valves, Flanges, and Pipe Fittings.
 - d. A536 Ductile Iron Castings.

- e. B32 Solder Metal.
- f. C1107 Packaged Dry, Hydraulic-Cement Grout (Nonshrink).
- g. D709 Laminated Thermosetting Materials.
- 2. American Society of Mechanical Engineers (ASME):
 - a. Boiler and Pressure Vessel Code.
 - b. A13.1 Scheme for the Identification of Piping Systems.
 - c. B1.20.1 Pipe Threads, General Purpose (Inch).
 - d. B16.20 Ring-Joint Gaskets and Grooves for Steel Pipe Flanges.
 - e. B16.21 Nonmetallic Flat Gaskets for Pipe Flanges.
 - f. B18.2.1 Square and Hex Bolts and Screws-Inch Series.
 - g. B31 Series Code for Pressure Piping.
- 3. American Welding Society (AWS):
 - a. Soldering Manual, latest.
 - b. Brazing Manual, latest.
 - c. A5.8 Filler Metals for Brazing.
 - d. D1.1 Structural Welding Code for Steel.
 - e. D10.12 Recommended Practices and Procedures for Welding Low Carbon Steel Pipe.

1.5 SUBMITTALS

- A. Submit manufacturer's data sheets on all system components, including the following:
 - 1. Transition fittings
 - 2. Dielectric fittings
 - 3. Mechanical sleeve seals
 - 4. Escutcheons
- B. General, all Division 23 sections of the Specifications: Follow the procedures specified in Division 1. Prepare maintenance manuals in accordance with Division 1 sections of the Specifications.
- C. Welder certificates signed by Contractor certifying that welders comply with requirements specified under the "Quality Assurance" article of this section.

1.6 QUALITY ASSURANCE

- A. Qualify welding processes and operators for structural steel according to AWS D1.1.
- B. All welding on pressure piping shall conform with the requirements of the American National Standard Code for Pressure Piping, ANSI B31.3, "Chemical Plant and Petroleum Refinery Piping." All welds on piping having working pressures of 300 psig or greater shall be subjected to a full X-ray examination and will not be accepted until all welds meet the requirements of ANSI B31.1, "Power Piping." Faulty welds shall be removed at no additional cost to the client. X-ray testing shall be performed by others at no additional cost to the Contractor.

- 1. Certify that each welder has passed AWS qualification tests for the welding processes involved and that certification is current.
- C. Pressure Vessels: Prior to installation and acceptance, any power boiler, low-pressure heating boiler, or unfire pressure vessel operated at pressures of 15 pounds per square inch or greater, furnished under this contract will be stamped with ASME Boiler and Pressure Vessel Code Symbol and a National Board of Boiler and Pressure Vessel Inspector's number, thus certifying that the vessel has been fabricated and tested per the provisions of the ASME Boiler and Pressure Vessel Code. Manufacturers' data reports (unless exempted by the ASME Code) will be filed with the National Board in Columbus, Ohio. Two copies of these data reports shall be submitted to the client. Testing, certification, and registration will be at the expense of the Contractor.
- D. Electrical Characteristics for Mechanical Equipment: Equipment of higher electrical characteristics may be furnished provided such proposed equipment is approved in writing and connecting electrical services, circuit breakers, and conduit sizes are appropriately modified. If minimum energy ratings or efficiencies are specified, equipment shall comply with requirements.
- E. Manufacturer's Technical Representative's Field Reports: Prepare written information documenting manufacturer's technical representative's tests and inspections specified in other Sections. Include the following:
 - 1. Name, address, and telephone number of technical representative making report.
 - 2. Statement on condition of substrates and their acceptability for installation of product.
 - 3. Statement that products at Project site comply with requirements.
 - 4. Summary of installation procedures being followed, whether they comply with requirements and, if not, what corrective action was taken.
 - 5. Results of operational and other tests and a statement of whether observed performance complies with requirements.
 - 6. Statement whether conditions, products, and installation will affect warranty.
 - 7. Other required items indicated in individual Specification Sections.
- F. Factory-Authorized Service Representative's Reports: Prepare written information documenting manufacturer's factory-authorized service representative's tests and inspections specified in other Sections. Include the following:
 - 1. Name, address, and telephone number of factory-authorized service representative making report.
 - 2. Statement that equipment complies with requirements.
 - 3. Results of operational and other tests and a statement of whether observed performance complies with requirements.
 - 4. Statement whether conditions, products, and installation will affect warranty.
 - 5. Other required items indicated in individual Specification Sections.
- G. Manufacturer Qualifications: A firm experienced in manufacturing products or systems similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- H. Fabricator Qualifications: A firm experienced in producing products similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.

- I. Installer Qualifications: A firm or individual experienced in installing, erecting, or assembling work similar in material, design, and extent to that indicated for this Project, whose work has resulted in construction with a record of successful in-service performance.
- J. Manufacturer's Technical Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to observe and inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- K. Factory-Authorized Service Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.

1.7 DELIVERY, STORAGE, AND PROTECTION

- A. Deliver pipes and tubes with factory-applied end caps. Maintain end caps through shipping, storage, and handling to prevent pipe-end damage and prevent entrance of dirt, debris, and moisture.
- B. Protect stored pipes ducts and tubes from moisture and dirt. Elevate above grade. When stored inside, do not exceed structural capacity of the floor.
- C. Protect flanges, fittings, and ducting/piping specialties from moisture and dirt.
- D. Store plastic pipes protected from direct sunlight. Support to prevent sagging and bending.
- E. Materials and equipment furnished by others.
 - 1. When equipment or materials are indicated to be furnished by others (F.B.O.) or by owner furnished equipment (OFE) to the CONTRACTOR for installation and connection, the CONTRACTOR shall make a complete check of all materials and furnish a receipt to the owner detailing the products received and the condition of the products delivered to him. After executing the receipt and acceptance by the CONTRACTOR, the CONTRACTOR shall assume full responsibility for the safe keeping, handling, and installation of the materials and equipment furnished by others or furnished by government, until completed installation and final approval by the engineer and owner.
 - 2. If the CONTRACTOR fails to issue said receipt it shall be assumed that all equipment and materials were then delivered to the CONTRACTOR in the proper quantities and in perfect condition.

1.8 PROJECT SITE CONDITIONS

A. Altitude Ratings: Unless otherwise noted, all specified equipment capacities, air quantities, etc., are for an altitude of 5,280 feet above sea level. Adjustments to manufacturers' ratings must be made accordingly.

1.9 SEQUENCING AND SCHEDULING

- A. Coordinate mechanical piping, ducting, and equipment installation with other building components.
- B. Arrange for chases, slots, and openings in building structure during progress of construction, to allow for mechanical installations.

- C. Coordinate the installation of required supporting devices and set sleeves in poured-in-place concrete and other structural components, as they are constructed.
- D. Sequence, coordinate, and integrate installations of mechanical materials and equipment for efficient flow of the work. Coordinate installation of large equipment requiring positioning prior to closing in the building.
- E. Interruption of Mechanical Utilities:
 - 1. The Contractor shall not interrupt any main interior or exterior mechanical utility without written request for an outage and a subsequent approval of owner nor shall he interrupt any branch line to an outlet or item of equipment without approval from the owner.
 - 2. Written request for outages shall be submitted seven calendar days in advance of the outage date. This request will delineate the particular utility or service in question, the time the service will be interrupted and the approximate hours the utility shall be off.
 - 3. Unless otherwise noted on the drawings, or directed, any tie-ins or connections to existing utilities or equipment that necessitate interruptions of service shall be performed on a during non standard hours
 - 4. The work to be performed during the interruption, will be preceded by all possible preparation, and will be carefully coordinated to minimize the duration of the interruption and work will proceed continuously until the system is restored to normal.
- F. Coordinate installation of identifying devices after completion of covering and painting, where devices are applied to surfaces. Install identifying devices prior to installation of acoustical ceilings and similar concealment.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Pipe and Pipe Fittings:
 - 1. Refer to individual piping system specification sections for pipe and fitting materials and joining methods.
 - 2. Pipe Threads: ASME B1.20.1 for factory-threaded pipe and pipe fittings.
- B. Joining Materials:
 - 1. See individual piping system specification sections in Division 22 for special joining materials not listed below.
 - 2. Pipe Flange Gasket Materials: Suitable for the chemical and thermal conditions of the piping system contents.
 - a. ASME B16.21 Nonmetallic, flat, asbestos-free, 1/8-inch maximum thickness, except where thickness or specific material is indicated.
 - 1) Full-Face Type: For flat-face, Class 125 cast-iron and cast-bronze flanges.
 - 2) Narrow-Face Type: For raised-face, class 250 cast-iron and steel flanges.
 - b. ASME B16.20 For grooved, ring-joint, steel flanges.
 - c. AWWA C110 Rubber, flat face, 1/8-inch thick, except where other thickness is indicated; and full-face or ring type, except where type is indicated.

- 3. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, except where other material is indicated.
- 4. Plastic Pipe Flange Gasket, Bolts, and Nuts: Type and material recommended by piping system manufacturer, except where other type or material is indicated.
- 5. Solder Filler Metal: ASTM B32.
 - a. Alloy Sn95 or Alloy Sn94: Tin (approximately 95%) and silver (approximately 5%), having 0.10% lead content.
 - b. Alloy E: Tin (approximately 95%) and copper (approximately 5%), having 0.10% maximum lead content.
 - c. Alloy HA: Tin-antimony-silver-copper-zinc, having 0.10% maximum lead content.
 - d. Alloy HB: Tin-antimony-silver-copper-nickel, having 0.10% maximum lead content.
 - e. Alloy Sb5: Tin (95%) and antimony (5%), having 0.20% maximum lead content.
- 6. Brazing Filler Metals: AWS A5.8.
 - a. BCuP Series: Copper-phosphorous alloys.
 - b. BAgl: Silver alloy.
- 7. Welding Filler Metals: Comply with AWS D10.12 for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.
- 8. Flanged, Ductile-Iron Pipe Gasket, Bolts, and Nuts: AWWA C110, rubber gasket, carbon steel bolts and nuts.
- 9. Couplings: Iron body sleeve assembly, fabricated to match outside diameters of plain-end, pressure pipes.
 - a. Sleeve: ASTM A126, Class B, gray iron.
 - b. Followers: ASTM A47, Grade 32510 or ASTM A536 ductile iron.
 - c. Gaskets: Rubber.
 - d. Bolts and Nuts: AWWA C111.
 - e. Finish: Enamel paint.

C. Piping Specialties:

- 1. Dielectric Fittings: Assembly or fitting having insulating material isolating joined dissimilar metals, to prevent galvanic action and stop corrosion.
 - a. Description: Combination of copper alloy and ferrous; threaded, solder, plain, and weld neck end types and matching piping system materials.
 - b. Insulating Material: Suitable for system fluid, pressure, and temperature.
 - c. Dielectric Unions: Factory-fabricated, union assembly, for 250 psig minimum working pressure at 180°F temperature.
 - d. Dielectric Flanges: Factory-fabricated, companion-flange assembly, for 150 or 300 psig minimum pressure to suit system pressures.

- e. Dielectric-Flange Insulation Kits: Field-assembled, companion-flange assembly, full-face or ring type. Components include neoprene or phenolic gasket, phenolic or polyethylene bolt sleeves, phenolic washers, and steel backing washers.
 - 1) Provide separate companion flanges and steel bolts and nuts for 150- or 300-psig minimum working pressure to suit system pressures.
 - 2) Dielectric Couplings: Galvanized steel coupling, having inert and noncorrosive, thermoplastic lining, with threaded ends and 300-psig minimum working pressure at 225°F temperature.
 - 3) Dielectric Nipples: Electroplated steel nipple, having inert and noncorrosive, thermoplastic lining, with combination of plain, threaded, or grooved end types and 300-psig working pressure at 225°F temperature.
- 2. Mechanical Sleeve Seals: Modular, watertight, mechanical type. Components include interlocking synthetic rubber links shaped to continuously fill annular space between pipe and sleeve. Connecting bolts and pressure plates cause rubber sealing elements to expand when tightened.
- 3. Sleeves: The following materials are for wall, floor, slab, and roof penetrations:
 - a. Steel Pipe: ASTM A53, Type E, Grade A, Schedule 40, galvanized, plain ends.
 - b. Wall Penetration Systems: Wall sleeve assembly, consisting of housing, gaskets, and pipe sleeve, with one mechanical joint end conforming to AWWA C110 and one plain pipe sleeve end.
 - 1) Penetrating Pipe Deflection: 5% without leakage.
 - 2) Housing: Ductile-iron casting having water stop and anchor ring, with ductile-iron gland, steel studs and nuts, and rubber gasket conforming to AWWA C111, of housing and gasket size as required to fit penetrating pipe.
 - 3) Pipe Sleeve: AWWA C151, ductile-iron pipe.
 - 4) Housing-to-Sleeve Gasket: Rubber or neoprene, push-on type, of manufacturer's design.
 - c. Cast-Iron Sleeve Fittings: Commercially made sleeve having integral clamping flange, with clamping ring, bolts, and nuts for membrane flashing.
- D. Grout: Nonshrink, Nonmetallic Grout: ASTM C1107, Grade B.
 - 1. Characteristics: Post-hardening, volume-adjusting, dry, hydraulic-cement grout, nonstaining, noncorrosive, nongaseous, and recommended for interior and exterior applications.
 - 2. Design Mix: 5000 psi, 28-day compressive strength.

PART 3 - EXECUTION

3.1 HVAC DEMOLITION

A. Refer to Division 1 Section "Cutting and Patching" and Division 02 Section "Selective Structure Demolition" for general demolition requirements and procedures.

- B. Disconnect, demolish, and remove HVAC systems, equipment, and components indicated to be removed.
 - 1. Piping to be removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.
 - 2. Piping to be abandoned in place: Drain piping and cap or plug piping with same or compatible piping material.
 - 3. Equipment to be removed: Disconnect and cap services and remove equipment.
 - 4. Equipment to be removed and reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.
 - 5. Equipment to be removed and salvaged: Disconnect and cap services and remove equipment and deliver to owner.
- C. If pipe, insulation, or equipment to remain is damaged in appearance or is unserviceable, remove damaged or unserviceable portions and replace with new products of equal capacity and quality.

3.2 ERECTION INSTALLATION APPLICATION

- A. Mechanical Systems Common Requirements:
 - 1. General: Install piping and ducting as described below, except where system sections specify otherwise. Individual piping system specification sections in Division 23 specify piping installation requirements unique to the piping system.
 - 2. General Locations and Arrangements: Drawings (plans, schematics, and diagrams) indicate general location and arrangement of mechanical systems. Indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install as indicated, except where deviations to layout are approved on coordination drawings.
 - 3. Install piping at indicated slope.
 - 4. Install components having pressure rating equal to or greater than system operating pressure.
 - 5. Install piping in concealed interior and exterior locations, except in equipment rooms and service areas.
 - 6. Install ducting and piping free of sags and bends.
 - 7. Install exposed interior and exterior ducting and piping at right angles or parallel to building walls. Diagonal runs are prohibited, except where indicated.
 - 8. Install ducting and piping tight to slabs, beams, joists, columns, walls, and other building elements. Allow sufficient space above removable ceiling panels to allow for ceiling panel removal.
 - 9. Install ducting and piping to allow application of insulation plus 1-inch clearance around insulation for all exterior insulated ducts and pipes.
 - 10. Locate groups of pipes parallel to each other, spaced to permit valve servicing.
 - 11. Install fittings for changes in direction and branch connections.
 - 12. Escutcheons: Where uncovered exposed pipes and ducts pass through floors, finished walls, or finished ceilings, they shall be fitted with chromium-plated cast-brass plates on

chromium-plated pipe, or with cast-iron or steel plates on ferrous pipe. Plates shall be large enough to completely close the openings around the ducts and pipes and shall be square, octangular, or round, with the least dimension not less than 1-1/2 inches or more than 2-1/2 inches larger than the diameter of the duct/pipe. Plates shall be secured in an approved manner.

- 13. Install sleeves for pipes passing through concrete and masonry walls, concrete floor and roof slabs, and where indicated.
- 14. Above Grade, Exterior Wall, and Pipe Penetrations: Seal penetrations using sleeves and mechanical sleeve seals. Size sleeve for 1-inch annular clear space between pipe and sleeve for installation of mechanical seals.
 - a. Install steel pipe for sleeves smaller than 6 inches.
 - b. Install cast-iron wall pipes for sleeves 6 inches and larger.
 - c. Assemble and install mechanical seals according to manufacturer's printed instructions.
- 15. Below Grade, Exterior Wall, and Pipe Penetrations: Install cast-iron "wall pipes" for sleeves. Seal pipe penetrations using mechanical sleeve seals. Size sleeve for 1-inch annular clear space between pipe and sleeve for installation of mechanical seals.
- 16. Below Grade, Exterior Wall, and Pipe Penetrations: Install ductile-iron wall penetration system sleeves according to manufacturer's printed installation instructions.
- 17. Verify final equipment locations for roughing in.
- 18. See equipment specifications in other sections of these specifications for roughing-in requirements.
- 19. Piping Joint Construction: Join pipe and fittings as follows and as specifically required in individual piping system specification sections.
 - a. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
 - b. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
 - c. Soldered Joints: Construct joints according to AWS "Soldering Manual."
 - d. Brazed Joints: Construct joints according to AWS "Brazing Manual."
 - e. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1.
 - f. Flanged Joints: Align flange surfaces parallel. Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Assemble joints by sequencing bolt tightening to make initial contact of flanges and gaskets as flat and parallel as possible. Use suitable lubricants on bolt threads. Tighten bolts gradually and uniformly using torque wrench.
- 20. Piping Connections: Except as otherwise indicated, make piping connections as specified below.
 - a. Install unions, in piping 2 inches and smaller, adjacent to each valve and at final connection to each piece of equipment having 2-inches or smaller threaded pipe connection.

- b. Install flanges, in piping 2-1/2 inches and larger, adjacent to flanged valves and at final connection to each piece of equipment having flanged pipe connection.
- c. Dry Piping Systems (Gas, Compressed Air, and Vacuum): Install dielectric unions and flanges to connect piping materials of dissimilar metals.
- d. Wet Piping Systems (Water and Steam): Install dielectric coupling and nipple fittings to connect piping materials of dissimilar metals.

B. Equipment Installation - Common Requirements:

- 1. Install equipment to provide the maximum possible head room, where mounting heights are not indicated.
- 2. Install equipment according to approved submittal data. Portions of the Work are shown only in diagrammatic form. Refer conflicts to the engineer.
- 3. Install equipment level and plumb, parallel and perpendicular to other building systems and components in exposed interior spaces, except where otherwise indicated.
- 4. Install mechanical equipment to facilitate servicing, maintenance, and repair or replacement of equipment components. Connect equipment for ease of disconnecting, with minimum of interference with other installations. Extend grease fittings to an accessible location.
- 5. Install equipment giving right-of-way to piping systems installed at a required slope.
- 6. Shaft Alignment: All motors and pumps (or drives) connected by a shaft coupling, whether factory or field assembled, shall be aligned during installation using a dial indicator applied to both ends of both shafts for a full 360 degrees prior to operation. Alignment of the shafts shall be less than the maximum allowable tolerances as recommended by the coupling or equipment manufacturer. Alignment of shafts shall be rechecked after several hours of operation and equipment has reached operating temperature.

C. Painting and Finishing:

- 1. Field painting requirements are specified in Division 9 sections of the Specifications.
- 2. Damage and Touch-Up: Repair marred and damaged factory-painted finishes with materials and procedures to match original factory finish.

D. Identification Tags and Labels:

1. Materials:

- a. Pipe Labels: Pipe labels shall be self-adhesive labels, all temperature Perma-Code pipe markers No. B-500, manufactured by the W. H. Brady Company. The background color code for all markers shall conform to the American National Standard ANSI A-13.1 "Scheme for the Identification of Piping Systems." This standard establishes four basic backgrounds as follows: Yellow for dangerous materials, bright blue for protective materials, red for fire protection equipment, and green for safe materials.
- b. Tags: Tags shall be aluminum, brass or laminated plastic 2" x 1" minimum with edges ground smooth or rolled. Each tag shall be punched to receive tie wires or chain. Letters and Numbers shall be evenly spaced and stamped or engraved into the surface.

2. Installation:

- a. Identification of Piping:
 - 1) Identify all piping according to the following procedures:
 - a) Bare pipes to be marked shall first be wiped clean of dirt, dust, grease, and moisture. Markers to be installed on painted piping shall be applied only after completion of final coat of paint. Insulated pipes shall first be painted to a smooth, hard surface in the area the label is to be applied. Labels shall be applied, using pressure, so that it lies smooth and flat. After application on insulated pipes, the label shall be stapled securely to the insulation. The labels shall be applied to the pipe so that the lettering is in the most legible position. For overhead piping apply markers on the lower half of the pipe where view is unobstructed, so that markers can be read at a glance from floor level. The wording on the labels shall correspond directly to the wording in the mechanical symbol lists, regardless of whether or not it is standard wording for the designated manufacturer.
 - b) Use an arrow marker with each pipe content marker. The arrow shall always point away from the pipe marker and in the direction of flow, with background color and height the same as content marker. If flow can be in both directions, use two arrow markers.
 - c) Apply pipe marker and arrow marker at each valve, at every point of pipe entry or exit through wall or ceiling, on each riser and branch of tee, and every 20 feet on long continuous lines or at every bay or aisle to show proper identification of pipe content and direction of flow.
- b. Valves: All main service valves, including fire protection, located inside the building shall be tagged and identified as to the type of service. All valves controlling branch mains or risers to various portions of the building shall be tagged and identified as to the areas served.
- c. Controls: All automatic controls, control panels, zone valves, pressure electric, electric pressure switches, relays and starters shall be clearly tagged and identified. Wording shall be identical to that on the control diagram in the contract drawings.
- d. Pumps: All pumps shall be identified as to service with aluminum or brass tags secured by tie wires.
- E. Concrete Bases: Construct concrete equipment bases of dimensions indicated, but not less than 4 inches larger in both directions than supported unit. Follow supported equipment manufacturer's setting templates for anchor bolt and tie locations. Use 3000 psi, 28-day compressive strength concrete and reinforcement as specified in Division 3 sections of the Specifications. Housekeeping pads under pumps, etc. shall be 3-1/2 inches thick with #4 reinforcing bars 12 inches on center each way unless otherwise noted.
- F. Erection of Metal Supports and Anchorage:
 - 1. Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor mechanical materials and equipment.
 - 2. Field Welding: Comply with AWS D1.1 "Structural Welding Code Steel."
- G. Cutting and Patching:

- 1. Cut, channel, chase, and drill floors, walls, partitions, ceilings, and other surfaces necessary for mechanical installations. Perform cutting by skilled mechanics of the trades involved.
- 2. Repair cut surfaces to match adjacent surfaces.

H. Grouting:

- 1. Install nonmetallic, nonshrink grout for mechanical equipment base bearing surfaces, pump and other equipment base plates and anchors. Mix grout according to manufacturer's printed instructions.
- 2. Clean surfaces that will come into contact with grout.
- 3. Provide forms for placement of grout, as required.
- 4. Avoid air entrapment when placing grout.
- 5. Place grout, completely filling equipment bases.
- 6. Place grout on concrete bases to provide a smooth bearing surface for equipment.
- 7. Place grout around anchors.
- 8. Cure placed grout according to manufacturer's printed instructions.

END OF SECTION 230500

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SECTION 230517 - SLEEVES AND SLEEVE SEALS FOR HVAC PIPING

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

- 1. Sleeves.
- 2. Sleeve-seal systems.
- 3. Grout.
- 4. Silicone sealants.

1.2 INFORMATIONAL SUBMITTALS

A. Field quality-control reports.

PART 2 - PRODUCTS

2.1 SLEEVES

- A. Cast-Iron Pipe Sleeves: Cast or fabricated of cast or ductile iron and equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop collar.
- B. Steel Pipe Sleeves: ASTM A53/A53M, Type E, Grade B, Schedule 40, anti-corrosion coated, with plain ends and integral welded waterstop collar.
- C. Galvanized-Steel Sheet Pipe Sleeves: 0.0239-inch minimum thickness; round tube closed with welded longitudinal joint.
- D. PVC Pipe Sleeves: ASTM D1785, Schedule 40.

2.2 SLEEVE-SEAL SYSTEMS

A. Description:

- 1. Modular sealing-element unit, designed for field assembly, for filling annular space between piping and sleeve.
- 2. Designed to form a hydrostatic seal of 20-psig
- 3. Sealing Elements: EPDM-rubber or High-temperature-silicone or Nitrile (Buna N) interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size.
- 4. Pressure Plates: Carbon steel or Stainless steel

5. Connecting Bolts and Nuts: Carbon steel, with corrosion-resistant coating, ASTM B633 or Stainless steel of length required to secure pressure plates to sealing elements.

2.3 GROUT

- A. Description: Nonshrink, recommended for interior and exterior sealing openings in nonfire-rated walls or floors.
- B. Standard: ASTM C1107/C1107M, Grade B, post-hardening and volume-adjusting, dry, hydraulic-cement grout.
- C. Design Mix: 5000-psi (34.5-MPa), 28-day compressive strength.
- D. Packaging: Premixed and factory packaged.

2.4 SILICONE SEALANTS

- A. Silicone, S, NS, 25, NT: Single-component, nonsag, plus 25 percent and minus 25 percent movement capability, nontraffic-use, neutral-curing silicone joint sealant, ASTM C920, Type S, Grade NS, Class 25, use NT.
- B. Silicone, S, P, 25, T, NT: Single-component, pourable, plus 25 percent and minus 25 percent movement capability, traffic- and nontraffic-use, neutral-curing silicone joint sealant; ASTM C920, Type S, Grade P, Class 25, Uses T and NT. Grade P Pourable (self-leveling) formulation is for opening in floors and other horizontal surfaces that are not fire rated.

PART 3 - EXECUTION

3.1 SLEEVE INSTALLATION

- A. Install sleeves for piping passing through penetrations in floors, partitions, roofs, and walls.
- B. For sleeves that will have sleeve-seal system installed, select sleeves of size large enough to provide 1-inch annular clear space between piping and concrete slabs and walls.
- C. Install sleeves in concrete floors, concrete roof slabs, and concrete walls as new slabs and walls are constructed.
 - 1. Cut sleeves to length for mounting flush with both surfaces.
 - a. Exception: Extend sleeves installed in floors of mechanical equipment areas or other wet areas 2 inches above finished floor level.
 - 2. Using grout or silicone sealant, seal space outside of sleeves in slabs and walls without sleeve-seal system.
- D. Install sleeves for pipes passing through interior partitions.

- 1. Cut sleeves to length for mounting flush with both surfaces.
- 2. Install sleeves that are large enough to provide 1/4-inch annular clear space between sleeve and pipe or pipe insulation.
- 3. Seal annular space between sleeve and piping or piping insulation; use sealants appropriate for size, depth, and location of joint.
- E. Fire-Resistance-Rated Penetrations, Horizontal Assembly Penetrations, and Smoke-Barrier Penetrations: Maintain indicated fire or smoke rating of walls, partitions, ceilings, and floors at pipe penetrations. Seal pipe penetrations with fire- and smoke-stop materials. Comply with requirements for firestopping and fill materials specified in Section 078413 "Penetration Firestopping."

3.2 SLEEVE-SEAL-SYSTEM INSTALLATION

- A. Install sleeve-seal systems in sleeves in exterior concrete walls and slabs-on-grade at service piping entries into building.
- B. Select type, size, and number of sealing elements required for piping material and size and for sleeve ID or hole size. Position piping in center of sleeve. Center piping in penetration, assemble sleeve-seal-system components, and install in annular space between piping and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make a watertight seal.

3.3 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
 - 1. Leak Test: After allowing for a full cure, test sleeves and sleeve seals for leaks. Repair leaks and retest until no leaks exist.
- B. Sleeves and sleeve seals will be considered defective if they do not pass tests and inspections.

END OF SECTION 230517

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SECTION 23 05 23 - GENERAL-DUTY VALVES FOR HVAC PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

- 1. Bronze ball valves.
- 2. Bronze lift check valves.
- 3. Iron swing check valves.
- 4. Iron swing check valves with closure control.
- 5. Iron, center-guided check valves.

B. Related Sections:

1. Section 230553 "Identification for HVAC Piping and Equipment" for valve tags and schedules.

1.3 DEFINITIONS

- A. CWP: Cold working pressure.
- B. EPDM: Ethylene propylene copolymer rubber.
- C. NBR: Acrylonitrile-butadiene, Buna-N, or nitrile rubber.
- D. NRS: Nonrising stem.
- E. OS&Y: Outside screw and yoke.
- F. RS: Rising stem.
- G. SWP: Steam working pressure.

1.4 ACTION SUBMITTALS

A. Product Data: For each type of valve indicated.

1.5 QUALITY ASSURANCE

A. Source Limitations for Valves: Obtain each type of valve from single source from single manufacturer.

B. ASME Compliance:

- 1. ASME B16.10 and ASME B16.34 for ferrous valve dimensions and design criteria.
- 2. ASME B31.1 for power piping valves.
- 3. ASME B31.9 for building services piping valves.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Prepare valves for shipping as follows:
 - 1. Protect internal parts against rust and corrosion.
 - 2. Protect threads, flange faces, grooves, and weld ends.
 - 3. Set angle, gate, and globe valves closed to prevent rattling.
 - 4. Set ball and plug valves open to minimize exposure of functional surfaces.

- 5. Set butterfly valves closed or slightly open.
- 6. Block check valves in either closed or open position.
- B. Use the following precautions during storage:
 - 1. Maintain valve end protection.
 - 2. Store valves indoors and maintain at higher than ambient dew point temperature. If outdoor storage is necessary, store valves off the ground in watertight enclosures.
- C. Use sling to handle large valves; rig sling to avoid damage to exposed parts. Do not use handwheels or stems as lifting or rigging points.

PART 2 - PRODUCTS

2.1 GENERAL REQUIREMENTS FOR VALVES

- A. Refer to HVAC valve schedule articles for applications of valves.
- B. Valve Pressure and Temperature Ratings: Not less than indicated and as required for system pressures and temperatures.
- C. Valve Sizes: Same as upstream piping unless otherwise indicated.
- D. Valve Actuator Types:
 - 1. Handwheel: For valves other than quarter-turn types.
 - 2. Handlever: For quarter-turn valves NPS 6 and smaller.
- E. Valves in Insulated Piping: With 2-inch stem extensions and the following features:
 - 1. Ball Valves: With extended operating handle of non-thermal-conductive material, and protective sleeve that allows operation of valve without breaking the vapor seal or disturbing insulation.
- F. Valve-End Connections:
 - 1. Flanged: With flanges according to ASME B16.1 for iron valves.
 - 2. Grooved: With grooves according to AWWA C606.
 - 3. Solder Joint: With sockets according to ASME B16.18.
 - 4. Threaded: With threads according to ASME B1.20.1.
- G. Valve Bypass and Drain Connections: MSS SP-45.

2.2 BRONZE BALL VALVES

- A. Two-Piece, Full-Port, Bronze Ball Valves with Stainless-Steel Trim:
 - 1. <u>Manufacturers</u>: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Apollo Valves.
 - b. Kitz
 - c. Hammond Valve.
 - d. Jenkins
 - e. Jamesbury
 - f. Milwaukee Valve Company.
 - g. NIBCO INC.

- h. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
- 2. Description:
 - a. Standard: MSS SP-110.
 - b. SWP Rating: 150 psig.
 - c. CWP Rating: 600 psig.
 - d. Body Design: Two piece.
 - e. Body Material: Bronze.
 - f. Ends: Threaded.
 - g. Seats: PTFE or TFE.
 - h. Stem: Stainless steel.
 - i. Ball: Stainless steel, vented.
 - j. Port: Full.
- B. Three-Piece, Full-Port, Bronze Ball Valves with Stainless-Steel Trim:
 - 1. <u>Manufacturers</u>: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Apollo Valves.
 - b. Hammond Valve.
 - c. <u>Milwaukee Valve Company</u>.
 - d. NIBCO INC.
 - 2. Description:
 - a. Standard: MSS SP-110.
 - b. SWP Rating: 150 psig.
 - c. CWP Rating: 600 psig.
 - d. Body Design: Three piece.
 - e. Body Material: Bronze.
 - f. Ends: Threaded.
 - g. Seats: PTFE or TFE.
 - h. Stem: Stainless steel.
 - i. Ball: Stainless steel, vented.
 - i. Port: Full.

2.3 BRONZE LIFT CHECK VALVES

- A. Class 125, Lift Check Valves with Nonmetallic Disc:
 - 1. <u>Manufacturers</u>: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Flo Fab Inc.
 - b. Hammond Valve.
 - c. Kitz Corporation.

- d. Milwaukee Valve Company.
- e. <u>Mueller Steam Specialty</u>; a division of SPX Corporation.
- f. NIBCO INC.
- g. Red-White Valve Corporation.
- h. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
- 2. Description:
 - a. Standard: MSS SP-80, Type 2.
 - b. CWP Rating: 200 psig.
 - c. Body Design: Vertical flow.
 - d. Body Material: ASTM B 61 or ASTM B 62, bronze.
 - e. Ends: Threaded.
 - f. Disc: NBR, PTFE, or TFE.

2.4 BRONZE SWING CHECK VALVES

- A. Class 125, Bronze Swing Check Valves with Nonmetallic Disc:
 - 1. <u>Manufacturers</u>: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. <u>Crane Co.</u>; Crane Valve Group; Crane Valves.
 - b. <u>Crane Co.</u>; Crane Valve Group; Jenkins Valves.
 - c. Crane Co.; Crane Valve Group; Stockham Division.
 - d. Hammond Valve.
 - e. <u>Kitz Corporation</u>.
 - f. Milwaukee Valve Company.
 - g. NIBCO INC.
 - h. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
 - 2. Description:
 - a. Standard: MSS SP-80, Type 4.
 - b. CWP Rating: 200 psig.
 - c. Body Design: Horizontal flow.
 - d. Body Material: ASTM B 62, bronze.
 - e. Ends: Threaded.
 - f. Disc: PTFE or TFE.

2.5 IRON SWING CHECK VALVES

- A. Class 125, Iron Swing Check Valves with Metal Seats:
 - 1. <u>Manufacturers</u>: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. <u>Crane Co.</u>; Crane Valve Group; Crane Valves.
 - b. <u>Crane Co.</u>; Crane Valve Group; Jenkins Valves.

- c. <u>Crane Co.</u>; Crane Valve Group; Stockham Division.
- d. Hammond Valve.
- e. <u>Kitz Corporation</u>.
- f. Milwaukee Valve Company.
- g. NIBCO INC.
- h. Sure Flow Equipment Inc.
- i. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
- 2. Description:
 - a. Standard: MSS SP-71, Type II.
 - b. NPS 2-1/2 to NPS 12, CWP Rating: 200 psig.
 - c. NPS 14 to NPS 24, CWP Rating: 150 psig.
 - d. Body Design: Clear or full waterway.
 - e. Body Material: ASTM A 126, gray iron with bolted bonnet.
 - f. Ends: Flanged.
 - g. Trim: Bronze.
 - h. Gasket: Asbestos free.
- B. Class 125, Iron Swing Check Valves with Nonmetallic-to-Metal Seats:
 - 1. <u>Manufacturers</u>: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Crane Co.; Crane Valve Group; Crane Valves.
 - b. Crane Co.; Crane Valve Group; Stockham Division.
 - 2. Description:
 - a. Standard: MSS SP-71, Type II.
 - b. NPS 2-1/2 to NPS 12, CWP Rating: 200 psig.
 - c. NPS 14 to NPS 24', CWP Rating: 150 psig.
 - d. Body Design: Clear or full waterway.
 - e. Body Material: ASTM A 126, gray iron with bolted bonnet.
 - f. Ends: Flanged.
 - g. Trim: Composition.
 - h. Seat Ring: Bronze.
 - i. Disc Holder: Bronze.
 - j. Disc: PTFE or TFE.
 - k. Gasket: Asbestos free.
- 2.6 IRON SWING CHECK VALVES WITH CLOSURE CONTROL
 - A. Class 125, Iron Swing Check Valves with Lever- and Spring-Closure Control:
 - 1. <u>Manufacturers</u>: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:

a. NIBCO INC.

2. Description:

- a. Standard: MSS SP-71, Type I.
- b. NPS 2-1/2 to NPS 12, CWP Rating: 200 psig.
- c. NPS 14 to NPS 24, CWP Rating: 150 psig.
- d. Body Design: Clear or full waterway.
- e. Body Material: ASTM A 126, gray iron with bolted bonnet.
- f. Ends: Flanged.
- g. Trim: Bronze.
- h. Gasket: Asbestos free.
- i. Closure Control: Factory-installed, exterior lever and spring.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine valve interior for cleanliness, freedom from foreign matter, and corrosion. Remove special packing materials, such as blocks, used to prevent disc movement during shipping and handling.
- B. Operate valves in positions from fully open to fully closed. Examine guides and seats made accessible by such operations.
- C. Examine threads on valve and mating pipe for form and cleanliness.
- D. Examine mating flange faces for conditions that might cause leakage. Check bolting for proper size, length, and material. Verify that gasket is of proper size, that its material composition is suitable for service, and that it is free from defects and damage.
- E. Do not attempt to repair defective valves; replace with new valves.

3.2 VALVE INSTALLATION

- A. Install valves with unions or flanges at each piece of equipment arranged to allow service, maintenance, and equipment removal without system shutdown.
- B. Locate valves for easy access and provide separate support where necessary.
- C. Install valves in horizontal piping with stem at or above center of pipe.
- D. Install valves in position to allow full stem movement.
- E. Install check valves for proper direction of flow and as follows:
 - 1. Swing Check Valves: In horizontal position with hinge pin level.
 - 2. Lift Check Valves: With stem upright and plumb.

3.3 ADJUSTING

A. Adjust or replace valve packing after piping systems have been tested and put into service but before final adjusting and balancing. Replace valves if persistent leaking occurs.

3.4 GENERAL REQUIREMENTS FOR VALVE APPLICATIONS

- A. If valve applications are not indicated, use the following:
 - 1. Shutoff Service: Ball valves.
 - 2. Throttling Service, Steam: ball valves.

- B. If valves with specified SWP classes or CWP ratings are not available, the same types of valves with higher SWP classes or CWP ratings may be substituted.
- C. Select valves, except wafer types, with the following end connections:
 - 1. For Copper Tubing, NPS 2 and Smaller: Threaded ends except where solder-joint valveend option is indicated in valve schedules below.
 - 2. For Copper Tubing, NPS 2-1/2 to NPS 4: Flanged ends except where threaded valve-end option is indicated in valve schedules below.
 - 3. For Copper Tubing, NPS 5 and Larger: Flanged ends.
 - 4. For Steel Piping, NPS 2 and Smaller: Threaded ends.
 - 5. For Steel Piping, NPS 2-1/2 to NPS 4: Flanged ends except where threaded valve-end option is indicated in valve schedules below.
 - 6. For Steel Piping, NPS 5 and Larger: Flanged ends.

3.5 LOW-PRESSURE STEAM VALVE SCHEDULE (15 PSIG OR LESS)

A. Pipe NPS 2 and Smaller:

- 1. Ball Valves: Two or Three piece, full port, bronze with stainless-steel trim.
- 2. Bronze Swing Check Valves: Class 150, bronze disc.
- B. Pipe NPS 2-1/2 and Larger:
 - 1. Iron Valves, NPS 2-1/2 to NPS 4: May be provided with threaded ends instead of flanged ends.
 - 2. Iron Ball Valves, NPS 2-1/2 to NPS 10: Class 125.
 - 3. Iron Swing Check Valves: Class 125, metal or nonmetallic-to-metal seats.
 - 4. Iron Swing Check Valves with Closure Control, NPS 2-1/2 to NPS 12: Class 125, lever and spring.

3.6 STEAM-CONDENSATE VALVE SCHEDULE

- A. Pipe NPS 2 and Smaller:
 - 1. Ball Valves: Two or Three piece, full port, bronze with stainless-steel trim.
 - 2. Bronze Swing Check Valves: Class 150, bronze disc.
- B. Pipe NPS 2-1/2 and Larger:
 - 1. Iron Valves, NPS 2-1/2 to NPS 4: May be provided with threaded ends instead of flanged ends.
 - 2. Iron Ball Valves, NPS 2-1/2 to NPS 10: Class 150.
 - 3. High-Performance Butterfly Valves: Class 150, single flange.
 - 4. Iron Swing Check Valves: Class 125, metal or nonmetallic-to-metal seats.
 - 5. Iron Swing Check Valves with Closure Control: Class 125, lever and spring.

END OF SECTION 23 05 23

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SECTION 23 05 29 - HANGERS AND SUPPORTS FOR HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

- 1. Metal pipe hangers and supports.
- 2. Trapeze pipe hangers.
- 3. Thermal-hanger shield inserts.
- 4. Fastener systems.
- 5. Equipment supports.

1.2 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Design trapeze pipe hangers and equipment supports, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.
- B. Structural Performance: Hangers and supports for HVAC piping and equipment shall withstand the effects of gravity loads and stresses within limits and under conditions indicated according to ASCE/SEI 7.
 - 1. Design supports for multiple pipes capable of supporting combined weight of supported systems, system contents, and test water.
 - 2. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.
 - 3. Design seismic-restraint hangers and supports for piping and equipment and obtain approval from authorities having jurisdiction.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: Signed and sealed by a qualified professional engineer. Show fabrication and installation details and include calculations for the following; include Product Data for components:
 - 1. Trapeze pipe hangers.
 - 2. Equipment supports.
- C. Delegated-Design Submittal: For trapeze hangers indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.

1.4 INFORMATIONAL SUBMITTALS

A. Welding certificates.

1.5 QUALITY ASSURANCE

- A. Structural Steel Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
- B. Pipe Welding Qualifications: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code.

PART 2 - PRODUCTS

2.1 METAL PIPE HANGERS AND SUPPORTS

- A. Carbon-Steel Pipe Hangers and Supports:
 - 1. Description: MSS SP-58, Types 1 through 58, factory-fabricated components.
 - 2. Galvanized Metallic Coatings: Pregalvanized or hot dipped.
 - 3. Nonmetallic Coatings: Plastic coating, jacket, or liner.
 - 4. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to support bearing surface of piping.
 - 5. Hanger Rods: Continuous-thread rod, nuts, and washer made of carbon steel or stainless steel.
- B. Stainless-Steel Pipe Hangers and Supports:
 - 1. Description: MSS SP-58, Types 1 through 58, factory-fabricated components.
 - 2. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to support bearing surface of piping.
 - 3. Hanger Rods: Continuous-thread rod, nuts, and washer made of stainless steel.

C. Copper Pipe Hangers:

- 1. Description: MSS SP-58, Types 1 through 58, copper-coated-steel, factory-fabricated components.
- 2. Hanger Rods: Continuous-thread rod, nuts, and washer made of copper-coated steel or stainless steel.

2.2 TRAPEZE PIPE HANGERS

A. Description: MSS SP-69, Type 59, shop- or field-fabricated pipe-support assembly made from structural carbon-steel shapes with MSS SP-58 carbon-steel hanger rods, nuts, saddles, and U-bolts.

2.3 THERMAL-HANGER SHIELD INSERTS

- A. Insulation-Insert Material for Cold Piping: ASTM C 591, Type VI, Grade 1 polyisocyanurate with 125-psig minimum compressive strength and vapor barrier.
- B. Insulation-Insert Material for Hot Piping: Water-repellent treated, ASTM C 533, Type I calcium silicate with 100-psig or ASTM C 591, Type VI, Grade 1 polyisocyanurate with 125-psig minimum compressive strength.
- C. For Trapeze or Clamped Systems: Insert and shield shall cover entire circumference of pipe.
- D. For Clevis or Band Hangers: Insert and shield shall cover lower 180 degrees of pipe.
- E. Insert Length: Extend 2 inches beyond sheet metal shield for piping operating below ambient air temperature.

2.4 FASTENER SYSTEMS

A. Mechanical-Expansion Anchors: Insert-wedge-type, zinc-coated or stainless- steel anchors, for use in hardened portland cement concrete; with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

2.5 EQUIPMENT SUPPORTS

A. Description: Welded, shop- or field-fabricated equipment support made from structural carbon-steel shapes.

2.6 MISCELLANEOUS MATERIALS

- A. Structural Steel: ASTM A 36/A 36M, carbon-steel plates, shapes, and bars; black and galvanized.
- B. Grout: ASTM C 1107, factory-mixed and -packaged, dry, hydraulic-cement, nonshrink and nonmetallic grout; suitable for interior and exterior applications.
 - 1. Properties: Nonstaining, noncorrosive, and nongaseous.
 - 2. Design Mix: 5000-psi, 28-day compressive strength.

PART 3 - EXECUTION

3.1 HANGER AND SUPPORT INSTALLATION

- A. Metal Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Install hangers, supports, clamps, and attachments as required to properly support piping from the building structure.
- B. Metal Trapeze Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Arrange for grouping of parallel runs of horizontal piping, and support together on field-fabricated trapeze pipe hangers.
 - 1. Pipes of Various Sizes: Support together and space trapezes for smallest pipe size or install intermediate supports for smaller diameter pipes as specified for individual pipe hangers.
 - 2. Field fabricate from ASTM A 36/A 36M, carbon-steel shapes selected for loads being supported. Weld steel according to AWS D1.1/D1.1M.
- C. Thermal-Hanger Shield Installation: Install in pipe hanger or shield for insulated piping.
- D. Fastener System Installation:
 - 1. Install mechanical-expansion anchors in concrete after concrete is placed and completely cured. Install fasteners according to manufacturer's written instructions.
- E. Install hangers and supports complete with necessary attachments, inserts, bolts, rods, nuts, washers, and other accessories.
- F. Equipment Support Installation: Fabricate from welded-structural-steel shapes.
- G. Install hangers and supports to allow controlled thermal and seismic movement of piping systems, to permit freedom of movement between pipe anchors, and to facilitate action of expansion joints, expansion loops, expansion bends, and similar units.
- H. Install lateral bracing with pipe hangers and supports to prevent swaying.
- I. Install building attachments within concrete slabs or attach to structural steel. Install additional attachments at concentrated loads, including valves, flanges, and strainers, NPS 2-1/2 and larger and at changes in direction of piping. Install concrete inserts before concrete is placed; fasten inserts to forms and install reinforcing bars through openings at top of inserts.
- J. Load Distribution: Install hangers and supports so that piping live and dead loads and stresses from movement will not be transmitted to connected equipment.
- K. Pipe Slopes: Install hangers and supports to provide indicated pipe slopes and to not exceed maximum pipe deflections allowed by ASME B31.9 for building services piping.
- L. Insulated Piping:
 - 1. Attach clamps and spacers to piping.
 - a. Piping Operating above Ambient Air Temperature: Clamp may project through insulation.

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- b. Piping Operating below Ambient Air Temperature: Use thermal-hanger shield insert with clamp sized to match OD of insert.
- c. Do not exceed pipe stress limits allowed by ASME B31.9 for building services piping.
- 2. Install MSS SP-58, Type 39, protection saddles if insulation without vapor barrier is indicated. Fill interior voids with insulation that matches adjoining insulation.
 - a. Option: Thermal-hanger shield inserts may be used. Include steel weight-distribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
- 3. Install MSS SP-58, Type 40, protective shields on cold piping with vapor barrier. Shields shall span an arc of 180 degrees.
 - a. Option: Thermal-hanger shield inserts may be used. Include steel weight-distribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
- 4. Shield Dimensions for Pipe: Not less than the following:
 - a. NPS 1/4 to NPS 3-1/2: 12 inches long and 0.048 inch thick.
 - b. NPS 4: 12 inches long and 0.06 inch thick.
 - c. NPS 5 and NPS 6: 18 inches long and 0.06 inch thick.
 - d. NPS 8 to NPS 14: 24 inches long and 0.075 inch thick.
 - e. NPS 16 to NPS 24: 24 inches long and 0.105 inch thick.
- 5. Pipes NPS 8 and Larger: Include wood or reinforced calcium-silicate-insulation inserts of length at least as long as protective shield.
- 6. Thermal-Hanger Shields: Install with insulation same thickness as piping insulation.

3.2 EQUIPMENT SUPPORTS

- A. Fabricate structural-steel stands to suspend equipment from structure overhead or to support equipment above floor.
- B. Grouting: Place grout under supports for equipment and make bearing surface smooth.
- C. Provide lateral bracing, to prevent swaying, for equipment supports.

3.3 METAL FABRICATIONS

- A. Cut, drill, and fit miscellaneous metal fabrications for trapeze pipe hangers and or equipment supports.
- B. Fit exposed connections together to form hairline joints. Field weld connections that cannot be shop welded because of shipping size limitations.
- C. Field Welding: Comply with AWS D1.1/D1.1M procedures for shielded, metal arc welding; appearance and quality of welds; and methods used in correcting welding work; and with the following:
 - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
 - 2. Obtain fusion without undercut or overlap.
 - 3. Remove welding flux immediately.
 - 4. Finish welds at exposed connections so no roughness shows after finishing and so contours of welded surfaces match adjacent contours.

3.4 ADJUSTING

- A. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.
- B. Trim excess length of continuous-thread hanger and support rods to 1-1/2 inches,

3.5 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
 - 1. Apply paint by brush or spray to provide a minimum dry film thickness of 2.0 mils.
- B. Touchup: Cleaning and touchup painting of field welds, bolted connections, and abraded areas of shop paint on miscellaneous metal are specified in Section 099123 "Interior Painting."
- C. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

3.6 HANGER AND SUPPORT SCHEDULE

- A. Specific hanger and support requirements are in Sections specifying piping systems and equipment.
- B. Comply with MSS SP-69 for pipe-hanger selections and applications that are not specified in piping system Sections.
- C. Use hangers and supports with galvanized metallic coatings for piping and equipment that will not have field-applied finish.
- D. Use nonmetallic coatings on attachments for electrolytic protection where attachments are in direct contact with copper tubing.
- E. Use carbon-steel pipe hangers and supports or metal trapeze pipe hangers and attachments for general service applications.
- F. Use stainless-steel pipe hangers and stainless-steel attachments for hostile environment applications.
- G. Use copper-plated pipe hangers and copper or stainless-steel attachments for copper piping and tubing.
- H. Use padded hangers for piping that is subject to scratching.
- I. Use thermal-hanger shield inserts for insulated piping and tubing.
- J. Horizontal-Piping Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Adjustable, Steel Clevis Hangers (MSS Type 1): For suspension of noninsulated or insulated, stationary pipes NPS 1/2 to NPS 30.
 - 2. Yoke-Type Pipe Clamps (MSS Type 2): For suspension of up to 1050 deg F, pipes NPS 4 to NPS 24, requiring up to 4 inches of insulation.
 - 3. Carbon- or Alloy-Steel, Double-Bolt Pipe Clamps (MSS Type 3): For suspension of pipes NPS 3/4 to NPS 36, requiring clamp flexibility and up to 4 inches of insulation.
 - 4. Adjustable, Steel Band Hangers (MSS Type 7): For suspension of noninsulated, stationary pipes NPS 1/2 to NPS 8.
 - 5. U-Bolts (MSS Type 24): For support of heavy pipes NPS 1/2 to NPS 30.
 - 6. Pipe Saddle Supports (MSS Type 36): For support of pipes NPS 4 to NPS 36, with steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate.

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- 7. Pipe Stanchion Saddles (MSS Type 37): For support of pipes NPS 4 to NPS 36, with steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate, and with U-bolt to retain pipe.
- 8. Single-Pipe Rolls (MSS Type 41): For suspension of pipes NPS 1 to NPS 30, from two rods if longitudinal movement caused by expansion and contraction might occur.
- 9. Complete Pipe Rolls (MSS Type 44): For support of pipes NPS 2 to NPS 42 if longitudinal movement caused by expansion and contraction might occur but vertical adjustment is not necessary.
- K. Vertical-Piping Clamps: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Extension Pipe or Riser Clamps (MSS Type 8): For support of pipe risers NPS 3/4 to NPS 24.
 - 2. Carbon- or Alloy-Steel Riser Clamps (MSS Type 42): For support of pipe risers NPS 3/4 to NPS 24 if longer ends are required for riser clamps.
- L. Hanger-Rod Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Steel Turnbuckles (MSS Type 13): For adjustment up to 6 inches for heavy loads.
 - 2. Steel Clevises (MSS Type 14): For 120 to 450 deg F piping installations.
- M. Building Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Steel or Malleable Concrete Inserts (MSS Type 18): For upper attachment to suspend pipe hangers from concrete ceiling.
 - 2. Top-Beam C-Clamps (MSS Type 19): For use under roof installations with bar-joist construction, to attach to top flange of structural shape.
 - 3. Side-Beam or Channel Clamps (MSS Type 20): For attaching to bottom flange of beams, channels, or angles.
 - 4. Center-Beam Clamps (MSS Type 21): For attaching to center of bottom flange of beams.
 - 5. Welded Beam Attachments (MSS Type 22): For attaching to bottom of beams if loads are considerable and rod sizes are large.
 - 6. C-Clamps (MSS Type 23): For structural shapes.
 - 7. Welded-Steel Brackets: For support of pipes from below, or for suspending from above by using clip and rod. Use one of the following for indicated loads:
 - a. Light (MSS Type 31): 750 lb.
 - b. Medium (MSS Type 32): 1500 lb.
 - c. Heavy (MSS Type 33): 3000 lb.
 - 8. Side-Beam Brackets (MSS Type 34): For sides of steel or wooden beams.
 - 9. Plate Lugs (MSS Type 57): For attaching to steel beams if flexibility at beam is required.
- N. Saddles and Shields: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Steel-Pipe-Covering Protection Saddles (MSS Type 39): To fill interior voids with insulation that matches adjoining insulation.
 - 2. Protection Shields (MSS Type 40): Of length recommended in writing by manufacturer to prevent crushing insulation.

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- 3. Thermal-Hanger Shield Inserts: For supporting insulated pipe.
- O. Spring Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Spring Cushions (MSS Type 48): For light loads if vertical movement does not exceed 1-1/4 inches.
 - 2. Spring-Cushion Roll Hangers (MSS Type 49): For equipping Type 41, roll hanger with springs.
 - 3. Variable-Spring Base Supports (MSS Type 52): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from base support.
- P. Comply with MSS SP-69 for trapeze pipe-hanger selections and applications that are not specified in piping system Sections.
- Q. Use mechanical-expansion anchors instead of building attachments where required in concrete construction.

END OF SECTION 23 05 29

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SECTION 23 05 53 - IDENTIFICATION FOR HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

- 1. Equipment labels.
- 2. Warning signs and labels.
- 3. Pipe labels.

1.2 ACTION SUBMITTALS

A. Product Data: For each type of product.

PART 2 - PRODUCTS

2.1 EQUIPMENT LABELS

A. Metal Labels for Equipment:

- 1. Material and Thickness: Brass, 0.032-inch or stainless steel, 0.025-inch or aluminum, 0.032-inch or anodized aluminum, 0.032-inch minimum thickness, and having predrilled or stamped holes for attachment hardware.
- 2. Letter Color: Black.
- 3. Background Color: Blue or White.
- 4. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
- 5. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-quarters the size of principal lettering.
- 6. Fasteners: Stainless-steel rivets or self-tapping screws.
- 7. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.

B. Plastic Labels for Equipment:

- 1. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/8 inch thick, and having predrilled holes for attachment hardware.
- 2. Letter Color: Black.
- 3. Background Color: Blue or White.
- 4. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
- 5. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
- 6. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-quarters the size of principal lettering.
- 7. Fasteners: Stainless-steel rivets or self-tapping screws.
- 8. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.

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- C. Label Content: Include equipment's Drawing designation or unique equipment number, Drawing numbers where equipment is indicated (plans, details, and schedules), and the Specification Section number and title where equipment is specified.
- D. Equipment Label Schedule: For each item of equipment to be labeled, on 8-1/2-by-11-inch bond paper. Tabulate equipment identification number, and identify Drawing numbers where equipment is indicated (plans, details, and schedules) and the Specification Section number and title where equipment is specified. Equipment schedule shall be included in operation and maintenance data.

2.2 WARNING SIGNS AND LABELS

- A. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/16 inch or 1/8 inch thick, and having predrilled holes for attachment hardware.
- B. Letter Color: Black.
- C. Background Color: Yellow.
- D. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
- E. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
- F. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-quarters the size of principal lettering.
- G. Fasteners: Stainless-steel rivets or self-tapping screws.
- H. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- I. Label Content: Include caution and warning information plus emergency notification instructions.

2.3 PIPE LABELS

- A. General Requirements for Manufactured Pipe Labels: Preprinted, color-coded, with lettering indicating service, and showing flow direction according to ASME A13.1.
- B. Pretensioned Pipe Labels: Precoiled, semirigid plastic formed to cover full circumference of pipe and to attach to pipe without fasteners or adhesive.
- C. Self-Adhesive Pipe Labels: Printed plastic with contact-type, permanent-adhesive backing.
- D. Pipe Label Contents: Include identification of piping service using same designations or abbreviations as used on Drawings; also include pipe size and an arrow indicating flow direction.
 - 1. Flow-Direction Arrows: Integral with piping system service lettering to accommodate both directions or as separate unit on each pipe label to indicate flow direction.
 - 2. Lettering Size: Size letters according to ASME A13.1 for piping.

PART 3 - EXECUTION

3.1 PREPARATION

A. Clean piping and equipment surfaces of substances that could impair bond of identification devices, including dirt, oil, grease, release agents, and incompatible primers, paints, and encapsulants.

3.2 EQUIPMENT LABEL INSTALLATION

A. Install or permanently fasten labels on each major item of mechanical equipment.

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- B. Locate equipment labels where accessible and visible.
- 3.3 PIPE LABEL INSTALLATION
 - A. Piping Color-Coding: Painting of piping is specified in Section 099123 "Interior Painting."
 - B. Pipe Label Locations: Locate pipe labels where piping is exposed or above accessible ceilings in finished spaces; machine rooms; accessible maintenance spaces such as shafts, tunnels, and plenums; and exterior exposed locations as follows:
 - 1. Near each valve and control device.
 - 2. Near each branch connection, excluding short takeoffs for fixtures and terminal units. Where flow pattern is not obvious, mark each pipe at branch.
 - 3. Near penetrations and on both sides of through walls, floors, ceilings, and inaccessible enclosures.
 - 4. At access doors, manholes, and similar access points that permit view of concealed piping.
 - 5. Near major equipment items and other points of origination and termination.
 - 6. Spaced at maximum intervals of 50 feet along each run. Reduce intervals to 25 feet in areas of congested piping and equipment.
 - 7. On piping above removable acoustical ceilings. Omit intermediately spaced labels.
 - C. Pipe Label Color Schedule:
 - 1. Chilled-Water Piping: White letters on a safety-green background.
 - 2. Low-Pressure Steam Piping: Black letters on a safety-white background or White letters on a safety-black background.
 - 3. Steam Condensate Piping: Black letters on a safety-white background or White letters on a safety-gray background.

END OF SECTION 23 05 53

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SECTION 230593 - TESTING, ADJUSTING, AND BALANCING FOR HVAC

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

- 1. Balancing Hydronic Piping Systems:
 - a. Variable-flow hydronic systems.

1.2 DEFINITIONS

- A. AABC: Associated Air Balance Council.
- B. NEBB: National Environmental Balancing Bureau.
- C. TAB: Testing, adjusting, and balancing.
- D. TABB: Testing, Adjusting, and Balancing Bureau.
- E. TAB Specialist: An independent entity meeting qualifications to perform TAB work.
- F. TDH: Total dynamic head.

1.3 ACTION SUBMITTALS

A. TAB Report: Documentation indicating that Work complies with ASHRAE/IES 90.1, Section 6.7.2.3 - "System Balancing."

1.4 INFORMATIONAL SUBMITTALS

- A. Strategies and Procedures Plan: Within 60 days of Contractor's Notice to Proceed, submit TAB strategies and step-by-step procedures as specified in "Preparation" Article.
- B. Certified TAB reports.

1.5 QUALITY ASSURANCE

- A. TAB Specialists Qualifications: Certified by AABC.
 - 1. TAB Field Supervisor: Employee of the TAB specialist and certified by AABC.
 - 2. TAB Technician: Employee of the TAB specialist and certified by AABC as a TAB technician.

- B. TAB Specialists Qualifications: Certified by NEBB or TABB.
 - 1. TAB Field Supervisor: Employee of the TAB specialist and certified by NEBB or TABB.
 - 2. TAB Technician: Employee of the TAB specialist and certified by NEBB or TABB as a TAB technician.
- C. Instrumentation Type, Quantity, Accuracy, and Calibration: Comply with requirements in ASHRAE 111, Section 4, "Instrumentation."
- D. ASHRAE/IES 90.1 Compliance: Applicable requirements in ASHRAE/IES 90.1, Section 6.7.2.3 "System Balancing."

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine the Contract Documents to become familiar with Project requirements and to discover conditions in systems designs that may preclude proper TAB of systems and equipment.
- B. Examine installed systems for balancing devices, such as test ports, gage cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers. Verify that locations of these balancing devices are applicable for intended purpose and are accessible.
- C. Examine the approved submittals for HVAC systems and equipment.
- D. Examine design data including HVAC system descriptions, statements of design assumptions for environmental conditions and systems output, and statements of philosophies and assumptions about HVAC system and equipment controls.
- E. Examine ceiling plenums and underfloor air plenums used for supply, return, or relief air to verify that they are properly separated from adjacent areas. Verify that penetrations in plenum walls are sealed and fire-stopped if required.
- F. Examine equipment performance data including fan and pump curves.
 - 1. Relate performance data to Project conditions and requirements, including system effects that can create undesired or unpredicted conditions that cause reduced capacities in all or part of a system.
 - 2. Calculate system-effect factors to reduce performance ratings of HVAC equipment when installed under conditions different from the conditions used to rate equipment performance. To calculate system effects for air systems, use tables and charts found in AMCA 201, "Fans and Systems," or in SMACNA's "HVAC Systems Duct Design." Compare results with the design data and installed conditions.

- G. Examine system and equipment installations and verify that field quality-control testing, cleaning, and adjusting specified in individual Sections have been performed.
- H. Examine test reports specified in individual system and equipment Sections.
- I. Examine HVAC equipment and verify that bearings are greased, belts are aligned and tight, filters are clean, and equipment with functioning controls is ready for operation.
- J. Examine terminal units, such as variable-air-volume boxes, and verify that they are accessible and their controls are connected and functioning.
- K. Examine strainers. Verify that startup screens have been replaced by permanent screens with indicated perforations.
- L. Examine control valves for proper installation for their intended function of throttling, diverting, or mixing fluid flows.
- M. Examine heat-transfer coils for correct piping connections and for clean and straight fins.
- N. Examine system pumps to ensure absence of entrained air in the suction piping.
- O. Examine operating safety interlocks and controls on HVAC equipment.
- P. Report deficiencies discovered before and during performance of TAB procedures. Observe and record system reactions to changes in conditions. Record default set points if different from indicated values.

3.2 PREPARATION

- A. Prepare a TAB plan that includes strategies and step-by-step procedures for balancing the systems.
- B. Perform system-readiness checks of HVAC systems and equipment to verify system readiness for TAB work. Include, at a minimum, the following:
 - 1. Hydronics:
 - a. Verify leakage and pressure tests on water distribution systems have been satisfactorily completed.
 - b. Piping is complete with terminals installed.
 - c. Water treatment is complete.
 - d. Systems are flushed, filled, and air purged.
 - e. Strainers are pulled and cleaned.
 - f. Control valves are functioning per the sequence of operation.
 - g. Shutoff and balance valves have been verified to be 100 percent open.
 - h. Pumps are started and proper rotation is verified.
 - i. Pump gage connections are installed directly at pump inlet and outlet flanges or in discharge and suction pipe prior to valves or strainers.
 - j. Variable-frequency controllers' startup is complete and safeties are verified.

k. Suitable access to balancing devices and equipment is provided.

3.3 GENERAL PROCEDURES FOR TESTING AND BALANCING

- A. Perform testing and balancing procedures on each system according to the procedures contained in AABC's "National Standards for Total System Balance" or NEBB's "Procedural Standards for Testing, Adjusting, and Balancing of Environmental Systems" and in this Section.
- B. Cut insulation, ducts, pipes, and equipment cabinets for installation of test probes to the minimum extent necessary for TAB procedures.
 - 1. After testing and balancing, patch probe holes in ducts with same material and thickness as used to construct ducts.
 - 2. After testing and balancing, install test ports and duct access doors that comply with requirements in Section 233300 "Air Duct Accessories."
 - 3. Install and join new insulation that matches removed materials. Restore insulation, coverings, vapor barrier, and finish according to Section 230713 "Duct Insulation," Section 230716 "HVAC Equipment Insulation," and Section 230719 "HVAC Piping Insulation."
- C. Mark equipment and balancing devices, including damper-control positions, valve position indicators, fan-speed-control levers, and similar controls and devices, with paint or other suitable, permanent identification material to show final settings.
- D. Take and report testing and balancing measurements in inch-pound (IP) units.

3.4 GENERAL PROCEDURES FOR HYDRONIC SYSTEMS

- A. Prepare test reports for pumps, coils, and heat exchangers. Obtain approved submittals and manufacturer-recommended testing procedures. Crosscheck the summation of required coil and heat exchanger flow rates with pump design flow rate.
- B. Prepare schematic diagrams of systems' "as-built" piping layouts.
- C. In addition to requirements in "Preparation" Article, prepare hydronic systems for testing and balancing as follows:
 - 1. Check liquid level in expansion tank.
 - 2. Check highest vent for adequate pressure.
 - 3. Check flow-control valves for proper position.
 - 4. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
 - 5. Verify that motor starters are equipped with properly sized thermal protection.
 - 6. Check that air has been purged from the system.

3.5 PROCEDURES FOR VARIABLE-FLOW HYDRONIC SYSTEMS

- A. Balance systems with automatic two- and three-way control valves by setting systems at maximum flow through heat-exchange terminals, and proceed as specified above for hydronic systems.
- B. Adjust the variable-flow hydronic system as follows:
 - 1. Verify that the differential-pressure sensor is located as indicated.
 - 2. Determine whether there is diversity in the system.
- C. For systems with no diversity:
 - 1. Adjust pumps to deliver total design gpm.
 - a. Measure total water flow.
 - 1) Position valves for full flow through coils.
 - 2) Measure flow by main flow meter, if installed.
 - 3) If main flow meter is not installed, determine flow by pump TDH or exchanger pressure drop.
 - b. Measure pump TDH as follows:
 - 1) Measure discharge pressure directly at the pump outlet flange or in discharge pipe prior to any valves.
 - 2) Measure inlet pressure directly at the pump inlet flange or in suction pipe prior to any valves or strainers.
 - 3) Convert pressure to head and correct for differences in gage heights.
 - 4) Verify pump impeller size by measuring the TDH with the discharge valve closed. Note the point on manufacturer's pump curve at zero flow and verify that the pump has the intended impeller size.
 - 5) With valves open, read pump TDH. Adjust pump discharge valve until design water flow is achieved.
 - c. Monitor motor performance during procedures and do not operate motor in an overloaded condition.
 - 2. Adjust flow-measuring devices installed in mains and branches to design water flows.
 - a. Measure flow in main and branch pipes.
 - b. Adjust main and branch balance valves for design flow.
 - c. Re-measure each main and branch after all have been adjusted.
 - 3. Adjust flow-measuring devices installed at terminals for each space to design water flows.
 - a. Measure flow at terminals.
 - b. Adjust each terminal to design flow.
 - c. Re-measure each terminal after it is adjusted.

- d. Position control valves to bypass the coil and adjust the bypass valve to maintain design flow.
- e. Perform temperature tests after flows have been balanced.
- 4. For systems with pressure-independent valves at terminals:
 - a. Measure differential pressure and verify that it is within manufacturer's specified range.
 - b. Perform temperature tests after flows have been verified.
- 5. For systems without pressure-independent valves or flow-measuring devices at terminals:
 - a. Measure and balance coils by either coil pressure drop or temperature method.
 - b. If balanced by coil pressure drop, perform temperature tests after flows have been verified.
- 6. Prior to verifying final system conditions, determine the system differential-pressure set point.
- 7. If the pump discharge valve was used to set total system flow with variable-frequency controller at 60 Hz, at completion open discharge valve 100 percent and allow variable-frequency controller to control system differential-pressure set point. Record pump data under both conditions.
- 8. Mark final settings and verify that all memory stops have been set.
- 9. Verify final system conditions as follows:
 - a. Re-measure and confirm that total water flow is within design.
 - b. Re-measure final pumps' operating data, TDH, volts, amps, and static profile.
 - c. Mark final settings.
- 10. Verify that memory stops have been set.
- D. For systems with diversity:
 - 1. Determine diversity factor.
 - 2. Simulate system diversity by closing required number of control valves, as approved by the design engineer.
 - 3. Adjust pumps to deliver total design gpm.
 - a. Measure total water flow.
 - 1) Position valves for full flow through coils.
 - 2) Measure flow by main flow meter, if installed.
 - 3) If main flow meter is not installed, determine flow by pump TDH or exchanger pressure drop.
 - b. Measure pump TDH as follows:
 - 1) Measure discharge pressure directly at the pump outlet flange or in discharge pipe prior to any valves.

- 2) Measure inlet pressure directly at the pump inlet flange or in suction pipe prior to any valves or strainers.
- 3) Convert pressure to head and correct for differences in gage heights.
- 4) Verify pump impeller size by measuring the TDH with the discharge valve closed. Note the point on manufacturer's pump curve at zero flow and verify that the pump has the intended impeller size.
- 5) With valves open, read pump TDH. Adjust pump discharge valve until design water flow is achieved.
- c. Monitor motor performance during procedures and do not operate motor in an overloaded condition.
- 4. Adjust flow-measuring devices installed in mains and branches to design water flows.
 - a. Measure flow in main and branch pipes.
 - b. Adjust main and branch balance valves for design flow.
 - c. Re-measure each main and branch after all have been adjusted.
- 5. Adjust flow-measuring devices installed at terminals for each space to design water flows.
 - a. Measure flow at terminals.
 - b. Adjust each terminal to design flow.
 - c. Re-measure each terminal after it is adjusted.
 - d. Position control valves to bypass the coil, and adjust the bypass valve to maintain design flow.
 - e. Perform temperature tests after flows have been balanced.
- 6. For systems with pressure-independent valves at terminals:
 - a. Measure differential pressure, and verify that it is within manufacturer's specified range.
 - b. Perform temperature tests after flows have been verified.
- 7. For systems without pressure-independent valves or flow-measuring devices at terminals:
 - a. Measure and balance coils by either coil pressure drop or temperature method.
 - b. If balanced by coil pressure drop, perform temperature tests after flows have been verified.
- 8. Open control valves that were shut. Close a sufficient number of control valves that were previously open to maintain diversity, and balance terminals that were just opened.
- 9. Prior to verifying final system conditions, determine system differential-pressure set point.
- 10. If the pump discharge valve was used to set total system flow with variable-frequency controller at 60 Hz, at completion open discharge valve 100 percent and allow variable-frequency controller to control system differential-pressure set point. Record pump data under both conditions.
- 11. Mark final settings and verify that memory stops have been set.
- 12. Verify final system conditions as follows:

- a. Re-measure and confirm that total water flow is within design.
- b. Re-measure final pumps' operating data, TDH, volts, amps, and static profile.
- c. Mark final settings.
- 13. Verify that memory stops have been set.

3.6 TOLERANCES

- A. Set HVAC system's airflow rates and water flow rates within the following tolerances:
 - 1. Cooling-Water Flow Rate: Plus or minus 10 percent.
- B. Maintaining pressure relationships as designed shall have priority over the tolerances specified above.

3.7 FINAL REPORT

- A. General: Prepare a certified written report; tabulate and divide the report into separate sections for tested systems and balanced systems.
 - 1. Include a certification sheet at the front of the report's binder, signed and sealed by the certified testing and balancing engineer.
 - 2. Include a list of instruments used for procedures, along with proof of calibration.
 - 3. Certify validity and accuracy of field data.
- B. Final Report Contents: In addition to certified field-report data, include the following:
 - 1. Pump curves.
 - 2. Manufacturers' test data.
 - 3. Field test reports prepared by system and equipment installers.
 - 4. Other information relative to equipment performance; do not include Shop Drawings and Product Data.
- C. General Report Data: In addition to form titles and entries, include the following data:
 - 1. Title page.
 - 2. Name and address of the TAB specialist.
 - 3. Project name.
 - 4. Project location.
 - 5. Architect's name and address.
 - 6. Engineer's name and address.
 - 7. Contractor's name and address.
 - 8. Report date.
 - 9. Signature of TAB supervisor who certifies the report.
 - 10. Table of Contents with the total number of pages defined for each section of the report.

 Number each page in the report.
 - 11. Summary of contents including the following:
 - a. Indicated versus final performance.

- b. Notable characteristics of systems.
- c. Description of system operation sequence if it varies from the Contract Documents.
- 12. Nomenclature sheets for each item of equipment.
- 13. Data for terminal units, including manufacturer's name, type, size, and fittings.
- 14. Notes to explain why certain final data in the body of reports vary from indicated values.
- 15. Test conditions for pump performance forms including the following:
 - a. Cooling coil, wet- and dry-bulb conditions.
 - b. Other system operating conditions that affect performance.
- D. System Diagrams: Include schematic layouts of air and hydronic distribution systems. Present each system with single-line diagram and include the following:
 - 1. Water and steam flow rates.
 - 2. Pipe and valve sizes and locations.
 - 3. Terminal units.
 - 4. Balancing stations.
 - 5. Position of balancing devices.
- E. Air-Handling-Unit Test Reports: For air-handling units with coils, include the following:
 - 1. Unit Data:
 - a. Unit identification.
 - b. Location.
 - c. Make and type.
 - d. Model number and unit size.
 - e. Manufacturer's serial number.
 - f. Unit arrangement and class.
 - g. Discharge arrangement.
 - 2. Motor Data:
 - a. Motor make, and frame type and size.
 - b. Horsepower and rpm.
 - c. Volts, phase, and hertz.
 - d. Full-load amperage and service factor.
 - 3. Test Data (Indicated and Actual Values):
 - a. Total airflow rate in cfm (L/s).
 - b. Total system static pressure in inches wg (Pa).
 - c. Fan rpm.
 - d. Discharge static pressure in inches wg (Pa).
 - e. Filter static-pressure differential in inches wg (Pa).
 - f. Preheat-coil static-pressure differential in inches wg (Pa).
 - g. Cooling-coil static-pressure differential in inches wg (Pa).
 - h. Heating-coil static-pressure differential in inches wg (Pa).
 - i. Outdoor airflow in cfm (L/s).
 - j. Return airflow in cfm (L/s).

- k. Outdoor-air damper position.
- 1. Return-air damper position.
- m. Vortex damper position.

F. Apparatus-Coil Test Reports:

- 1. Coil Data:
 - a. System identification.
 - b. Location.
 - c. Coil type.
 - d. Number of rows.
 - e. Fin spacing in fins per inch (mm) o.c.
 - f. Make and model number.
 - g. Face area in sq. ft. (sq. m).
 - h. Tube size in NPS (DN).
 - i. Tube and fin materials.
 - j. Circuiting arrangement.
- 2. Test Data (Indicated and Actual Values):
 - a. Airflow rate in cfm (L/s).
 - b. Average face velocity in fpm (m/s).
 - c. Air pressure drop in inches wg (Pa).
 - d. Outdoor-air, wet- and dry-bulb temperatures in deg F (deg C).
 - e. Return-air, wet- and dry-bulb temperatures in deg F (deg C).
 - f. Entering-air, wet- and dry-bulb temperatures in deg F (deg C).
 - g. Leaving-air, wet- and dry-bulb temperatures in deg F (deg C).
 - h. Water flow rate in gpm (L/s).
 - i. Water pressure differential in feet of head or psig (kPa).
 - j. Entering-water temperature in deg F (deg C).
 - k. Leaving-water temperature in deg F (deg C).
 - 1. Refrigerant expansion valve and refrigerant types.
 - m. Refrigerant suction pressure in psig (kPa).
 - n. Refrigerant suction temperature in deg F (deg C).
 - o. Inlet steam pressure in psig (kPa).
- G. System-Coil Reports: For reheat coils and water coils of terminal units, include the following:
 - 1. Unit Data:
 - a. System and air-handling-unit identification.
 - b. Location and zone.
 - c. Room or riser served.
 - d. Coil make and size.
 - e. Flowmeter type.
 - 2. Test Data (Indicated and Actual Values):
 - a. Airflow rate in cfm (L/s).

- b. Entering-water temperature in deg F (deg C).
- c. Leaving-water temperature in deg F (deg C).
- d. Water pressure drop in feet of head or psig (kPa).
- e. Entering-air temperature in deg F (deg C).
- f. Leaving-air temperature in deg F (deg C).
- H. Pump Test Reports: Calculate impeller size by plotting the shutoff head on pump curves and include the following:
 - 1. Unit Data:
 - a. Unit identification.
 - b. Location.
 - c. Service.
 - d. Make and size.
 - e. Model number and serial number.
 - f. Water flow rate in gpm (L/s).
 - g. Water pressure differential in feet of head or psig (kPa).
 - h. Required net positive suction head in feet of head or psig (kPa).
 - i. Pump rpm.
 - j. Impeller diameter in inches (mm).
 - k. Motor make and frame size.
 - 1. Motor horsepower and rpm.
 - m. Voltage at each connection.
 - n. Amperage for each phase.
 - o. Full-load amperage and service factor.
 - p. Seal type.
 - 2. Test Data (Indicated and Actual Values):
 - a. Static head in feet of head or psig (kPa).
 - b. Pump shutoff pressure in feet of head or psig (kPa).
 - c. Actual impeller size in inches (mm).
 - d. Full-open flow rate in gpm (L/s).
 - e. Full-open pressure in feet of head or psig (kPa).
 - f. Final discharge pressure in feet of head or psig (kPa).
 - g. Final suction pressure in feet of head or psig (kPa).
 - h. Final total pressure in feet of head or psig (kPa).
 - i. Final water flow rate in gpm (L/s).
 - j. Voltage at each connection.
 - k. Amperage for each phase.
- I. Instrument Calibration Reports:
 - 1. Report Data:
 - a. Instrument type and make.
 - b. Serial number.
 - c. Application.
 - d. Dates of use.

e. Dates of calibration.

3.8 VERIFICATION OF TAB REPORT

- A. The TAB specialist's test and balance engineer shall conduct the inspection in the presence of Owner.
- B. Owner shall randomly select measurements, documented in the final report, to be rechecked. Rechecking shall be limited to either 10 percent of the total measurements recorded or the extent of measurements that can be accomplished in a normal 8-hour business day.
- C. If rechecks yield measurements that differ from the measurements documented in the final report by more than the tolerances allowed, the measurements shall be noted as "FAILED."
- D. If the number of "FAILED" measurements is greater than 10 percent of the total measurements checked during the final inspection, the testing and balancing shall be considered incomplete and shall be rejected.
- E. If TAB work fails, proceed as follows:
 - 1. TAB specialists shall recheck all measurements and make adjustments. Revise the final report and balancing device settings to include all changes; resubmit the final report and request a second final inspection.
 - 2. If the second final inspection also fails, Owner may contract the services of another TAB specialist to complete TAB work according to the Contract Documents and deduct the cost of the services from the original TAB specialist's final payment.
 - 3. If the second verification also fails, Owner may contact AABC Headquarters regarding the AABC National Performance Guaranty.
- F. Prepare test and inspection reports.

3.9 ADDITIONAL TESTS

- A. Within 90 days of completing TAB, perform additional TAB to verify that balanced conditions are being maintained throughout and to correct unusual conditions.
- B. Seasonal Periods: If initial TAB procedures were not performed during near-peak summer and winter conditions, perform additional TAB during near-peak summer and winter conditions.

END OF SECTION 230593

SECTION 23 07 19 - HVAC PIPING INSULATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes insulating the following HVAC piping systems:
 - 1. Condensate drain piping, indoors.
 - 2. Chilled-water and brine piping, indoors.
 - 3. Steam and steam condensate piping, indoors.
- B. Related Sections:
 - 1. Section 230716 "HVAC Equipment Insulation."

1.3 ACTION SUBMITTALS

A. Product Data: For each type of product indicated. Include thermal conductivity, water-vapor permeance thickness, and jackets (both factory and field applied if any).

1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified Installer.
- B. Material Test Reports: From a qualified testing agency acceptable to authorities having jurisdiction indicating, interpreting, and certifying test results for compliance of insulation materials, sealers, attachments, cements, and jackets, with requirements indicated. Include dates of tests and test methods employed.
- C. Field quality-control reports.

1.5 OUALITY ASSURANCE

- A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.
- B. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products according to ASTM E 84, by a testing and inspecting agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
 - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
 - 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

1.6 DELIVERY, STORAGE, AND HANDLING

A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.

1.7 COORDINATION

- A. Coordinate sizes and locations of supports, hangers, and insulation shields specified in Section 230529 "Hangers and Supports for HVAC Piping and Equipment."
- B. Coordinate clearance requirements with piping Installer for piping insulation application. Before preparing piping Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.
- C. Coordinate installation and testing of heat tracing.

1.8 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

PART 2 - PRODUCTS

2.1 INSULATION MATERIALS

- A. Comply with requirements in "Piping Insulation Schedule, General" and "Indoor Piping Insulation Schedule" articles for where insulating materials shall be applied.
- B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- C. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
- D. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C 795.
- E. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- F. Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 553, Type II and ASTM C 1290, Type I or III with factory-applied FSK jacket. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
 - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the work include the following:
 - a. Knauf
 - b. Owens Corning
 - c. Schuller (Johns-Manville)
- G. Mineral-Fiber, Preformed Pipe Insulation:
 - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the work include the following:
 - a. Knauf
 - b. Owens Corning
 - c. Schuller (Johns-Manville)
 - 2. Type I, 850 deg F Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type I, Grade A, with factory-applied ASJ or with factory-

- applied ASJ-SSL. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- 3. Type II, 1200 deg F Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type II, Grade A, with factory-applied ASJ or with factory-applied ASJ-SSL. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.

2.2 ADHESIVES

- A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated unless otherwise indicated.
- B. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.
- C. ASJ Adhesive, and FSK and PVDC Jacket Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for bonding insulation jacket lap seams and joints.
- D. PVC Jacket Adhesive: Compatible with PVC jacket.

2.3 MASTICS

- A. Materials shall be compatible with insulation materials, jackets, and substrates; comply with MIL-PRF-19565C, Type II.
- B. Vapor-Barrier Mastic: Water based; suitable for indoor use on below-ambient services.
 - 1. Water-Vapor Permeance: ASTM E 96/E 96M, Procedure B, 0.013 perm at 43-mil dry film thickness.
 - 2. Service Temperature Range: Minus 20 to plus 180 deg F.
 - 3. Solids Content: ASTM D 1644, 58 percent by volume and 70 percent by weight.
 - 4. Color: White.

2.4 SEALANTS

- A. FSK and Metal Jacket Flashing Sealants:
 - 1. Materials shall be compatible with insulation materials, jackets, and substrates.
 - 2. Fire- and water-resistant, flexible, elastomeric sealant.
 - 3. Service Temperature Range: Minus 40 to plus 250 deg F.
 - 4. Color: Aluminum.
- B. ASJ Flashing Sealants, and Vinyl, PVDC, and PVC Jacket Flashing Sealants:
 - 1. Materials shall be compatible with insulation materials, jackets, and substrates.
 - 2. Fire- and water-resistant, flexible, elastomeric sealant.
 - 3. Service Temperature Range: Minus 40 to plus 250 deg F.
 - 4. Color: White.

2.5 FACTORY-APPLIED JACKETS

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
 - 1. ASJ: White, kraft-paper, fiberglass-reinforced scrim with aluminum-foil backing; complying with ASTM C 1136, Type I.
 - 2. ASJ-SSL: ASJ with self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip; complying with ASTM C 1136, Type I.

- 3. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with kraft-paper backing; complying with ASTM C 1136, Type II.
- 4. PVDC Jacket for Indoor Applications: 4-mil- thick, white PVDC biaxially oriented barrier film with a permeance at 0.02 perm when tested according to ASTM E 96/E 96M and with a flame-spread index of 5 and a smoke-developed index of 20 when tested according to ASTM E 84.

a.

5. PVDC-SSL Jacket: PVDC jacket with a self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip.

2.6 FIELD-APPLIED JACKETS

- A. Field-applied jackets shall comply with ASTM C 921, Type I, unless otherwise indicated.
- B. FSK Jacket: Aluminum-foil-face, fiberglass-reinforced scrim with kraft-paper backing.
- C. PVC Jacket: High-impact-resistant, UV-resistant PVC complying with ASTM D 1784, Class 16354-C; thickness as scheduled; roll stock ready for shop or field cutting and forming. Thickness is indicated in field-applied jacket schedules.
 - 1. Adhesive: As recommended by jacket material manufacturer.
 - 2. Color: White.
 - 3. Factory-fabricated fitting covers to match jacket if available; otherwise, field fabricate.
 - a. Shapes: 45- and 90-degree, short- and long-radius elbows, tees, valves, flanges, unions, reducers, end caps, soil-pipe hubs, traps, mechanical joints, and P-trap and supply covers for lavatories.

D. Metal Jacket:

- 1. Aluminum Jacket: Comply with ASTM B 209, Alloy 3003, 3005, 3105, or 5005, Temper H-14.
 - a. Sheet and roll stock ready for shop or field sizing.
 - b. Finish and thickness are indicated in field-applied jacket schedules.
 - c. Moisture Barrier for Indoor Applications: 1-mil- thick, heat-bonded polyethylene and kraft paperFactory-Fabricated Fitting Covers:
 - 1) Same material, finish, and thickness as jacket.
 - 2) Preformed 2-piece or gore, 45- and 90-degree, short- and long-radius elbows.
 - 3) Tee covers.
 - 4) Flange and union covers.
 - 5) End caps.
 - 6) Beveled collars.
 - 7) Valve covers.
 - 8) Field fabricate fitting covers only if factory-fabricated fitting covers are not available.
- E. PVDC Jacket for Indoor Applications: 4-mil- thick, white PVDC biaxially oriented barrier film with a permeance at 0.02 perms when tested according to ASTM E 96/E 96M and with a flame-spread index of 5 and a smoke-developed index of 20 when tested according to ASTM E 84.

- F. PVDC-SSL Jacket: PVDC jacket with a self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip.
- 2.7 TAPES
 - A. ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, complying with ASTM C 1136.
 - 1. Width: 3 inches.
 - 2. Thickness: 11.5 mils.
 - 3. Adhesion: 90 ounces force/inch in width.
 - 4. Elongation: 2 percent.
 - 5. Tensile Strength: 40 lbf/inch in width.
 - 6. ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape.
 - B. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C 1136.
 - 1. Width: 3 inches.
 - 2. Thickness: 6.5 mils.
 - 3. Adhesion: 90 ounces force/inch in width.
 - 4. Elongation: 2 percent.
 - 5. Tensile Strength: 40 lbf/inch in width.
 - 6. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.
 - C. PVC Tape: White vapor-retarder tape matching field-applied PVC jacket with acrylic adhesive; suitable for indoor and outdoor applications.
 - 1. Width: 2 inches.
 - 2. Thickness: 6 mils.
 - 3. Adhesion: 64 ounces force/inch in width.
 - 4. Elongation: 500 percent.
 - 5. Tensile Strength: 18 lbf/inch in width.
 - D. Aluminum-Foil Tape: Vapor-retarder tape with acrylic adhesive.
 - 1. Width: 2 inches.
 - 2. Thickness: 3.7 mils.
 - 3. Adhesion: 100 ounces force/inch in width.
 - 4. Elongation: 5 percent.
 - 5. Tensile Strength: 34 lbf/inch in width.
 - E. PVDC Tape for Indoor Applications: White vapor-retarder PVDC tape with acrylic adhesive.
 - 1. Width: 3 inches.
 - 2. Film Thickness: 4 mils.
 - 3. Adhesive Thickness: 1.5 mils.
 - 4. Elongation at Break: 145 percent.
 - 5. Tensile Strength: 55 lbf/inch in width.

2.8 SECUREMENTS

A. Bands:

- 1. Stainless Steel: ASTM A 167 or ASTM A 240/A 240M, Type 304 or Type 316; 0.015 inch thick, 1/2 inch wide with closed seal.
- 2. Aluminum: ASTM B 209, Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020 inch thick, 1/2 inch wide with closed seal.
- 3. Springs: Twin spring set constructed of stainless steel with ends flat and slotted to accept metal bands. Spring size determined by manufacturer for application.
- B. Staples: Outward-clinching insulation staples, nominal 3/4-inch- wide, stainless steel or Monel.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of insulation application.
 - 1. Verify that systems to be insulated have been tested and are free of defects.
 - 2. Verify that surfaces to be insulated are clean and dry.
 - 3. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.
- B. Surface Preparation: Clean and prepare surfaces to be insulated. Before insulating, apply a corrosion coating to insulated surfaces as follows:
 - 1. Stainless Steel: Coat 300 series stainless steel with an epoxy primer 5 mils thick and an epoxy finish 5 mils thick if operating in a temperature range between 140 and 300 deg F. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
 - 2. Carbon Steel: Coat carbon steel operating at a service temperature between 32 and 300 deg F with an epoxy coating. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
- C. Coordinate insulation installation with the trade installing heat tracing. Comply with requirements for heat tracing that apply to insulation.
- D. Mix insulating cements with clean potable water; if insulating cements are to be in contact with stainless-steel surfaces, use demineralized water.

3.3 GENERAL INSTALLATION REOUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of piping including fittings, valves, and specialties.
- B. Install insulation materials, forms, vapor barriers or retarders, jackets, and thicknesses required for each item of pipe system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.

- F. Do not weld brackets, clips, or other attachment devices to piping, fittings, and specialties.
- G. Keep insulation materials dry during application and finishing.
- H. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- I. Install insulation with least number of joints practical.
- J. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
 - 1. Install insulation continuously through hangers and around anchor attachments.
 - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
 - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
 - 4. Cover inserts with jacket material matching adjacent pipe insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- K. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- L. Install insulation with factory-applied jackets as follows:
 - 1. Draw jacket tight and smooth.
 - 2. Cover circumferential joints with 3-inch- wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches o.c.
 - 3. Overlap jacket longitudinal seams at least 1-1/2 inches. Install insulation with longitudinal seams at bottom of pipe. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 4 inches o.c.
 - a. For below-ambient services, apply vapor-barrier mastic over staples.
 - 4. Cover joints and seams with tape, according to insulation material manufacturer's written instructions, to maintain vapor seal.
 - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to pipe flanges and fittings.
- M. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.
- N. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- O. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.
- P. For above-ambient services, do not install insulation to the following:
 - 1. Vibration-control devices.
 - 2. Testing agency labels and stamps.
 - 3. Nameplates and data plates.

- 4. Manholes.
- 5. Handholes.
- 6. Cleanouts.

3.4 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
 - 1. Seal penetrations with flashing sealant.
 - 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 - 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches below top of roof flashing.
 - 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- C. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Install insulation continuously through penetrations of fire-rated walls and partitions.
 - 1. Comply with requirements in Section 078413 "Penetration Firestopping" for firestopping and fire-resistive joint sealers.
- D. Insulation Installation at Floor Penetrations:
 - 1. Pipe: Install insulation continuously through floor penetrations.
 - 2. Seal penetrations through fire-rated assemblies. Comply with requirements in Section 078413 "Penetration Firestopping."

3.5 GENERAL PIPE INSULATION INSTALLATION

- A. Requirements in this article generally apply to all insulation materials except where more specific requirements are specified in various pipe insulation material installation articles.
- B. Insulation Installation on Fittings, Valves, Strainers, Flanges, and Unions:
 - 1. Install insulation over fittings, valves, strainers, flanges, unions, and other specialties with continuous thermal and vapor-retarder integrity unless otherwise indicated.
 - 2. Insulate pipe elbows using preformed fitting insulation or mitered fittings made from same material and density as adjacent pipe insulation. Each piece shall be butted tightly against adjoining piece and bonded with adhesive. Fill joints, seams, voids, and irregular surfaces with insulating cement finished to a smooth, hard, and uniform contour that is uniform with adjoining pipe insulation.
 - 3. Insulate tee fittings with preformed fitting insulation or sectional pipe insulation of same material and thickness as used for adjacent pipe. Cut sectional pipe insulation to fit. Butt each section closely to the next and hold in place with tie wire. Bond pieces with adhesive.
 - 4. Insulate valves using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. For valves, insulate up to and including the bonnets, valve

- stuffing-box studs, bolts, and nuts. Fill joints, seams, and irregular surfaces with insulating cement.
- 5. Insulate strainers using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. Fill joints, seams, and irregular surfaces with insulating cement. Insulate strainers so strainer basket flange or plug can be easily removed and replaced without damaging the insulation and jacket. Provide a removable reusable insulation cover. For below-ambient services, provide a design that maintains vapor barrier.
- 6. Insulate flanges and unions using a section of oversized preformed pipe insulation. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker.
- 7. Cover segmented insulated surfaces with a layer of finishing cement and coat with a mastic. Install vapor-barrier mastic for below-ambient services and a breather mastic for above-ambient services. Reinforce the mastic with fabric-reinforcing mesh. Trowel the mastic to a smooth and well-shaped contour.
- 8. For services not specified to receive a field-applied jacket except for flexible elastomeric and polyolefin, install fitted PVC cover over elbows, tees, strainers, valves, flanges, and unions. Terminate ends with PVC end caps. Tape PVC covers to adjoining insulation facing using PVC tape.
- 9. Stencil or label the outside insulation jacket of each union with the word "union." Match size and color of pipe labels.
- C. Insulate instrument connections for thermometers, pressure gages, pressure temperature taps, test connections, flow meters, sensors, switches, and transmitters on insulated pipes. Shape insulation at these connections by tapering it to and around the connection with insulating cement and finish with finishing cement, mastic, and flashing sealant.
- D. Install removable insulation covers at locations indicated. Installation shall conform to the following:
 - 1. Make removable flange and union insulation from sectional pipe insulation of same thickness as that on adjoining pipe. Install same insulation jacket as adjoining pipe insulation.
 - 2. When flange and union covers are made from sectional pipe insulation, extend insulation from flanges or union long at least two times the insulation thickness over adjacent pipe insulation on each side of flange or union. Secure flange cover in place with stainless-steel or aluminum bands. Select band material compatible with insulation and jacket.
 - 3. Construct removable valve insulation covers in same manner as for flanges, except divide the two-part section on the vertical center line of valve body.
 - 4. When covers are made from block insulation, make two halves, each consisting of mitered blocks wired to stainless-steel fabric. Secure this wire frame, with its attached insulation, to flanges with tie wire. Extend insulation at least 2 inches over adjacent pipe insulation on each side of valve. Fill space between flange or union cover and pipe insulation with insulating cement. Finish cover assembly with insulating cement applied in two coats. After first coat is dry, apply and trowel second coat to a smooth finish.
 - 5. Unless a PVC jacket is indicated in field-applied jacket schedules, finish exposed surfaces with a metal jacket.

3.6 INSTALLATION OF MINERAL-FIBER INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
 - 1. Secure each layer of preformed pipe insulation to pipe with wire or bands and tighten bands without deforming insulation materials.
 - 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
 - 3. For insulation with factory-applied jackets on above-ambient surfaces, secure laps with outward-clinched staples at 6 inches o.c.
 - 4. For insulation with factory-applied jackets on below-ambient surfaces, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive as recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.
- B. Insulation Installation on Pipe Flanges:
 - 1. Install preformed pipe insulation to outer diameter of pipe flange.
 - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
 - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with mineral-fiber blanket insulation.
 - 4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch, and seal joints with flashing sealant.
- C. Insulation Installation on Pipe Fittings and Elbows:
 - 1. Install preformed sections of same material as straight segments of pipe insulation when available.
 - 2. When preformed insulation elbows and fittings are not available, install mitered sections of pipe insulation, to a thickness equal to adjoining pipe insulation. Secure insulation materials with wire or bands.
- D. Insulation Installation on Valves and Pipe Specialties:
 - 1. Install preformed sections of same material as straight segments of pipe insulation when available.
 - 2. When preformed sections are not available, install mitered sections of pipe insulation to valve body.
 - 3. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
 - 4. Install insulation to flanges as specified for flange insulation application.

3.7 FIELD-APPLIED JACKET INSTALLATION

- A. Where glass-cloth jackets are indicated, install directly over bare insulation or insulation with factory-applied jackets.
 - 1. Draw jacket smooth and tight to surface with 2-inch overlap at seams and joints.
 - 2. Embed glass cloth between two 0.062-inch- thick coats of lagging adhesive.
 - 3. Completely encapsulate insulation with coating, leaving no exposed insulation.
- B. Where FSK jackets are indicated, install as follows:
 - 1. Draw jacket material smooth and tight.

- 2. Install lap or joint strips with same material as jacket.
- 3. Secure jacket to insulation with manufacturer's recommended adhesive.
- 4. Install jacket with 1-1/2-inch laps at longitudinal seams and 3-inch- wide joint strips at end joints.
- 5. Seal openings, punctures, and breaks in vapor-retarder jackets and exposed insulation with vapor-barrier mastic.
- C. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints; for horizontal applications. Seal with manufacturer's recommended adhesive.
 - 1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.
- D. Where metal jackets are indicated, install with 2-inch overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless-steel bands 12 inches o.c. and at end joints.
- E. Where PVDC jackets are indicated, install as follows:
 - 1. Apply three separate wraps of filament tape per insulation section to secure pipe insulation to pipe prior to installation of PVDC jacket.
 - 2. Wrap factory-presized jackets around individual pipe insulation sections with one end overlapping the previously installed sheet. Install presized jacket with an approximate overlap at butt joint of 2 inches over the previous section. Adhere lap seal using adhesive or SSL, and then apply 1-1/4 circumferences of appropriate PVDC tape around overlapped butt joint.
 - 3. Continuous jacket can be spiral-wrapped around a length of pipe insulation. Apply adhesive or PVDC tape at overlapped spiral edge. When electing to use adhesives, refer to manufacturer's written instructions for application of adhesives along this spiral edge to maintain a permanent bond.
 - 4. Jacket can be wrapped in cigarette fashion along length of roll for insulation systems with an outer circumference of 33-1/2 inches or less. The 33-1/2-inch- circumference limit allows for 2-inch- overlap seal. Using the length of roll allows for longer sections of jacket to be installed at one time. Use adhesive on the lap seal. Visually inspect lap seal for "fishmouthing," and use PVDC tape along lap seal to secure joint.
 - 5. Repair holes or tears in PVDC jacket by placing PVDC tape over the hole or tear and wrapping a minimum of 1-1/4 circumferences to avoid damage to tape edges.

3.8 FINISHES

- A. Pipe Insulation with ASJ, Glass-Cloth, or Other Paintable Jacket Material: Paint jacket with paint system identified below and as specified in Section 099123 "Interior Painting."
 - 1. Flat Acrylic Finish: Two finish coats over a primer that is compatible with jacket material and finish coat paint. Add fungicidal agent to render fabric mildew proof.
 - a. Finish Coat Material: Interior, flat, latex-emulsion size.
- B. Color: Final color as selected by Denver Public Schools. Vary first and second coats to allow visual inspection of the completed Work.
- C. Do not field paint aluminum or stainless-steel jackets.

3.9 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Perform tests and inspections.
- C. Tests and Inspections:
 - Inspect pipe, fittings, strainers, and valves, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to three locations of straight pipe, three locations of threaded fittings, three locations of welded fittings, two locations of threaded strainers, two locations of welded strainers, three locations of threaded valves, and three locations of flanged valves for each pipe service defined in the "Piping Insulation Schedule, General" Article.
- D. All insulation applications will be considered defective Work if sample inspection reveals noncompliance with requirements.

3.10 PIPING INSULATION SCHEDULE, GENERAL

- A. Acceptable preformed pipe and tubular insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials listed is Contractor's option.
- B. Items Not Insulated: Unless otherwise indicated, do not install insulation on the following:
 - 1. Drainage piping located in crawl spaces.
 - 2. Underground piping.
 - 3. Chrome-plated pipes and fittings unless there is a potential for personnel injury.

3.11 INDOOR PIPING INSULATION SCHEDULE

- A. Chilled Water and Brine, 40 Deg F and below:
 - 1. NPS 6 and Smaller: Insulation shall be the following:
 - a. Mineral-Fiber, Preformed Pipe, Type I: 1 inch thick.
 - 2. NPS 8 and Larger: Insulation shall be the following:
 - a. Mineral-Fiber, Preformed Pipe, Type I: 1-1/2 inches thick.
- B. Chilled Water and Brine, above 40 Deg F:
 - 1. NPS 12 and Smaller: Insulation shall be the following:
 - a. Mineral-Fiber, Preformed Pipe, Type I: 1 inch thick.
- C. Steam and Steam Condensate, 350 Deg F and Below:
 - 1. NPS 3 and Smaller: Insulation shall bethe following:
 - a. Mineral-Fiber, Preformed Pipe, Type I or II: 2-1/2 inches thick.
 - 2. NPS 4 and Larger: Insulation shall be the following:
 - a. Mineral-Fiber, Preformed Pipe, Type I or II: 3 inches thick.

3.12 INDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
- B. If more than one material is listed, selection from materials listed is Contractor's option.
- C. Piping, Concealed:

Boulder County St Vrain HUB – AHU

100% CONSTRUCTION DOCUMENTS 6/19/2020

- 1. None.
- D. Piping, Exposed:
 - 1. None.
 - 2. PVC: 30 mils thick in offices and other administrative areas.
 - 3. Aluminum, Smooth: 0.032 inch thick in all other exposed piping locations, including, but not limited to, classrooms, cafeterias, gymnasiums, and hallways.

END OF SECTION 23 07 19

SECTION 232113 - HYDRONIC PIPING

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes pipe and fitting materials and joining methods for the following:
 - 1. Chilled-water piping.

1.2 INFORMATIONAL SUBMITTALS

A. Field quality-control reports.

1.3 QUALITY ASSURANCE

A. ASME Compliance: Comply with ASME B31.9, "Building Services Piping," for materials, products, and installation.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Hydronic piping components and installation shall be capable of withstanding the following minimum working pressure and temperature unless otherwise indicated:
 - 1. Chilled-Water Piping: 150 psig at 73 deg F.

2.2 STEEL PIPE AND FITTINGS

- A. Steel Pipe: ASTM A 53/A 53M, black steel with plain ends; welded and seamless, Grade B, and wall thickness as indicated in "Piping Applications" Article.
- B. Cast-Iron Threaded Fittings: ASME B16.4; Classes 125 and 250 as indicated in "Piping Applications" Article.
- C. Malleable-Iron Threaded Fittings: ASME B16.3, Classes 150 and 300 as indicated in "Piping Applications" Article.
- D. Malleable-Iron Unions: ASME B16.39; Classes 150, 250, and 300 as indicated in "Piping Applications" Article.
- E. Cast-Iron Pipe Flanges and Flanged Fittings: ASME B16.1, Classes 25, 125, and 250; raised ground face, and bolt holes spot faced as indicated in "Piping Applications" Article.

- F. Wrought Cast- and Forged-Steel Flanges and Flanged Fittings: ASME B16.5, including bolts, nuts, and gaskets of the following material group, end connections, and facings:
 - 1. Material Group: 1.1.
 - 2. End Connections: Butt welding.
 - 3. Facings: Raised face.

2.3 JOINING MATERIALS

- A. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
 - 1. ASME B16.21, nonmetallic, flat, asbestos free, 1/8-inch maximum thickness unless otherwise indicated.
 - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
 - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
- B. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- C. Solder Filler Metals: ASTM B 32, lead-free alloys. Include water-flushable flux according to ASTM B 813.
- D. Brazing Filler Metals: AWS A5.8/A5.8M, BCuP Series, copper-phosphorus alloys for joining copper with copper; or BAg-1, silver alloy for joining copper with bronze or steel.
- E. Welding Filler Metals: Comply with AWS D10.12M/D10.12 for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.
- F. Gasket Material: Thickness, material, and type suitable for fluid to be handled and working temperatures and pressures.

2.4 DIELECTRIC FITTINGS

- A. General Requirements: Assembly of copper alloy and ferrous materials with separating nonconductive insulating material. Include end connections compatible with pipes to be joined.
- B. Dielectric Unions:
 - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. A.Y. McDonald Mfg. Co.
 - b. Capitol Manufacturing Company.
 - c. Central Plastics Company.
 - d. Hart Industries International, Inc.
 - e. Jomar International, Ltd.

- f. Matco-Norca.
- g. Watts Regulator Co.
- h. Zurn Industries, LLC; AquaSpec Commercial Faucet Products.
- i. Or Equal. (if necessary or delete)

2. Description:

- a. Standard: ASSE 1079.
- b. Pressure Rating: 125 psig minimum at 180 deg F or 150 psig or 250 psig.
- c. End Connections: Solder-joint copper alloy and threaded ferrous.

PART 3 - EXECUTION

3.1 PIPING APPLICATIONS

- A. Chilled-water piping, aboveground, NPS 2 and smaller, shall be the following:
 - 1. Schedule 40 steel pipe; Class 150, malleable fittings; cast-iron flanges and flange fittings; and threaded joints.
- B. Chilled-water piping, aboveground, NPS 2-1/2 and larger, shall be the following:
 - 1. Schedule 40 steel pipe; grooved, mechanical joint coupling and fittings; and grooved, mechanical joints.
- C. Chilled-Water Piping Installed Belowground and within Slabs: Type K, annealed-temper copper tubing, wrought-copper fittings, and soldered or brazed joints. Use the fewest possible joints.

3.2 PIPING INSTALLATIONS

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- B. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- D. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- E. Install piping to permit valve servicing.
- F. Install piping at indicated slopes.
- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.

- I. Install piping to allow application of insulation.
- J. Select system components with pressure rating equal to or greater than system operating pressure.
- K. Install groups of pipes parallel to each other, spaced to permit applying insulation and servicing of valves.
- L. Install drains, consisting of a tee fitting, NPS 3/4 ball valve, and short NPS 3/4 threaded nipple with cap, at low points in piping system mains and elsewhere as required for system drainage.
- M. Install piping at a uniform grade of 0.2 percent upward in direction of flow.
- N. Reduce pipe sizes using eccentric reducer fitting installed with level side up.
- O. Install branch connections to mains using mechanically formed tee fittings in main pipe, with the branch connected to the bottom of the main pipe. For up-feed risers, connect the branch to the top of the main pipe.
- P. Install valves according to Section 230523 "General-Duty Valves for HVAC Piping."
- Q. Install unions in piping, NPS 2 pipe size and smaller, adjacent to valves, at final connections of equipment, and elsewhere as indicated.
- R. Install flanges in piping, NPS 2-1/2 pipe size and larger, at final connections of equipment and elsewhere as indicated.
- S. Install shutoff valve immediately upstream of each dielectric fitting.
- T. Comply with requirements in Section 230553 "Identification for HVAC Piping and Equipment" for identifying piping.
- U. Install sleeves for piping penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Section 230517 "Sleeves and Sleeve Seals for HVAC Piping."
- V. Install sleeve seals for piping penetrations of concrete walls and slabs. Comply with requirements for sleeve seals specified in Section 230517 "Sleeves and Sleeve Seals for HVAC Piping."
- W. Install escutcheons for piping penetrations of walls, ceilings, and floors. Comply with requirements for escutcheons specified in Section 230518 "Escutcheons for HVAC Piping."

3.3 DIELECTRIC FITTING INSTALLATION

- A. Install dielectric fittings in piping at connections of dissimilar metal piping and tubing.
- B. Dielectric Fittings for NPS 2 and Smaller: Use dielectric nipples or unions.
- C. Dielectric Fittings for NPS 2-1/2 to NPS 4: Use dielectric flanges or flange kits.

D. Dielectric Fittings for NPS 5 and Larger: Use dielectric flange kits.

3.4 HANGERS AND SUPPORTS

- A. Comply with requirements in Section 230529 "Hangers and Supports for HVAC Piping and Equipment" for hanger, support, and anchor devices. Comply with the following requirements for maximum spacing of supports.
- B. Comply with requirements in Section 230548 "Vibration and Seismic Controls for HVAC" for seismic restraints
- C. Install the following pipe attachments:
 - 1. Adjustable steel clevis hangers for individual horizontal piping less than 20 feet long.
 - 2. Adjustable roller hangers and spring hangers for individual horizontal piping 20 feet or longer.
 - 3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping 20 feet or longer, supported on a trapeze.
 - 4. Spring hangers to support vertical runs.
 - 5. Provide copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
 - 6. On plastic pipe, install pads or cushions on bearing surfaces to prevent hanger from scratching pipe.
- D. Install hangers for steel piping with the following maximum spacing and minimum rod sizes:
 - 1. NPS 3/4: Maximum span, 7 feet.
 - 2. NPS 1: Maximum span, 7 feet.
 - 3. NPS 1-1/2: Maximum span, 9 feet.
 - 4. NPS 2: Maximum span, 10 feet.
 - 5. NPS 2-1/2: Maximum span, 11 feet.
 - 6. NPS 3 and Larger: Maximum span, 12 feet.
- E. Install hangers for drawn-temper copper piping with the following maximum spacing and minimum rod sizes:
 - 1. NPS 3/4: Maximum span, 5 feet; minimum rod size, 1/4 inch.
 - 2. NPS 1: Maximum span, 6 feet; minimum rod size, 1/4 inch.
 - 3. NPS 1-1/4Maximum span, 7 feet; minimum rod size, 3/8 inch.
 - 4. NPS 1-1/2: Maximum span, 8 feet; minimum rod size, 3/8 inch.
 - 5. NPS 2: Maximum span, 8 feet; minimum rod size, 3/8 inch.
 - 6. NPS 2-1/2: Maximum span, 9 feet; minimum rod size, 3/8 inch.
 - 7. NPS 3 and Larger: Maximum span, 10 feet; minimum rod size, 3/8 inch.
- F. Plastic Piping Hanger Spacing: Space hangers according to pipe manufacturer's written instructions for service conditions. Avoid point loading. Space and install hangers with the fewest practical rigid anchor points.
- G. Support vertical runs at roof, at each floor, and at 10-foot intervals between floors.

3.5 PIPE JOINT CONSTRUCTION

- A. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- B. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- C. Soldered Joints: Apply ASTM B 813, water-flushable flux, unless otherwise indicated, to tube end. Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook," using lead-free solder alloy complying with ASTM B 32.
- D. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter, using copper-phosphorus brazing filler metal complying with AWS A5.8/A5.8M.
- E. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
 - 1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
 - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- F. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.
- G. Mechanically Formed, Copper-Tube-Outlet Joints: Use manufacturer-recommended tool and procedure, and brazed joints.

3.6 TERMINAL EQUIPMENT CONNECTIONS

- A. Sizes for supply and return piping connections shall be the same as or larger than equipment connections.
- B. Install control valves in accessible locations close to connected equipment.
- C. Install bypass piping with globe valve around control valve. If parallel control valves are installed, only one bypass is required.
- D. Install ports for pressure gages and thermometers at coil inlet and outlet connections. Comply with requirements in Section 230519 "Meters and Gages for HVAC Piping."

3.7 FIELD QUALITY CONTROL

- A. Prepare hydronic piping according to ASME B31.9 and as follows:
 - 1. Leave joints, including welds, uninsulated and exposed for examination during test.

- 2. Provide temporary restraints for expansion joints that cannot sustain reactions due to test pressure. If temporary restraints are impractical, isolate expansion joints from testing.
- 3. Flush hydronic piping systems with clean water; then remove and clean or replace strainer screens.
- 4. Isolate equipment from piping. If a valve is used to isolate equipment, its closure shall be capable of sealing against test pressure without damage to valve. Install blinds in flanged joints to isolate equipment.
- 5. Install safety valve, set at a pressure no more than one-third higher than test pressure, to protect against damage by expanding liquid or other source of overpressure during test.

B. Perform the following tests on hydronic piping:

- 1. Use ambient temperature water as a testing medium unless there is risk of damage due to freezing. Another liquid that is safe for workers and compatible with piping may be used
- 2. While filling system, use vents installed at high points of system to release air. Use drains installed at low points for complete draining of test liquid.
- 3. Isolate expansion tanks and determine that hydronic system is full of water.
- 4. Subject piping system to hydrostatic test pressure that is not less than 1.5 times the system's working pressure. Test pressure shall not exceed maximum pressure for any vessel, pump, valve, or other component in system under test. Verify that stress due to pressure at bottom of vertical runs does not exceed 90 percent of specified minimum yield strength or 1.7 times the "SE" value in Appendix A in ASME B31.9, "Building Services Piping."
- 5. After hydrostatic test pressure has been applied for at least 10 minutes, examine piping, joints, and connections for leakage. Eliminate leaks by tightening, repairing, or replacing components, and repeat hydrostatic test until there are no leaks.
- 6. Prepare written report of testing.

C. Perform the following before operating the system:

- 1. Open manual valves fully.
- 2. Inspect pumps for proper rotation.
- 3. Set makeup pressure-reducing valves for required system pressure.
- 4. Inspect air vents at high points of system and determine if all are installed and operating freely (automatic type), or bleed air completely (manual type).
- 5. Set temperature controls so all coils are calling for full flow.
- 6. Inspect and set operating temperatures of hydronic equipment, such as boilers, chillers, cooling towers, to specified values.
- 7. Verify lubrication of motors and bearings.

END OF SECTION 232113

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SECTION 23 75 13- AIR-TO-AIR ENERGY RECOVERY EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Custom Air Handling Units with Energy Recovery.
 - 2. Heat wheels.

1.3 SUBMITTALS

- A. Product Data: For each type of product indicated. Include rated capacities, furnished specialties, and accessories.
- B. Shop Drawings: For air-to-air energy recovery equipment. Include plans, elevations, sections, details, and attachments to other work.
 - 1. Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 2. Wiring Diagrams: For power, signal, and control wiring.
- C. Coordination Drawings: Plans, elevations, and other details, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
 - 1. Structural members to which equipment or suspension systems will be attached.
- D. Field quality-control reports.
- E. Operation and Maintenance Data: For air-to-air energy recovery equipment to include in maintenance manuals.

1.4 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Certification: Capacity ratings for air-to-air energy recovery equipment shall be ARI certified to Standard 1060, "Rating Air-to-Air Energy Recovery Equipment" and bear the ARI certification seal for ARI Air to Air Energy Recovery Ventilation Equipment Program based on ARI 1060. Ratings "in accordance with 1060" without certification shall be deemed unacceptable.
- C. ASHRAE Compliance:
 - a. Applicable requirements in ASHRAE 62.1-2004, Section 5 "Systems and Equipment" and Section 7 "Construction and Startup."
 - b. Capacity ratings for air-to-air energy recovery equipment shall be certified in accordance ASHRAE 84, "Method of Testing Air-to-Air Heat Exchangers."
- D. NRCA Compliance: Roof curbs (if required) for roof-mounted equipment shall be constructed according to recommendations of NRCA.
- E. Entire unit shall be ETL or UL listed.

- F. Fan sound level data per octave band shall be derived from independent tests and certified in accordance with AMCA Standard 300, "Test Code for Sound Rating." Fans shall be licensed to bear the AMCA Certified Sound Ratings Seal.
- G. Insulation shall comply with NFPA 90A.
- H. Coils shall tested in accordance with ARI 410.
- I. Filters shall be tested in accordance with ASHRAE 52.
- J. The air leakage of the unit(s) shall not exceed 1% at 8" inches H₂O positive static pressure and shall be constructed to limit frame and panel deflection to 1/250th of the panel length at 8" inches H₂O positive static pressure. The unit manufacturer shall have an independent testing agency test the air leakage and, panel deflection a copy of the report must be submitted upon request.

1.5 COORDINATION

- A. Coordinate layout and installation of air-to-air energy recovery equipment with other construction that penetrates ceilings or is supported by them, including light fixtures, HVAC equipment, fire-suppression system, and partition assemblies.
- B. Coordinate sizes and locations of roof curbs, equipment supports, and roof penetrations with actual equipment provided.

1.6 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of air-to-air energy recovery equipment that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period for Direct Indirect Evaporative Cooling Units: One year from start up on unit, casing, controls (if specified) and VFD's,
 - 3. The heat wheel shall be warranted for five years on heat wheel matrix, bearings and seals against defects in workmanship, and damage due to frosting. Heat wheels are expected to operate in a frosting condition.
 - 2. Roofing material for outdoor units shall be warranted leak proof by the manufacturer for 5 years.

1.7 EXTRA MATERIALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Filters: One spare set of each type of filter specified.
 - 2. Wheel Belts: One set of belts for each heat wheel.

PART 2 - PRODUCTS

2.1 PACKAGED ENERGY RECOVERY UNITS

- A. Manufacturers: Base bid shall be Annexair with approved alternates being Des Champs and Haakon. Alternates must still comply with the performance and features as called for in this specification. The Job will be awarded on basis of specified unit(s). Alternates will be considered after the job is awarded.
- B. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
 - 1. Annexair

- 2. Alternate 1a Venmar
- 3. Alternate 1b Semco

For the bid form:

- 1. Base: List Price for Annexair Air.
- 2. Alternate 2a: List Price for Venmar and provide <u>specification compliance report with comply</u>, exception and explanation of deviance from specification.
- 3. Alternate 2b: List Price for Semco and provide <u>specification compliance report with comply</u>, <u>exception and explanation of deviance from specification.</u>
- C. "Acceptable" does not mean equal. It is the Contractor's responsibility to determine if the acceptable manufacturer's equipment is equal in capacity, configuration, weight, etc., to the equipment used for the basis of design.
- D. On this project, energy recovery is critical due to the low temperatures on site. Therefore Preapproved equals shall submit full drawings and performance to ensure performance is identical or superior to the basis of design and show that the substituted unit shall fit into the allocated space, two weeks prior to bid, or they will not be considered after the bid. Specifically energy recovery selections and supply fan selections shall be submitted.

2.2 TYPE OF AIR HANDLING UNITS

- A. Provide Custom Air Handling units with energy recovery consisting of:
 - 1. AHU-01 Dual supply airstream includes outdoor damper, 30% filters, high effectiveness VFD driven epoxy coated sensible heat wheel with bypass dampers, wall mounted return air damper, hot water heating coil, chilled water cooling coil, dual direct drive plenum supply fan section. The return/exhaust section shall have a return air section end inlet, 30% filter, sensible heat wheel with bypass dampers, dual direct drive plenum exhaust fans and exhaust damper mounted high in the section. VFD's shall be factory mounted and wired for power as detailed on the electrical drawings.
- B. Provide reinforced points of support for setting unit.
- C. The entire unit shall be provided with a full-length, continuous base rail or skid with a minimum height of 5 inches to allow for trapping of condensate drain line.
- D. Casings and frames shall have protective finish on both sides (exterior only). Indoor type units shall be shrink wrapped, and exterior type units will be covered for shipping protection

2.3 CASINGS, LINERS, AND DOORS

A. Frames:

- 1. The entire air handling unit shall be fabricated of a steel, and channel framework complete with welded heavy-gauge steel base rails equipped with lifting lugs for rigging. All ferrous material shall be hot-dip galvanized.
- 2. The base frame shall be fitted with cross members to support all interior components and finished with outer and inner panels with a total insulation thickness of 2 inches of polyurethane foam R-14 as a minimum.

B. Casings:

Provide rooftop type air handling units that are factory fabricated and assembled, factory-tested, and factory-finished, with capacities, characteristics, and accessories as shown and/or scheduled on the drawings.

- 2. Construct 2" double roof and wall casings of Thermocomposite panel designed to have a deflection of L/1150 at 10"wg operating pressure, welded aluminum frame channels, designed to withstand specified operating pressures. All roof and side wall seams shall be positively sealed to prevent water and air leakage.
- 3. Construct double wall floor casings of thermocomposite panel designed to have a deflection of L/1150 at 10"wg operating pressure.
- 4. Outdoor units shall have a rain gutter above each access door and a watertight roof shall be provided with a white TPO UV-reflective membrane certified for 5 years of leak proof protection. Indoor units furnished with extra gasketing will not be acceptable. Roofing material shall be warranted leak proof by the manufacturer for 5 years. Roofing with exposed screws in the roof will not be acceptable due to leakage and compromised insulation that will occur. Roofs that are not white shall include an additional 2 % capacity for the extra thermal heat gain from having a non reflective roof.
- 5. Provide casing panels and/or access doors that are easily and quickly removable for inspection and access to internal parts. Removal of panels and doors shall not affect the structural integrity of the unit. Panels shall be fastened from the interior and gasketed along the frame to reduce thermal transmission. Units with slip in liner are not acceptable as moisture can propagate behind the liner and condense on the external wall of an outdoor air handler, ruining the thermal properties of the insulation and providing a breeding ground for mold and mildew.
- 6. All unit surfaces shall have Manufacturer's standard corrosion-resistant finishes.
- 7. The airflow separation wall between the outside air intake and exhaust air outlet shall be insulated with the same insulation thickness as the exterior panels. Note that exhaust and inlet casing will have 0 deg to -10 deg temperatures, so double wall construction and insulation is critical to prevent moisture damage.
- 8. All heating and cooling coils shall be mounted inside the unit casing. Coil headers or return bends extending through the unit casing shall not be acceptable due to excessive air leakage, damage and freezing concerns.
- 9. The air leakage of the unit(s) shall not exceed 1% at 10" inches H₂O positive static pressure. Unit shall be constructed to limit frame and panel deflection to 1/1150th of the panel length at 10" inches H₂O positive static pressure and a copy of either report must be submitted upon request.

C. Exterior Finish Exterior units only:

1. Weather-resistant finish, color as selected by Owner. After final assembly the unit exterior shall be coated with an industrial grade polyurethane paint. In addition, all fan bases, springs, and structural steel supports shall be coated with the same finish. The paint system shall meet ASTM B Salt spray test for 2000 hours in a 5% solution.

D. Access Doors:

- 1. Access doors shall be double-wall construction with 2-inch, 3-pcf density insulation and solid metal liner.
- 2. Hinged access doors shall use heavy duty aluminum butt hinges allowing 180 degree door swing and multiple Vent-Lok type latches for positive closure, with handles on the outside and inside of access doors to allow egress from the unit to meet OSHA's confined spaces requirements.

- 3. Doors shall open outwards on negative pressure sections, and inwards on positive pressure sections. If space does not allow in swing doors, provide a door catch mechanism to prevent door from injuring personnel.
- 4. All door gaskets shall be low-leakage bulb type permanently fastened to the door frame.
- 5. Hinged access doors shall be provided on both sides for all fan, filter, control damper and access sections.
- 6. Outdoor unit access doors shall have a rain gutter above each access door.

2.4 ENERGY WHEEL RECOVERY SECTION

- A. Provide high performance sensible heat wheel energy recovery where shown and/or scheduled on the drawings. On this project, energy recovery is critical due to the low temperatures on site. Therefore Pre-approved equals shall submit full drawings and performance to ensure performance is identical or superior to the basis of design and show that the substituted unit shall fit into the allocated space, two weeks prior to bid, or they will not be considered after the bid. Specifically energy recovery selections and supply fan selections shall be submitted. Heat recovery manufacturer shall have extensive testing at -20 deg with 100 applications in climates where temperatures regularly drop below -20 deg. Heat recovery mfg shall have testing showing predicted hours of operation at a certain outside air temperature before frost control methods need to be employed. Heat wheel manufacturer shall guarantee operation based on the scheduled conditions for a minimum of 8 hours without excessive frost build up that would inhibit the wheel from recovering heat or requiring de-frost which requires additional energy.
- B. Sensible Wheel shall recover sensible heat. The matrix shall be epoxy coated and constructed from Epoxy Coated corrugated aluminum 8" deep and a segmented wheel shall be provided on diameter sizes above 96". Center and perimeter seals shall be full contact, low bleed type, made from dual band Ultra High Molecular Weight Polyethylene. Any seal that is non-contact is not to be considered a seal and will not acceptable due to the excessive air bypass experienced with a non contact seal. Wheel fin spacing shall be 15 FPI maximum allowing an 800 micron particles to pass through to protect the heat wheel from becoming fouled.
- D. Drive system shall be operated by a fractional horsepower motor (maximum 1 HP) (do not operate in service factor), reducing gear-box, pulley and v-belt around the outside of the rotor. Belts shall be made of multi link high-tech urethane/polyester composite. The wheel bearing shall be permanently sealed and press fitted into the wheel matrix for long life operation on all sizes up to 96". Larger wheels shall have pillow block bearings to facilitate installation.
- E. A double purge sector (2 x 5°) shall be factory installed to reduce cross contamination to under 0.04% when there is no RA damper or there is indirect evaporative cooling. Wheel speed shall not rotate faster than 20 rpm. Any rotational speed above 20 rpm will be unacceptable.
- F. Variable frequency controller, factory mounted and wired, controlled with differential pressure sensor mounted across the heat wheel (by T/C) to slow the wheel when the pressure drop across the heat wheel increases from setpoint to 50% above setpoint. Jog type, bypass, and on/off is not acceptable for frost control.
- G. Frost control shall be accomplished by a variable speed drive and controlling the wheel speed based on differential pressure across the wheel on the exhaust side, or the sequence as written in the controls section. Other methods of frost control will not be considered for this application. Manufacturers shall provide performance data showing compliance with schedule data with specified equipment construction. This shall include heat recovery leaving air temperatures and evaporative cooler temperatures. Heat recovery and evaporative cooling shall meet scheduled performance without the use of supplemental heating or cooling. Provide psychometric analysis showing frost prevention has been accounted for, on the equipment being offered for bid.

- H. Prior to bid, manufacturer shall confirm that their heat wheel shall be able to operate continuously with frost on the wheel for whatever period of time the schedule calls for without damage. They shall review their Energy Recovery IOM's and talk to their factory to ensure their heat wheel will operate with exhaust temperatures of -5 to 10 deg for a period of time as specified. If they bid the project and it is later found out that the wheel cannot operate with those exhaust temperatures, the manufacturer will be offered a choice to replace the wheels at their cost, or pay the building owner the energy costs for 20 years, as determined by the owner.
- I. Any performance below the scheduled values will be basis for immediate rejection. As an alternate, if the heat wheel pressure drop is higher than the basis of design at the same face velocity, the unit manufacturer can either increase the size of the wheel to get to the scheduled APD, or add bypass dampers. Contractor shall ensure alternate mfg and controls includes the cost of the additional supply and exhaust actuators.
- J. Media cleaning shall be accomplished with any of the following methods: compressed air, low pressure steam, hot water or light detergent with out degrading the energy recovery.
- K. Provide a drain for any condensate that may occur.
- L. Approved Heat Wheel Manufacturers: Econovent, SEMCO, Thermotech.

2.5 HEATING/COOLING COILS

- A. Coils shall be are factory installed in the unit. Primary surface shall be round seamless (5/8" or ½" O.D.) copper tube, staggered in the direction of airflow. Secondary surface shall consist of rippled aluminum plate fins for higher capacity and structural strength.
- B. Fins shall have full drawn collars to provide a continuous surface cover over the entire tube for maximum heat transfer. Tubes shall be mechanically expanded into the fins to provide a continuous primary to secondary compression bond over the entire finned length for maximum heat transfer rates.
- C. Casing shall be constructed of continuous galvanized steel.
- D. Coils shall be circuited for counter-flow heat transfer to provide maximum mean effective temperature difference for maximum heat transfer rates. Headers shall have intruded tube holes to provide a large brazing surface for maximum strength and inherent flexibility.
- E. The complete coil shall be tested with 315 pounds air pressure under warm water and be suitable for operation at 250 psig working pressures.
- F. Maximum finned coil height shall be 60". Stacked coils shall be provided for larger airflows.
- G. All coils shall be certified in accordance with ARI standard 410.Drain pan shall be provided under cooling coils. Cooling coils shall sit on stainless steel tubular support rails, which shall stand a minimum of (2) two inches above the highest point of the floor drain pan. Stacked coils shall be provided for larger airflows and intermediate drain pans shall be provided for each coil bank.
- H. Drain pans shall be stainless steel with stainless steel drain connections on one side only. Pan shall be sloped in two planes.

2.6 SUPPLY AND EXHAUST FANS

- A. Supply and Exhaust Fans: Direct Drive Plenum fan with spring isolators and insulated flexible duct connections.
 - 1. Fans shall be direct drive radial centrifugal fans with free running impeller. No fan belts will be acceptable for this application. Fans shall be compact, optimized and construction made of galvanized sheet steel with backward curved 7-blade high efficiency impeller, protected by an epoxy powder coating. To reduce vibration, the impeller shall be balanced with hub to an admissible vibration severity of less than 0.11 in/s in conformity with DIN ISO 14694 and proof

- shall be supplied for each individual impeller. Tests shall be made according to DIN ISO 1940 Part 1, quality of balancing G2.5/6.3.
- 2. The fan wheel shall be Class II minimum, single-width, backward inclined, non-overloading type, single thickness welded steel. Aluminum fan wheels are not acceptable as aluminum is more prone to failure than steel. Fan blades shall be welded to an extended backplate (or Accoustic Diffuser is optionally acceptable) and contoured inlet rim, with hub keyed to the shaft. Wheels shall be statically and dynamically balanced as noted elsewhere.
- 3. The single inlet shall be mounted onto constant speed direct drive motor, equipped with an air flow optimized inlet cone from galvanized sheet steel.
- 4. Fans shall have maintenance free ball bearings, closed on both sides, sealed for life.
- 5. Fans shall be completely certified as per ISO 5801 AMCA certified. Fans will require to be operated by a Variable speed drive.
- 6. Fan wheels shall be selected as scheduled to ensure that operating in VFD bypass does not exceed MHP selected. Provide calculations with submittals proving MHP is not exceeded at operating hz.
- 7. Supply fans shall be provided with airflow measuring stations provided and mounted by the AHU manufacturer to verify airflow for control of VFD speed.
- 8. Belt Drive fans are not acceptable.
- 9. If multiple supply or exhaust fans are provided, fans shall be independently spring isolated and mounted on a tube steel support structure. Multiple fans on a common set of springs are not acceptable.
- 10. Units shall be designed for Variable Volume application.
- 11. Spring isolators on each fan having 1-inch (25-mm) static deflection.

B. Fan Motors:

- 1. Motor and Drive: Direct drive, motor mounted on fixed base with open drip proof enclosure.
- 2. NEMA PremiumTM efficient motors as defined in NEMA MG 1.
- 3. Provide Shaft Grounding Kits.
- 4. Motor Sizes: Minimum size as indicated. Do not exceed BHP scheduled. Include motor de-rate for direct drive motors operating at non-synchronous speeds.
- 5. Controllers, Electrical Devices, and Wiring: Comply with requirements for electrical devices and connections specified in Appropriate Electrical Division Sections.
- C. Fans wheels and shafts shall be statically and dynamically balanced and designed for continuous operation at the maximum rated fan speed and motor horsepower. The fan shaft shall be turned, ground, and polished steel designed to operate at no more than 70% of the first critical speed at the top of the speed range of the fan's class.
 - 1. Fan and motor balance shall be measured at bearing locations in three directions. Measurements shall peak velocity (inches/second), and shall not exceed 0.11 in/sec for motors with 900 1800 rpm speed.
 - 2. If excessive vibration is observed during test and balance or commissioning procedures, Owner (or Contractor) may elect to have unit(s) field tested to verify compliance with above values. If tested unit(s) are not in compliance, Contractor shall have offending units field-balanced to above criteria, or better.

2.7 DAMPER SECTIONS

A. Control Damper sections:

- 1. Provide damper sections of physical size to match basic unit and include equal sized flanged openings capable of handling full airflow. Arrange openings as indicated.
- 2. Provide dual-action parallel blade dampers with sealing edges.
- 3. Damper blades and frames shall be ultra low leak airfoil and constructed in aluminum. Maximum width of blade shall be 8 inches and maximum length shall be 48 inches.
- 4. Provide dampers of balanced construction, rotating in sintered bronze or nylon bearings.
- 5. Outside air dampers shall be ultra low-leak type with blade seals and end/jamb seals.
- 6. Ultra low-leak dampers (outside air dampers) shall have leakage rate of 4 cfm/sq. ft. or less at 1-inch w.g. per ASHRAE 90.1.
- 7. Galvanized dampers will not be acceptable.
- 8. OA, RA and EA dampers shall be parallel blade.

2.8 FILTER SECTIONS

A. Extended-Surface, Disposable Panel Filters:

- 1. Comply with NFPA 90A.
- 2. Provide minimum arrestance according to ASHRAE 52.1, and a minimum efficiency reporting value (MERV) according to ASHRAE 52.2.
- 3. Provide filter holding frames arranged for flat or angular orientation, with access doors on both sides of unit. Filters shall be removable from one side or lift out from access plenum.
- 4. Factory-fabricated, dry, extended-surface type.
- 5. ASHRAE 52.2 Merv 8 Filters, Thickness: 2 inches, Initial Resistance: 0.25 inches wg, Recommended Final Resistance: 0.75" inches wg.
- 6. Media: Fibrous material formed into deep-V-shaped pleats and held by self-supporting wire grid.
- 7. Media-Grid Frame: Galvanized steel.
- 8. Mounting Frames: Welded, galvanized steel with gaskets and fasteners, suitable for bolting together into built-up filter banks.
- 9. Provide a unit mounted filter gauge with 0-2" gauge on the supply side for 30 and 85% filters and a 0-1" gauge on the 30% filters.

2.9 POWER & SAFETY CONTROL

A. Power panel:

- 1. The flush mounted power and control center shall be integral to the unit housing and rated NEMA 4X. All wiring shall be accomplished by the manufacturer and must be tested under a high pot test.
- 2. A separate access door shall be provided with an approved locking device.
- 3. All electrical components contained in the panel shall be UL/CSA certified and labeled. The unit shall bear the ETL label, tested in accordance to UL 1995.
- 4. The unit shall be complete with one VFD for supply fans, one VFD for exhaust fans, one VFD for heat wheel, fuses, relays, terminal interface for ON/OFF and step-down transformer for evaporative cooler.
- 5. All components shall be factory wired for power connection by the manufacturer of the unit as follows: Supply air fans with VFD, Exhaust air VFD, Wheel VFD.
- 6. GFI, lights and switches shall be factory installed and wired to a common junction box with a non-fused disconnect. A separate power connection 120/1 will be required.
- 7. Lights shall be provided in the following sections: Inlet air, heat wheel, fan, discharge vestibule, exhaust fan section.
- 9. Unit shall be either single or dual point power as scheduled on the unit schedule.

2.10 WEATHER HOODS (Exterior units only)

A. Outside air intake louvers shall be designed for maximum 450 FPM air velocity. The exhaust outlet Louver shall contain a bird-screen and shall have a non-restricting design. The hood shall be a minimum of 2' deep with integral snow diverter to prevent snow carryover into the unit.

2.11 ACCESSORIES;

- A. Roof Curb (Exterior Units only): Galvanized steel with gasketing, and factory-installed wood nailer; complying with NRCA standards; minimum height of 14 inches. Roof curb shall be used as a return air plenum it shall have a 2" floor with 2" 3# insulation and perforated liner on all exposed surfaces to absorb sound and prevent insulation erosion. Curb wall shall have a 2" -3# insulated wall with perforated liner.
- B. Units set on roof curbs shall have a tube steel or C-Channel curb overhang to prevent moisture from entering the curb. Unit base rail shall not sit directly on the roof curb.

2.12 CONTROLS;

- A. Controls to be field supplied and mounted by Temperature controls contractor.
- B. Provide a factory installed 48" high x 24" wide x 12" deep enclosure in the unit to mount the appropriate controller. Manufacturer shall coordinate with the controls contractor prior to submitting:
 - 1. Provide the following terminal strip connections. Damper actuators, Supply and exhaust fan enable, modulation, and alarm, safety shutdown.

2.13 DISCHARGE AND/OR RETURN AIR PLENUMS

- A. Provide a discharge and/or return air plenum where shown and/or scheduled.
 - 1. Plenum construction, insulation and liner shall be the same unit casing.
 - 2. Air outlet (or inlet) opening shall be flanged.
 - 3. Provide galvanized metal or fiberglass grating over discharge and return air openings of sufficient strength to support a 250 lb person. Grating shall be galvanized or painted for corrosion resistance.
 - 2. Provide gravity backdraft dampers where each side airstream joins into the common plenum.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine casing insulation materials and filter media before air-to-air energy recovery equipment installation. Reject insulation materials and filter media that are wet, moisture damaged, or mold damaged.
- C. Examine roughing-in for electrical services to verify actual locations of connections before installation.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.
- E. Confirm indoor units will fit into space with access, or if units need to be split for shipment.

3.2 INSTALLATION

- A. Install heat wheels so supply and exhaust airstreams flow in opposite directions and rotation is away from exhaust side to purge section to supply side.
 - 1. Install access doors in both supply and exhaust ducts, both upstream and downstream, for access to wheel surfaces, drive motor, and seals.
 - 2. Install removable panels or access doors between supply and exhaust ducts on building side for bypass during startup.
 - 3. Access doors and panels are specified in Section "Air Duct Accessories."
- B. Roof Curb: Install on roof structure or concrete base, level and secure, according to NRCA's "Low-Slope Membrane Roofing Construction Details Manual," Illustration "Raised Curb Detail for Rooftop Air Handling Units and Ducts." Install air-to-air energy recovery equipment on curbs and coordinate roof penetrations and flashing with roof construction specified in Division 07 Section "Roof Accessories." Secure air-to-air energy recovery equipment to upper curb rail, and secure curb base to roof framing or concrete base with anchor bolts.
- D. Install units with clearances for service and maintenance.
- E. Install new filters at completion of equipment installation and before testing, adjusting, and balancing.
- F. Contractor is responsible to coordinate discharge and return air openings, pipe locations, etc with AHU manufacturer to provide a complete system.
- G. Provide electrical reconnection on units split for shipment. If unit's ship with field installed starters and/or VFD's, lights and other electrical equipment, mechanical contractor shall have in their scope to provide electrical connections, wiring and conduit as required to make a fully functioning air handling unit.

3.3 CONNECTIONS

- A. Comply with requirements for piping specified in Section "Hydronic Piping." Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Comply with requirements for ductwork specified in Section "Metal Ducts."
- C. Install piping adjacent to machine to allow service and maintenance.

3.4 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections.
- B. Perform tests and inspections.
 - 1. Manufacturers Representative to meet the shipment and inspect the units for any damage prior to unloading, inspect the area prior to installation, be present during rigging of the units, provide any guidance as necessary, and be present for unit assembly, directing contractor as necessary. After units are assembled and started, manufacturer shall inspect the units for proper installation, and controls sequences.
 - 2. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
 - 3. Manufacturer shall field test and provide a dynamic balancing report showing fan balancing of 0.15 in/sec RMS or better to the commissioning agent on all motors greater than 10 hp.

C. Tests and Inspections:

- 1. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
- 2. Adjust seals and purge.

- 3. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- 4. Set initial temperature and humidity set points.
- 5. Set field-adjustable switches and circuit-breaker trip ranges as indicated.
- D. Air-to-air energy recovery equipment will be considered defective if it does not pass tests and inspections.
- E. Prepare test and inspection reports.

3.5 DEMONSTRATION

A. Train Owner's maintenance personnel to adjust, operate, and maintain air-to-air energy recovery units.

3.6 COMMISSIONING

A. Demonstrate equipment operation and performance in conjunction with requirements of Commissioning Agent.

3.7 FILTERS AND GAUGES

- A. Provide a unit mounted filter gauge with 0-2" gauge on the supply side for 30 and 85% filters and a 0-1" gauge on the 30% filters.
- B. One set of pre-filters may be utilized during the construction and TAB phases. The second set shall be installed after all construction is complete, spaces served are clean, and the HVAC system(s) are ready for "beneficial use" by the Owner or occupants.

3.8 Extra Stock:

- A. Provide one complete extra set of filters (third set) for each air handling unit. Obtain receipt from the Owner or Contractor that the extra set of filters has been provided.
- B. Provide one spare set of belts for each energy recovery wheel; obtain receipt from Owner that belts have been received.

END OF SECTION 23 75 13

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I. GENERAL

A. ALL WORK SHALL BE IN ACCORDANCE WITH SMACNA STANDARDS AND SPECIFICATIONS, AND LOCAL AUTHORITY HAVING JURISDICTION.

B. THESE DRAWINGS ARE DIAGRAMMATIC IN NATURE AND NOT INTENDED TO SHOW ALL TRANSITIONS, OFFSETS, ETC. CONTRACTOR SHALL FIELD VERIFY EXISTING CONDITIONS AND PROVIDE ALL NECESSARY FITTINGS TO COMPLETE THE INTENT OF THE DRAWINGS. ANY DISCREPANCIES BETWEEN DRAWINGS AND FIELD CONDITIONS SHALL BE REPORTED TO THE ENGINEER FOR RESOLUTION. CONTRACTOR MAY LOCATE MECHANICAL EQUIPMENT DIFFERENTLY THAN SHOWN ON DRAWINGS DUE TO CONFLICTS, AS LONG AS FUNCTION AND/OR APPEARANCE ARE NOT

C. COORDINATE SPACE REQUIREMENTS, SUPPORTS, AND INSTALLATION OF MECHANICAL WORK, WHICH ARE INDICATED DIAGRAMMATICALLY ON THE DRAWINGS. FOLLOW ROUTING SHOWN FOR PIPES AND DUCTS AS CLOSELY AS PRACTICABLE; PLACE RUNS PARALLEL WITH LINES OF BUILDING. UTILIZE SPACES EFFICIENTLY TO MAXIMIZE ACCESSIBILITY FOR OTHER INSTALLATIONS, FOR MAINTENANCE, AND FOR REPAIRS. D. COMPLY WITH MANUFACTURER'S INSTRUCTIONS INCLUDING EACH STEP IN SEQUENCE. SHOULD MANUFACTURERS' INSTRUCTIONS CONFLICT WITH THE DRAWINGS REQUEST CLARIFICATION FROM THE ENGINEER BEFORE PROCEEDING.

E. DUCT SIZES ARE INSIDE DIMENSION. F. CONTRACTOR SHALL REVIEW THESE DOCUMENTS CAREFULLY. CONTRACTOR SHALL CONTACT DENISE DIHLE AT THREE SIXTY (360) ENGINEERING, INC. (303-940-2050), FOR RESOLUTION OF ANY DISCREPANCIES, OMISSIONS, OR CLARIFICATIONS, BEFORE BID DATE. IN THE EVENT THAT AN INTERPRETATION OF BID DOCUMENTS IS NECESSARY AFTER THE BID DATE, THE DECISION OF 360 SHALL BE FINAL AND BINDING. G. PRODUCT DELIVERY, STORAGE, AND HANDLING: PROVIDE EQUIPMENT AND PERSONNEL TO HANDLE PRODUCTS BY METHODS TO PREVENT

DAMAGE. PROMPTLY INSPECT SHIPMENTS TO ENSURE THAT PRODUCTS ARE UNDAMAGED. STORE AND PROTECT PRODUCTS IN ACCORDANCE

WITH MANUFACTURERS' INSTRUCTIONS. H. ALL REMOVED EQUIPMENT SHALL REMAIN THE PROPERTY OF THE BUILDING MANAGER AND SHALL BE STORED PER THEIR DIRECTION.

I. THE CONTRACTOR IS RESPONSIBLE FOR THE COSTS OF ALL CHANGE ORDERS, WHICH THE OWNER AND ENGINEER HAVE NOT APPROVED IN WRITING PRIOR TO THE EXECUTION OF THE ASSOCIATED WORK.

J. CONTRACTOR SHALL COORDINATE WORK WITH OTHER TRADES AND NOTIFY 360 ENGINEERING, INC. IF ANY CONFLICTS OCCUR.

K. THERMOSTAT LOCATIONS AND HEIGHTS TO BE COORDINATED WITH BUILDING MANAGEMENT, VERIFIED BY THE ENGINEER. CONTRACTOR TO CALIBRATE ALL THERMOSTATS SHOWN ON THIS PLAN. IT SHALL BE THE GENERAL CONTRACTOR'S RESPONSIBILITY TO ENSURE THAT ALL EXISTING THERMOSTATS REMAIN INTACT DURING DEMOLITION. HEATING THERMOSTATS MUST REMAIN OPERATIONAL AT ALL TIMES. IF REQUIRED FOR BETTER PROTECTION, THERMOSTATS MAY BE TEMPORARILY MOUNTED IN THE CEILING PLENUM DURING DEMOLITION.

M. ALL TAKEOFFS, RUNOUTS, AND FLEX DUCTWORK TO DIFFUSERS SHALL BE THE SAME SIZE AS DIFFUSER INLET UNLESS OTHERWISE NOTED. N. MECHANICAL CONTRACTOR TO CHECK OPERATION AND CONDITION OF ALL EXISTING MECHANICAL EQUIPMENT WITHIN THE CONFINES OF THIS SPACE AND PREPARE A WRITTEN LIST OF ANY DEFICIENCIES IN EQUIPMENT OPERATION OR CONDITION. LIST SHALL BE SUBMITTED TO PROPERTY

O. THERMOSTAT CONTROL LINES SHALL BE SUPPORTED AT INTERVALS NOT TO EXCEED 4'0" AND WITHIN 12" OF CONNECTION TO DIFFUSER. P. PROVIDE EXTERNAL INSULATION ON ALL NEW RIGID ROUND DUCTWORK.

Q. PROVIDE ACCESS DOORS IN DUCTWORK AS REQUIRED FOR ACCESS TO FIRE DAMPERS, FIRE/SMOKE DAMPERS, OR ANY OTHER MECHANICAL EQUIPMENT REQUIRING MAINTENANCE OF SERVICE.

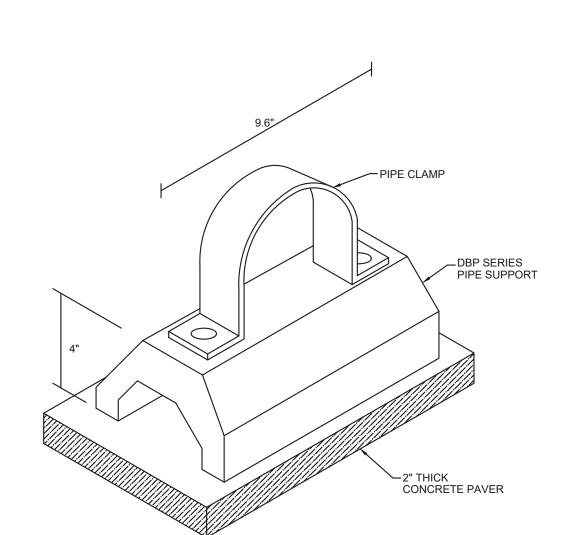
R. ALL PIPE AND DUCT PENETRATIONS THOUGH RATED WALLS SHALL BE SEALED PER 2015 IBC.

L. PROVIDE VOLUME DAMPERS AT ALL DIFFUSER TAKEOFFS.

MANAGER TWO WEEKS AFTER THE AWARD OF THE CONTRACT.

3. CONNECT TO BUILDING DDC SYSTEM

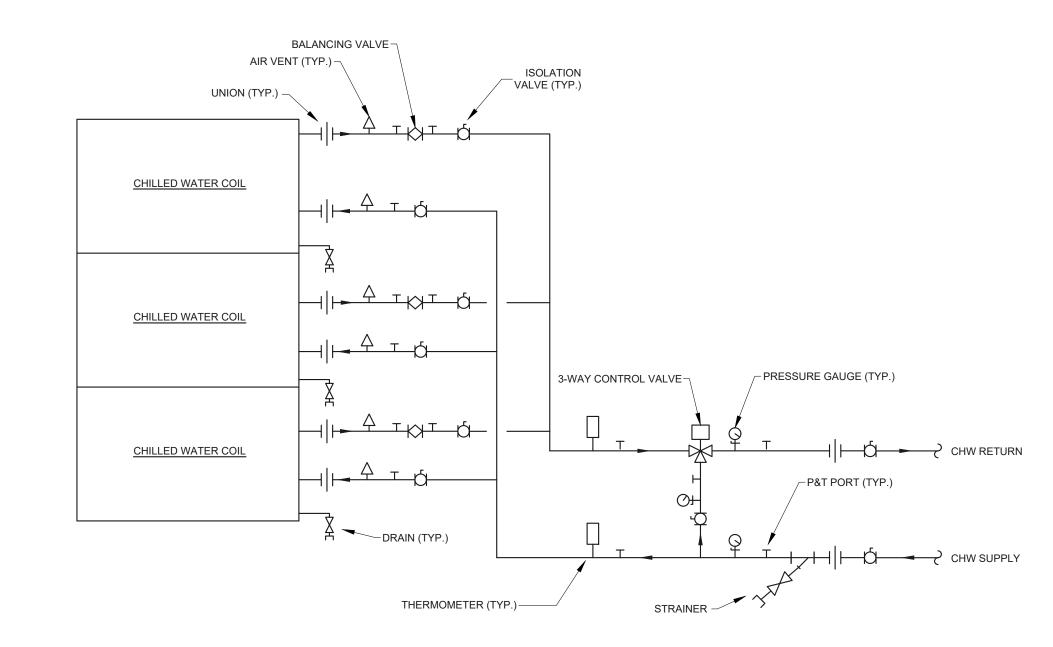
1. SEE CONTINUED SCHEDULE FOR NOTES



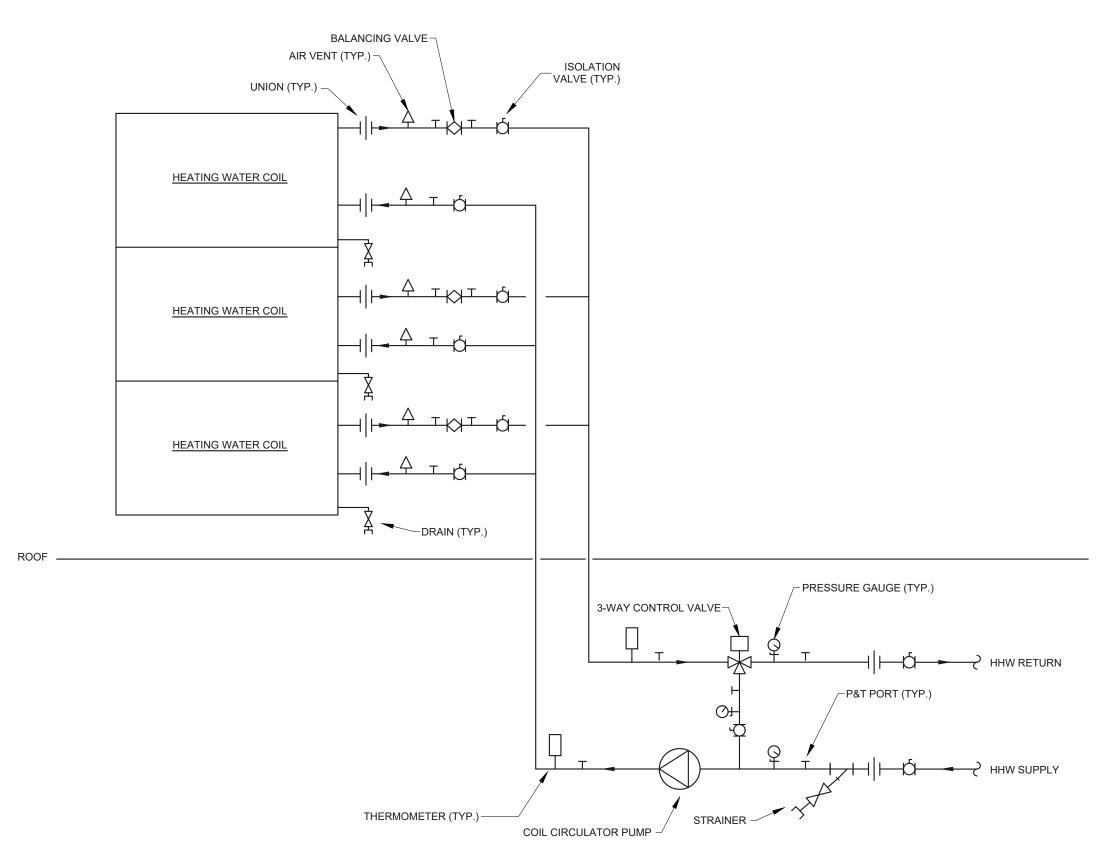
2 ROOF MOUNTED PIPING SUPPORT DETAIL MO.O SCALE: NOT TO SCALE

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	HEATING WATER RETURN		CHECK VALVE		
	COMPRESSED AIR			<i></i>	MANUAL DAMPER
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—cD—	CONDENSATE DRAIN	H	3WAY ATC VALVE	<i></i>	MOTORIZED DAMPER
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<u>—</u> ,	UNION		BE DEMOLISHED		SLOT DIFFUSER
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•	FLOOR SINK	(E)	EXISTING SCHE	EDULE	
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P PRESSURE SENSOR



CHILLED WATER COIL CONNECTION DETAIL



HEATING WATER COIL CONNECTION DETAIL

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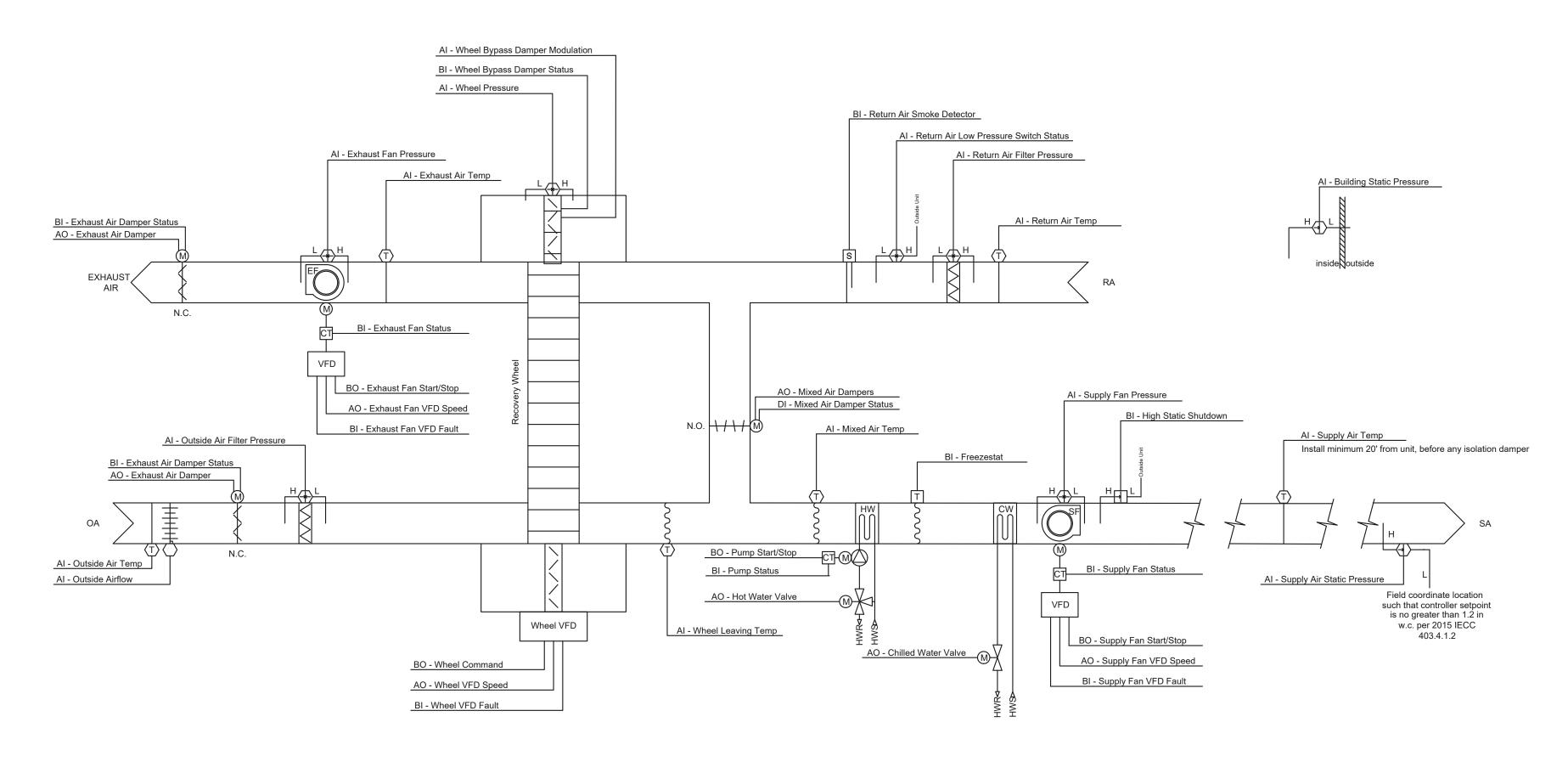
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AHU-1	SUMMER	28,000	75	61.5	10,000	76.5	63.4	38,000	75.4	62.01	COOLING	38,000	78.74	482.6	6	10	75.4	62.0	55.0	54.5	787	45	55	164.1	30	20.09	376	169	147	15,000	1,2,3,4,5,6,7
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2.	PROVIDE WITH	H SINGLE VF	D FOR EAC	CH BANK OF	FANS (1 VF	FD FOR 2 SU	JPPLY FANS	S, 1 VFD FOR	2 EXHAUST	FANS)	5.	PROVIDE WITH FR	REEZE STAT	7.	PROVIDE W	ITH EXTEN	DED PLENU	M ROOF CL	IRB FOR RE	ETURN AIR P	ATH FROM RO	OF RETURN	OPENING (OPPOSITE U	NIT RETUR	N INLET					
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1 AHU-1 CONTROLS SCHEMATIC DIAGRAM
M0.1 SCALE: NTS

	Hardware Point	'S			Software Points						
Point Name	Al	AO	ВІ	ВО	AV	BV	Loop	Sched	Trend	Alarm	Show On Graphic
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Outside Air Damper Status Outside Air Filter Pressure			Х								X
Wheel Modulation	X	,							.,		X
		Х							X		X
Wheel Command				Х			-		Х		X
Wheel Status			Х	-	1		-				X
Wheel Leaving Air Temp	Х		 	-					Х		Х
Mixed Air Damper Status			Х								Х
Mixed Air Damper Modulation		Х									Х
Mixed Air Temperature	Х		-								Х
Hot Water Valve Modulation		Х							Х		Х
Freeze Status			Х							<u> </u>	Х
Chilled Water Modulation		Х							Х		Х
Pump Command				х					Х		Х
Pump Status			х								Х
Supply Fan Pressure	Х				ļ				х		Х
Supply Fan Modulation		х	<u> </u>		ļ				х		Х
Supply Fan Command				х							Х
Supply Fan Status			х								Х
Supply High Pressure Switch Status			х							х	Х
Supply Air Temperature	Х										Х
Supply Duct Static Pressure	Х								х		Х
Space Static Pressure	х										Х
Return Air Temperature	х										Х
Return Air Filter Pressure	х										Х
Return Low Pressure Switch Status			х							х	Х
Return Air Smoke Detector			х	1						х	Х
Wheel Pressure	х			1					х		Х
Wheel Bypass Damper Status			х								х
Wheel Bypass Damper Modulation		х			ĺ				х		х
Exhaust Air Temp	х		1	i e	İ		ì				х
Exhaust Fan Pressure	х		1	i e	İ		ì		х		х
Exhaust Fan Status			х								x
Exhaust Fan Modulation		х							х		x
Exhaust Fan Command		Α		х							×
Exhaust Air Damper Modulation		Х		^					х		×
Exhaust Air Damper Status	- 	^	х						^		X
Outside Airflow Setpoint				 	v				v		
	- 				X				X		X
Cooling Setpoint	- 				Х				X		Х
Cooling Mode			-	-	1	Х			Х	 	
Heating Setpoint				 	Х				Х	 	Х
Heating Mode						Х			Х		
Schedule			-					Х			
High Discharge Air Temp					1					Х	
Low Discharge Air Temp										Х	
Totals	14	9	12	4	3	2	0	1	21	5	42

Total Hardware (39)

Total Software (32)

SEQUENCE OF OPERATIONS

A. BUILDING AUTOMATION SYSTEM (BAS) INTEGRATION

- A) THE USER CAN ENABLE OR DISABLE THE UNIT AT THE UNIT MOUNTED CONTROLLER USING USER INTERFACE OR BY THE BUILDING AUTOMATION SYSTEM (BAS)
- B) WHEN UNIT ENABLE IS ON, THE UNIT OPERATES ACCORDING TO THE SELECTED OCCUPANCY MODE.
- C) WHEN UNIT ENABLE IS OFF, THE UNIT IS DISABLED. ALL FANS ARE DISABLED, DAMPERS ARE CLOSED, MECHANICAL HEATING AND COOLING ARE DISABLED. D) UNIT ENABLE OFF IS FOR SERVICE SHUTDOWN AND SHOULD NOT BE CONTROLLED BY SCHEDULE.
- A) A SCHEDULE IN THE BAS SELECTS OCCUPIED OR UNOCCUPIED MODE OVER BACNET.
- 1. THE SUPPLY AND EXHAUST FANS ARE ON. THE OUTSIDE AIR DAMPER IS OPENED AND MODULATES TO MAINTAIN MINIMUM OUTSIDE AIRFLOW SETPOINT. MECHANICAL HEATING OR COOLING MAINTAIN SUPPLY AIR TEMPERATURE.
- C) UNOCCUPIED OFF MODE
- 1. ALL FANS ARE OFF. THE OUTSIDE AIR AND EXHAUST DAMPERS ARE CLOSED. MECHANICAL HEATING AND COOLING ARE DISABLED.
- 1. THE SUPPLY FAN IS ON AND THE EXHAUST FAN IS OFF. THE OUTSIDE AIR AND EXHAUST DAMPERS ARE CLOSED. MECHANICAL HEATING AND COOLING MAINTAIN SUPPLY AIR TEMPERATURE.
- 2. WHEN COOLING MODE IS ENABLED AND ECONOMIZER COOLING IS AVAILABLE, THE OUTSIDE AIR DAMPER MODULATES TO MAINTAIN SUPPLY AIR TEMPERATURE. THE EXHAUST FAN WILL START AS NEEDED TO MAINTAIN BUILDING PRESSURE. 3. VARIABLE AIR VOLUME TERMINAL BOXES (VAV'S)
- A) THE BAS MUST OPEN VAV'S BEFORE THE UNIT IS STARTED. B) THE VAV'S MUST REMAIN OPEN WHILE THE SUPPLY FAN STATUS IS ON. DO NOT CLOSE VAV'S WHEN SELECTING UNOCCUPIED OFF MODE.
- 4. MORNING WARM-UP
- A) THE BAS MONITORS THE SPACE SENSORS AND USES AN OPTIMAL START ROUTINE TO START MORNING WARM-UP AND BRING THE SPACES TO THE OCCUPIED
- B) THE BAS ENABLES UNOCCUPIED ON MODE AND RESETS THE SUPPLY AIR TEMPERATURE SETPOINT TO THE WARM-UP TEMPERATURE. C) WARM-UP ENDS WHEN THE NEXT SCHEDULED OCCUPIED MODE BEGINS. THE BAS ENDS MORNING WARM-UP BY ENABLING OCCUPIED MODE AND RESETS THE SUPPLY AIR TEMPERATURE SETPOINT TO THE NORMAL OCCUPIED VALUE.
- 5. MORNING COOL-DOWN A) THE BAS MONITORS THE SPACE SENSORS AND USES AN OPTIMAL START ROUTINE TO INITIATE MORNING COOL-DOWN AND BRING THE SPACES TO THE OCCUPIED
- SPACE COOLING SETPOINT. B) THE BAS ENABLES UNOCCUPIED ON MODE.
- C) COOL-DOWN ENDS WHEN THE NEXT SCHEDULED OCCUPIED MODE BEGINS. THE BAS ENDS MORNING COOL-DOWN BY SELECTING OCCUPIED MODE. 6. UNOCCUPIED HEATING
- A) THE BAS MONITORS SPACE TEMPERATURES AND ENABLES UNOCCUPIED HEATING WHEN A PERCENTAGE OF THE SPACES ARE BELOW THE UNOCCUPIED SPACE HEATING SETPOINT.
- B) THE BAS SELECTS UNOCCUPIED ON MODE AND RESETS THE SUPPLY AIR TEMPERATURE SETPOINT TO THE DESIRED VALUE. C) THE BAS ENDS UNOCCUPIED HEATING BY SELECTING UNOCCUPIED OFF MODE.
- A) THE BAS MONITORS SPACE TEMPERATURES AND ENABLES UNOCCUPIED COOLING WHEN A PERCENTAGE OF THE SPACES ARE ABOVE THE UNOCCUPIED SPACE COOLING SETPOINT.
- B) THE BAS SELECTS UNOCCUPIED ON MODE AND RESETS THE SUPPLY AIR TEMPERATURE SETPOINT TO THE DESIRED VALUE. C) THE BAS ENDS UNOCCUPIED COOLING BY SELECTING UNOCCUPIED OFF MODE.
- 8. SETPOINT RESET
- A) THE FOLLOWING SETPOINTS ARE RESET BY THE BAS OVER BACNET. 1. SUPPLY AIR TEMPERATURE SETPOINT SHALL NOT CHANGE MORE THAN 1 °F EVERY 10 MINUTES.
- 2. DUCT STATIC PRESSURE SETPOINT SHALL NOT CHANGE MORE THAN 0.1" WC EVERY 10 MINUTES.
- 3. MINIMUM OUTDOOR AIR FLOWRATE. SETPOINT POINT SHALL NOT CHANGE MORE THAN 10% EVERY 10 MINUTES.
- B. THE FOLLOWING AIRFLOW STATIONS ARE PROVIDED. OUTDOOR AIRFLOW

2. EXHAUST AIRFLOW

7. UNOCCUPIED COOLING

- 1. WHEN THE UNIT ENABLE IS ON AND THE SELECTED OCCUPANCY IS OCCUPIED OR UNOCCUPIED ON, THE SUPPLY FAN IS ENABLED.
- 2. WHEN ALL SAFETY AND DAMPER INTERLOCKS ARE PROVEN, THE SUPPLY FAN STARTS.
- 3. WHEN FAN STATUS IS PROVEN, SUPPLY FAN MODULATES TO MAINTAIN THE SUPPLY DUCT STATIC PRESSURE SETPOINT.
- 4. SUPPLY FAN IS DISABLED WHEN ANY OF THE FOLLOWING OCCUR. A) A HARD-WIRED SAFETY INTERLOCK HAS TRIPPED.
- B) THE UNIT ENABLE IS OFF
- C) THE OCCUPANCY CONTROL IS SET TO UNOCCUPIED OFF MODE. D) OUTSIDE AND RETURN DAMPER STATUS DOES NOT MATCH THE COMMAND.
- D. EXHAUST FAN
- 1. WHEN THE SUPPLY FAN IS ON AND THE OUTSIDE DAMPER IS OPEN, THE EXHAUST FAN IS ENABLED. 2. WHEN ALL SAFETY AND DAMPER INTERLOCKS ARE PROVEN, THE EXHAUST FAN STARTS.
- 3. WHEN FAN STATUS IS PROVEN, EXHAUST FAN MODULATES TO MAINTAIN THE BUILDING STATIC PRESSURE SETPOINT +0.05" (ADJ.).
- 4. EXHAUST FAN IS DISABLED WHEN ANY OF THE FOLLOWING OCCUR. A) A HARD-WIRED SAFETY INTERLOCK HAS TRIPPED.
- B) THE UNIT ENABLE IS OFF.
- C) EXHAUST DAMPER STATUS DOES NOT MATCH THE COMMAND. D) THE OCCUPANCY CONTROL IS SET TO UNOCCUPIED OFF MODE
- E) THE OUTSIDE DAMPER IS CLOSED. E. MODULATING OUTSIDE AIR DAMPER
- OCCUPIED MODE
- A) WHEN THE SUPPLY FAN IS RUNNING AND OCCUPANCY CONTROL IS SET TO OCCUPIED MODE, MINIMUM OUTSIDE AIRFLOW CONTROL IS ENABLED.
- B) THE OUTSIDE AIR DAMPER OPENS AND MODULATES TO MAINTAIN OUTSIDE AIRFLOW SETPOINT. C) WHEN ECONOMIZER COOLING IS AVAILABLE, THE OUTSIDE DAMPER WILL MODULATE ABOVE OUTSIDE AIRFLOW SETPOINT TO MAINTAIN SUPPLY AIR
- TEMPERATURE SETPOINT. D) THE RETURN AIR DAMPER MODULATES OPPOSITE THE OUTSIDE AIR DAMPER.
- 2. UNOCCUPIED OFF MODE
- A) THE OUTSIDE AIR DAMPER IS CLOSED AND RETURN DAMPER IS OPEN.
- 3. UNOCCUPIED ON MODE A) MINIMUM OUTSIDE AIRFLOW CONTROL IS DISABLED, AND THE OUTSIDE AIR DAMPER IS CLOSED.
- B) WHEN THE SUPPLY FAN IS RUNNING, COOLING MODE IS ENABLED, AND ECONOMIZER COOLING IS AVAILABLE, THE OUTSIDE AIR DAMPER WILL OPEN AND MODULATE TO MAINTAIN SUPPLY AIR TEMPERATURE SETPOINT.
- C) THE RETURN AIR DAMPER MODULATES OPPOSITE THE OUTSIDE AIR DAMPER. F. MODULATING EXHAUST AIR DAMPER
- 1. WHEN THE EXHAUST FAN IS ENABLED, THE EXHAUST DAMPER OPENS TO MINIMUM POSITION.
- 2. WHEN EXHAUST DAMPER STATUS READS OPEN AND THE EXHAUST FANS STATUS IS ON, THE EXHAUST DAMPER MODULATES WITH EXHAUST FAN TO MAINTAIN BUILDING STATIC PRESSURE SETPOINT.

G. HEATING MODE 1. HEATING MODE ENABLE

- A) HEATING MODE IS ENABLED WHEN ALL THE FOLLOWING ARE TRUE.
- 1. SUPPLY FAN COMMAND IS ON AND FAN STATUS HAS PROVEN. 2. THE OUTSIDE AIR TEMPERATURE IS BELOW THE HEATING LOCKOUT SETPOINT (65 °F ADJ)
- 3. THE SUPPLY AIR TEMPERATURE IS BELOW THE SUPPLY AIR TEMPERATURE SETPOINT BY A 2 DEGREE DEADBAND (ADJ.) 4. HEATING MODE DELAY TIMER HAS EXPIRED.
- 2. HEATING MODE DISABLED
- A) HEATING MODE IS DISABLED WHEN ANY OF THE FOLLOWING ARE TRUE.
- 1. THE OUTSIDE AIR TEMPERATURE IS ABOVE THE HEATING LOCKOUT SETPOINT (65 °F ADJ) 2. THE SUPPLY AIR TEMPERATURE IS ABOVE THE SUPPLY AIR TEMPERATURE SETPOINT BY A 2 DEGREE DEADBAND (ADJ.) AND MODE DELAY TIMER HAS EXPIRED
- 3. SUPPLY FAN COMMAND OR STATUS IS OFF. 3. HOT WATER COIL
- A) WHEN HEATING MODE IS ENABLED, THE HOT WATER CIRCULATOR PUMP IS ON AND THE HOT WATER CONTROL VALVE MODULATES TO MAINTAIN THE SUPPLY AIR TEMPERATURE SETPOINT.
- B) WHEN THE UNIT IS OFF AND THE OUTSIDE AIR TEMPERATURE IS BELOW THE LOW TEMPERATURE PROTECTION SETPOINT (45 °F), HOT WATER PLANT AND THE HOT WATER CIRCULATOR PUMP SHALL BE ON, AND THE HOT WATER CONTROL VALVE MODULATES TO MAINTAIN THE COLDEST ADJACENT SENSOR TO THE LOW
- TEMPERATURE PROTECTION SETPOINT (45 °F) C) WHEN THE LOW TEMPERATURE SAFETY (FREEZE STAT) MOUNTED DOWNSTREAM OF THE HOT WATER COIL TRIPS, THE UNIT IS DISABLED. THE HOT WATER VALVE OPENS 100% AT THIS TIME.
- 4. ENERGY RECOVERY WHEEL HEATING A) ENERGY RECOVERY WHEEL IS ENABLED WHEN ALL THE FOLLOWING ARE TRUE.
 - HEATING MODE IS ENABLED.
 - 2. THE OUTSIDE AIR AND EXHAUST AIR DAMPERS ARE OPEN.
 - 3. THE SUPPLY AND EXHAUST FANS ARE ON. 4. OUTSIDE AIR TEMPERATURE IS LESS THAN THE RETURN AIR TEMPERATURE.
- B) ENERGY RECOVERY WHEEL STARTS AND MODULATES TO MAINTAIN THE MIXED AIR TEMPERATURE. MIXED AIR TEMPERATURE SETPOINT = SUPPLY AIR TEMPERATURE SETPOINT - FAN TEMPERATURE RISE (2 °F).
- C) DEFROST IS ENABLED WHEN OUTSIDE AIR TEMPERATURE BELOW DEFROST LOCKOUT SETPOINT (14 °F) AND WHEEL DIFFERENTIAL PRESSURE (DP) > (1.5 × (WHEEL
- 1. THE ENERGY RECOVERY WHEEL MODULATES TO MINIMUM SPEED. D) DEFROST IS DISABLED WHEN WHEEL DIFFERENTIAL PRESSURE (DP) < (1.25 × (WHEEL DESIGN DP)) OR OUTSIDE AIR TEMPERATURE IS ABOVE DEFROST LOCKOUT SETPOINT (14 °F).
- 5. MODULATING WHEEL BYPASS DAMPERS
- A) WHEN THE ENERGY RECOVERY WHEEL IS OFF, THE WHEEL BYPASS DAMPERS MODULATE TO 100% OPEN.
- B) WHEN THE ENERGY RECOVERY WHEEL IS ON AND OPERATING ABOVE MINIMUM SPEED, THE WHEEL BYPASS DAMPERS ARE CLOSED. C) WHEN THE ENERGY RECOVERY WHEEL IS RUNNING AT MINIMUM SPEED AND SUPPLY AIR TEMPERATURE IS ABOVE SETPOINT, THE WHEEL BYPASS DAMPERS
- MODULATE TO MAINTAIN SUPPLY AIR TEMPERATURE SETPOINT.

1. ECONOMIZER COOLING IS AVAILABLE WHEN OUTSIDE AIR TEMPERATURE IS BELOW THE RETURN AIR TEMPERATURE AND SUPPLY AIR TEMPERATURE SETPOINT.

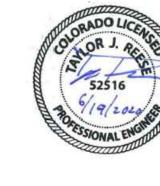
- 2. ECONOMIZER MODE IS ENABLED WHEN ECONOMIZER COOLING IS AVAILABLE, THE SUPPLY AIR TEMPERATURE IS ABOVE THE SUPPLY AIR TEMPERATURE SETPOINT BY A 2 DEGREE DEADBAND (ADJ.), AND MODE DELAY TIMER HAS EXPIRED.
- 3. THE OUTSIDE AND RETURN AIR DAMPERS MODULATE TO MAINTAIN SUPPLY AIR TEMPERATURE SETPOINT. 4. ECONOMIZER MODE IS DISABLED WHEN ANY OF THE FOLLOWING ARE TRUE.
- A) OUTSIDE AIR TEMPERATURE IS ABOVE THE RETURN AIR TEMPERATURE.
- B) OUTSIDE AIR TEMPERATURE IS ABOVE SUPPLY AIR TEMPERATURE SETPOINT. C) ECONOMIZER COOLING DEMAND IS BELOW THE MINIMUM OUTSIDE AIRFLOW DEMAND.

SEQUENCE OF OPERATIONS CONTINUED

- COOLING MODE ENABLE
- A) COOLING MODE IS ENABLED WHEN ALL THE FOLLOWING ARE TRUE. 1. SUPPLY FAN COMMAND IS ON AND FAN STATUS HAS PROVEN.
- 2. THE OUTSIDE AIR TEMPERATURE IS ABOVE THE COOLING LOCKOUT SETPOINT (55 °F). 3. THE OUTSIDE AIR TEMPERATURE IS ABOVE THE SUPPLY AIR TEMPERATURE SETPOINT OR THE SUPPLY AIR TEMPERATURE IS ABOVE THE SUPPLY AIR TEMPERATURE
- SETPOINT BY A 2 DEGREE DEADBAND (ADJ.).
- 4. COOLING MODE DELAY TIMER HAS EXPIRED. 2. COOLING MODE DISABLE
- A) COOLING MODE IS DISABLED WHEN ANY OF THE FOLLOWING ARE TRUE. 1. THE OUTSIDE AIR TEMPERATURE IS BELOW THE COOLING LOCKOUT SETPOINT (55 °F).
- 2. THE SUPPLY AIR TEMPERATURE IS BELOW THE SUPPLY AIR TEMPERATURE SETPOINT BY A 2 DEGREE DEADBAND (ADJ.) AND MODE DELAY TIMER HAS EXPIRED. 3. SUPPLY FAN COMMAND OR STATUS IS OFF.
- A) WHEN COOLING MODE IS ENABLED, THE CHILLED WATER CONTROL VALVE MODULATES TO MAINTAIN THE SUPPLY AIR TEMPERATURE SETPOINT. B) WHEN THE LOW TEMPERATURE SAFETY (FREEZE STAT) MOUNTED DOWNSTREAM OF THE HOT WATER COIL TRIP, THE UNIT IS DISABLED. THE CHILLED WATER
- 4. INTEGRATED ECONOMIZER
- A) INTEGRATED ECONOMIZER IS ENABLED WHEN ALL THE FOLLOWING ARE TRUE. 1. COOLING MODE IS ENABLED,
- 2. OUTSIDE AIR TEMPERATURE IS BELOW THE RETURN AIR TEMPERATURE 3. OUTSIDE AIR TEMPERATURE IS ABOVE THE SUPPLY AIR TEMPERATURE SETPOINT.
- B) WHEN INTEGRATED ECONOMIZER IS ENABLED, THE OUTSIDE DAMPER OPENS 100%.
- C) INTEGRATED ECONOMIZER IS DISABLED WHEN ANY OF THE FOLLOWING ARE TRUE. 1. COOLING MODE IS DISABLED.
- 2. OUTSIDE AIR TEMPERATURE IS ABOVE THE RETURN AIR TEMPERATURE.
- 3. OUTSIDE AIR TEMPERATURE IS BELOW THE SUPPLY AIR TEMPERATURE SETPOINT. 5. ENERGY RECOVERY WHEEL COOLING
- A) ENERGY RECOVERY WHEEL IS ENABLED WHEN ALL THE FOLLOWING ARE TRUE.
- COOLING MODE IS ENABLED. 2. THE OUTSIDE AIR AND EXHAUST AIR DAMPERS ARE OPEN.
- 3. THE SUPPLY AND EXHAUST FANS ARE ON.
- 4. OUTSIDE AIR TEMPERATURE IS GREATER THAN THE RETURN AIR TEMPERATURE. B) ENERGY RECOVERY WHEEL STARTS AND MODULATES TO MAINTAIN THE MIXED AIR TEMPERATURE. MIXED AIR TEMPERATURE SETPOINT = SUPPLY AIR TEMPERATURE SETPOINT - FAN TEMPERATURE RISE (2 °F).
- 1. THE SUPPLY AIR TEMPERATURE (SAT) SHALL BE CONTROLLED TO +/- 3 °F OF SET POINT REGARDLESS OF WHETHER COOLING IS IN ECONOMIZER, EVAPORATIVE, EVAPORATIVE PLUS DX, OR DX COOLING.
- 1. THE UNIT MOUNTED CONTROLLER CONTINUOUSLY MONITORS ALL SENSORS AND SAFETY INTERLOCKS TO DETECT ABNORMAL OPERATION.
- 2. WHEN ABNORMAL OPERATION OCCURS, AN ALARM WILL BE GENERATED. EXAMPLE: SENSOR OUT OF RANGE, SENSOR ABOVE OR BELOW A LIMIT, OR SAFETY
- 3. ALL ALARMS CAN BE VIEWED AND RESET AT THE UNIT MOUNTED CONTROLLER USING USER INTERFACE OR THROUGH BAS OVER BACNET. 4. WHEN AN ALARM IS ACTIVE, THE CONTROLLER WILL TAKE APPROPRIATE ACTION DEPENDING IN SEVERITY OF THE ALARM.
- 1. UNIT STOPS IMMEDIATELY. ALL FANS ARE DISABLED, DAMPERS ARE CLOSED, MECHANICAL HEATING AND COOLING ARE DISABLED. 2. SAFETY ALARMS MAY REQUIRE MANUAL RESET AT SAFETY DEVICE, MANUAL RESET USING USER INTERFACE, OR THROUGH BAS OVER BACNET.
- B) GENERAL ALARM
- 3. TYPICALLY, GENERAL ALARMS WILL AUTOMATICALLY RESET WHEN THE FAULT CAUSE IS CORRECTED.

2. GENERAL ALARMS CAN CAUSE UNIT OPERATION CHANGE TO A DEFAULT CONDITION UNTIL THE FAULT CAUSE IS CORRECTED.

1. THE UNIT SHALL SHUT DOWN IN RESPONSE TO A SIGNAL FROM THE SMOKE DETECTOR INDICATING THE PRESENCE OF SMOKE. THE SMOKE DETECTOR SHALL BE INTERLOCKED TO THE UNIT THROUGH THE DRY CONTACTS OF THE SMOKE DETECTOR. A MANUAL RESET OF THE SMOKE DETECTOR SHALL BE REQUIRED TO RESTART





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MECHANICAL CONTROLS

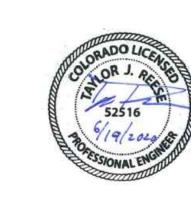
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1 MECHANICAL DEMO PLAN

MD1.0 SCALE: 1/8" = 1'-0"

KEY NOTES:

REMOVE EXISTING AIR HANDLING UNIT AND ASSOCIATED PIPING, DUCTWORK, AND ELECTRICAL CONNECTIONS. EXISTING SUPPLY/RETURN DUCT PENETRATIONS THROUGH ROOF TO REMAIN, SEE NEW WORK PLAN ON SHEET M1.2 FOR DUCTED CONNECTIONS TO NEW AIR HANDLING UNIT.





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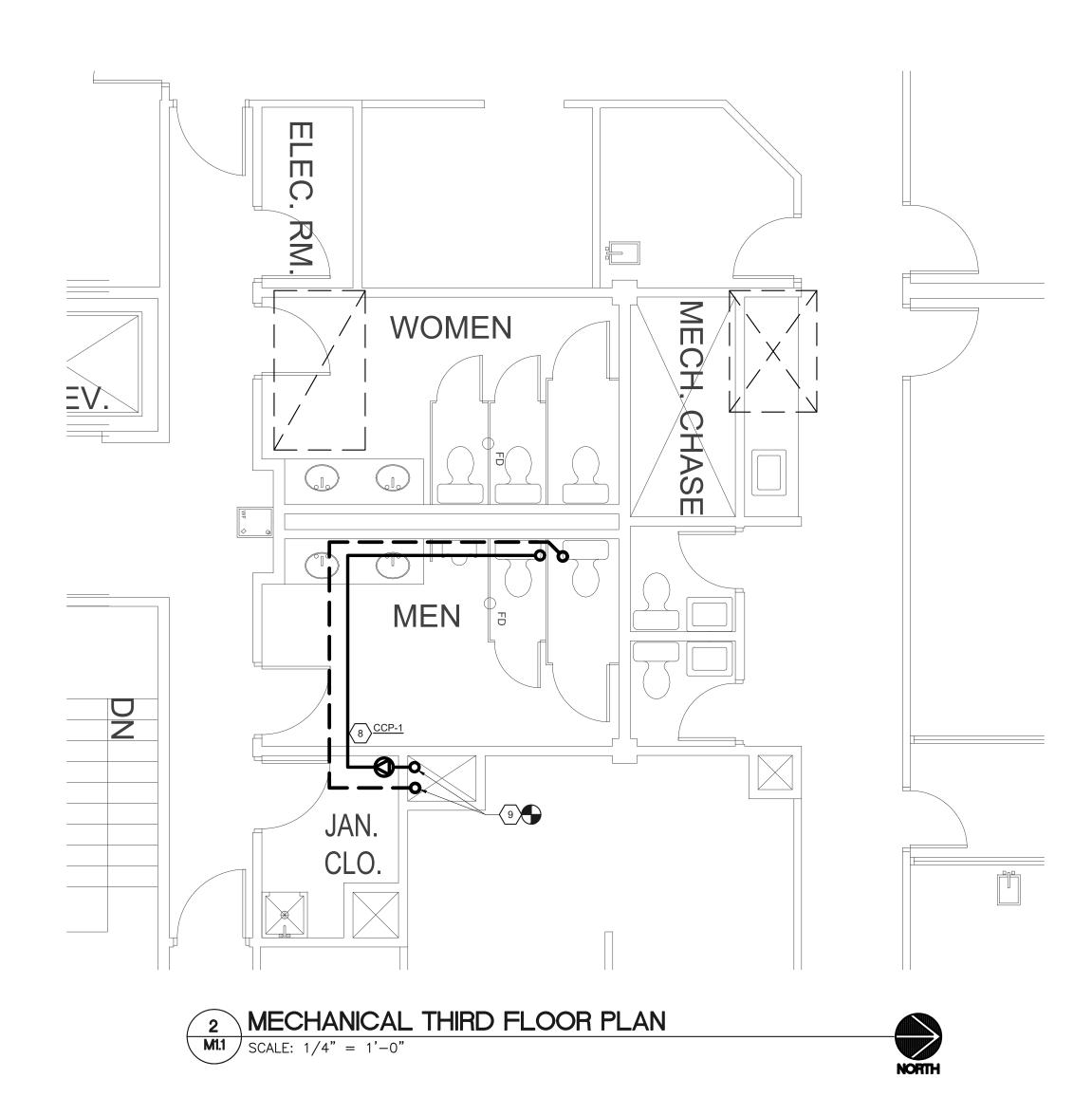
ROOF NORTH MECHANICAL DEMO PLAN

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- PROVIDE NEW AHU ON ROOF IN PLACE OF EXISTING UNIT. LOCATE IN ORDER TO LINE UP SUPPLY DISCHARGE WITH EXISTING SUPPLY DUCT PENETRATION THROUGH ROOF. PROVIDE DUCTED TRANSITION FROM AHU SUPPLY DISCHARGE TO EXISTING SUPPLY DUCT. PROVIDE UNIT WITH PLENUM ROOF CURB TO ALLOW RETURN AIR PATH FROM EXISTING RETURN AIR ROOF PENETRATION TO AHU RETURN INLET. ROOF CURB TO COVER EXISTING ROOF OPENINGS COMPLETELY.
- ROUTE NEW 4" CHILLED WATER SUPPLY AND RETURN ACROSS ROOF TO NEW AHU FROM ISOLATION VALVES INDICATED BY KN #3
- PROVIDE NEW 4" CHILLED WATER SUPPLY AND RETURN PIPING CONNECTIONS TO NEW AHU CHILLED WATER COIL. PROVIDE ELECTRONIC 3-WAY CONTROL VALVE AND CIRCUIT SETTER FOR AHU LOOP.
- PROVIDE NEW 2" HEATING WATER SUPPLY AND RETURN PIPING CONNECTIONS TO NEW AHU HEATING WATER COIL. ROUTE LINES UP FROM EXISTING HYDRONIC LINES IN BUILDING SPACE BELOW, CONTRACTOR TO LOCATE CONNECTION POINTS IN FIELD.
- PROVIDE BYPASS LINE UPSTREAM OF AHU COIL CONNECTIONS AND VALVES. CONNECT TO AHU 3-WAY CONTROL VALVE FOR BYPASS OPERATION.
- EXISTING BALL VALVE ISOLATED TAPS INSIDE ATRIUM FROM CHW SUPLY AND RETURN LINES SERVING SOUTH BUILDING AHU'S. ROUTE 4" CHWS AND 4' CHWR UP THROUGH ROOF PENETRATION.
- 7 PIPING RISE UP AND OVER PARAPETS TO REACH NEW AHU-1 CONNECTION POINTS
- POINTS

 8 PROVIDE AND INSTALL NEW HOT WATER COIL CIRCULATION PUMP ON 2" HWS LINE PER DETAIL 3/M0.0.
- PROUTE NEW 2" HWS/HWR LINES ACROSS 3RD FLOOR CEILING. CONNECT TO EXISTING 2" HWS/HWR LINES IN 2ND FLOOR CEILING BELOW.







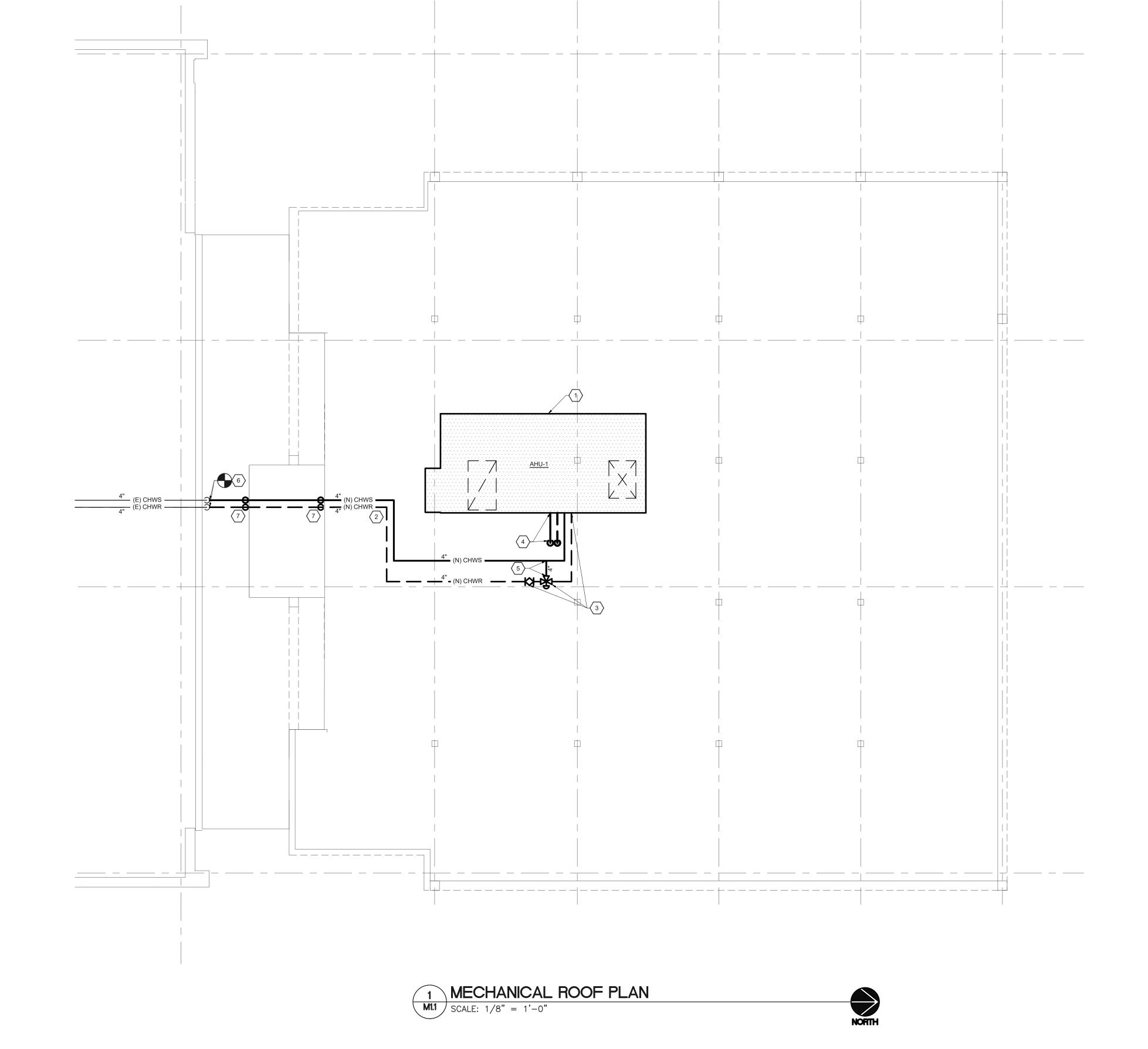
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SHEET NUMBER

M1.1

ROOF NORTH MECHANICAL NEW WORK PLAN



Photos of existing conditions, reference drawing notes for further details.



Roof Access



Hot Water Pipe at $3^{\rm rd}$ floor ceiling See Note 9 on M1.1



Hot water pipe at 2^{nd} floor ceiling. See Note 9 on M1.1



Atrium Chilled Water pipe. See Note 4 on M1.1



West Side AHU



East Side AHU



Compressor



Staging Area